AS01
====

Savings and investments are an important part of family finances.
In these next questions, we are going to be asking about a
number of different kinds of savings or investments the members
of this family may have.

PRESS ENTER TO CONTINUE.

AS02
====

Does anyone in the family own this home?

        YES 1
        NO .... 2 {AS16}
        REF .... -7 {AS16}
        DK .... -8 {AS16}

          PRESS F1 FOR DEFINITION OF 'OWN THIS HOME'.

AS03
====

Who in the family owns this home?

PROBE: Does anyone else in the family own this home?

CODE ALL THAT APPLY.

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

    [1. First Name,[Middle Name],Last Name-65] ...
    [2. First Name,[Middle Name],Last Name-65] ...
    [3. First Name,[Middle Name],Last Name-65] ...

        [Code All That Apply]

```
   ------------------------------------------------------
   |  ROSTER DEFINITION:  THIS ITEM DISPLAYS THE        |
   |  RU-MEMBERS-ROSTER.                                 |
   ------------------------------------------------------


   ------------------------------------------------------
   |  DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU'  |
   |  AS THE LAST TWO ENTRIES ON THE ROSTER.            |
   ------------------------------------------------------
```

AS04
====

What is the present value of this home, that is, about how much
would it bring if you sold it on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

IF AMOUNT IS NOTHING, CODE '0'.

    [Enter Whole $ Worth] ....   {AS06}
    NOTHING .... 0 {AS06}
    REF .... -7
    DK .... -8

        PRESS F1 FOR DEFINITION OF VALUE.

```
      -----------------------------------------------------
     |  SOFT RANGE CHECK: $1 - $9,999,999                  |
      -----------------------------------------------------
```

AS05
====

SHOW CARD AS-1.

Which category on the card best indicates the value of this home?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ....................... 7
100,001 - 250,000 ...................... 8
250,001 - 500,000 ...................... 9
500,001 - 1,000,000 ................... 10
1,000,001 OR MORE ..................... 11
REF ................................... -7
DK .................................... -8
```

[Code One]

AS06
====

Is any money owed or are there any loans outstanding on this
home?

```
YES ...................................... 1
NO ....................................... 2 {AS09}
REF ..................................... -7 {AS09}
DK ...................................... -8 {AS09}
```

PRESS F1 FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

AS07
====

        How much is still owed for this home, that is, how much
        principal is still owed on the mortgage(s)?

        IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
        (SHIFT/8).

            [Enter Whole $ Amount Owed] ....   {AS09}
            REF .... -7
            DK .... -8

                PRESS F1 FOR DEFINITION OF STILL OWED.

        | SOFT RANGE CHECK: $1 - $9,999,999 |

AS08
====

        SHOW CARD AS-1.

        Which category on the card best indicates the amount owed?

            0 - 500 1
            501 - 1,000 2
            1,001 - 5,000 3
            5,001 - 10,000 4
            10,001 - 25,000 5
            25,001 - 50,000 6
            50,001 - 100,000 7
            100,001 - 250,000 8
            250,001 - 500,000 9
            500,001 - 1,000,000 10
            1,000,001 OR MORE 11
            REF .... -7
            DK .... -8

                        [Code One]

AS09
====

          Does anyone in the family own a second home?

              YES 1
              NO .... 2 {AS16}
              REF .... -7 {AS16}
              DK .... -8 {AS16}

                  PRESS F1 FOR DEFINITION OF SECOND HOME.

AS10
====

          Who in the family owns the second home?

          PROBE: Does anyone else in the family own the second home?

          CODE ALL THAT APPLY.

          TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
          TO LEAVE, PRESS ESC.

              [1. First Name,[Middle Name],Last Name-65] ...
              [2. First Name,[Middle Name],Last Name-65] ...
              [3. First Name,[Middle Name],Last Name-65] ...

                        [Code All That Apply]

          | ROSTER DEFINITION: THIS ITEM DISPLAYS THE |
          | RU-MEMBERS-ROSTER. |

          | DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' |
          | AS THE LAST TWO ENTRIES ON THE ROSTER. |

AS11
====

What is the present value of the second home, that is, about
how much would it bring if you sold it on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

IF AMOUNT IS NOTHING, CODE '0'.

```
[Enter Whole $ Worth] .................   {AS13}
NOTHING ..............................  0 {AS13}
REF ................................... -7
DK .................................... -8
```

PRESS F1 FOR DEFINITION OF VALUE.

```
-----------------------------------------------------
|  SOFT RANGE CHECK: $1 - $9,999,999                 |
-----------------------------------------------------
```

AS12
====

SHOW CARD AS-1.

Which category on the card best indicates the value of the
second home?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 .................... 10
1,000,001 OR MORE ...................... 11
REF ................................... -7
DK .................................... -8
```

[Code One]

AS13
====

           Is any money owed or are there any loans outstanding on the
           second home?

           PROBE: Please do not include any debt we've already talked
           about.

                YES 1
                NO .... 2 {AS16}
                REF .... -7 {AS16}
                DK .... -8 {AS16}

           PRESS F1 FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

AS14
====

           How much is still owed for the second home?

           IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
           (SHIFT/8).

                [Enter Whole $ Amount Owed] ....   {AS16}
                REF .... -7
                DK .... -8

                PRESS F1 FOR DEFINITION OF STILL OWED.

           | SOFT RANGE CHECK: $1 - $9,999,999 |

AS15
====

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ....................... 7
100,001 - 250,000 ...................... 8
250,001 - 500,000 ...................... 9
500,001 - 1,000,000 ................... 10
1,000,001 OR MORE ..................... 11
REF ................................... -7
DK .................................... -8
```

[Code One]

AS16
====

Does anyone in the family own **part or all** of a farm or business
[other than what we have already talked about]?

```
YES ..................................... 1
NO ...................................... 2 {AS24}
REF ................................... -7 {AS24}
DK .................................... -8 {AS24}
```

PRESS F1 FOR DEFINITION OF FARM AND BUSINESS.

AS17
====

How many farm(s) or business(es) are owned by the family?

```
[Enter Number-2] ......................
REF ................................... -7
DK .................................... -8
```

```
-------------------------------------------------------
|   SOFT RANGE CHECK:  1 - 10                          |
-------------------------------------------------------
```

AS18
====

Who in the family owns the farm(s) or business(es)?

PROBE: Does anyone else in the family own the farm(s) or
business(es)?

CODE ALL THAT APPLY.

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

```
[1.  First Name,[Middle Name],Last Name-65] ...
[2.  First Name,[Middle Name],Last Name-65] ...
[3.  First Name,[Middle Name],Last Name-65] ...
```

[Code All That Apply]

```
-------------------------------------------------------
|   ROSTER DEFINITION:  THIS ITEM DISPLAYS THE        |
|   RU-MEMBERS-ROSTER.                                 |
-------------------------------------------------------
```

```
-------------------------------------------------------
|   DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU'  |
|   AS THE LAST TWO ENTRIES ON THE ROSTER.            |
-------------------------------------------------------
```

AS19
====

What are all the farm(s) or business(es) worth together if sold today?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW' (SHIFT/8).

IF AMOUNT IS NOTHING, CODE '0'.

```
[Enter Whole $ Worth] ................   {AS21}
NOTHING .............................  0 {AS21}
REF .................................. -7
DK ................................... -8
```

PRESS F1 FOR DEFINITION OF WORTH.

```
-----------------------------------------------------
|   SOFT RANGE CHECK: $1 - $9,999,999                |
-----------------------------------------------------
```

AS20
====

SHOW CARD AS-1.

Which category on the card best indicates the worth of the farm(s) or business(es) if sold today?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 .................... 10
1,000,001 OR MORE ...................... 11
REF .................................... -7
DK ..................................... -8
```

[Code One]

AS21
====

Is any money owed or are there any loans outstanding on the
farm(s) or business(es)?

PROBE: Please do not include any debt we've already talked
about.

```
    YES .................................... 1
    NO ..................................... 2 {AS24}
    REF .................................... -7 {AS24}
    DK ..................................... -8 {AS24}
```

PRESS F1 FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

AS22
====

How much is still owed for the farm(s) or business(es)?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

```
    [Enter Whole $ Amount Owed] ..........    {AS24}
    REF .................................... -7
    DK ..................................... -8
```

PRESS F1 FOR DEFINITION OF STILL OWED.


```
        -----------------------------------------------------
        |  SOFT RANGE CHECK: $1 - $9,999,999                 |
        -----------------------------------------------------
```

AS23
====

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 .................... 10
1,000,001 OR MORE ...................... 11
REF .................................... -7
DK ..................................... -8
```

                        [Code One]

AS24
====

Does anyone in the family have any real estate such as land,
rental real estate, a real estate partnership, or money owed to
the family on a land contract or mortgage [other than what we
have already talked about]?

```
YES .................................... 1
NO ..................................... 2 {AS31}
REF ................................... -7 {AS31}
DK .................................... -8 {AS31}
```

        PRESS F1 FOR DEFINITION OF REAL ESTATE.

AS25
====

          Who in the family owns other properties or real estate (such as
          land, rental real estate, or a real estate partnership)?

          PROBE: Does anyone else in the family own other properties
          or real estate (such as land, rental real estate, or a real
          estate partnership)?

          CODE ALL THAT APPLY.

          TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
          TO LEAVE, PRESS ESC.

             [1. First Name,[Middle Name],Last Name-65] ...
             [2. First Name,[Middle Name],Last Name-65] ...
             [3. First Name,[Middle Name],Last Name-65] ...

                       [Code All That Apply]

          | ROSTER DEFINITION: THIS ITEM DISPLAYS THE |
          | RU-MEMBERS-ROSTER. |

          | DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' |
          | AS THE LAST TWO ENTRIES ON THE ROSTER. |

AS26
====

> Altogether, what is the present value of the other properties
> or real estate (such as land, rental real estate, or a real
> estate partnership), that is, about how much would it bring if
> you sold it on today's market?
>
> IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
> (SHIFT/8).
>
> IF AMOUNT IS NOTHING, CODE '0'.
>
>   [Enter Whole $ Worth] ....   {AS28}
>   NOTHING .... 0 {AS28}
>   REF .... -7
>   DK .... -8
>
>   PRESS F1 FOR DEFINITION OF VALUE.
>
>
>   --
> | SOFT RANGE CHECK: $1 - $9,999,999 |
>   --

AS27
====

> SHOW CARD AS-1.
>
> Which category on the card best indicates the value of the
> other properties or real estate (such as land, rental real
> estate, or a real estate partnership)?
>
>   0 - 500 1
>   501 - 1,000 2
>   1,001 - 5,000 3
>   5,001 - 10,000 4
>   10,001 - 25,000 5
>   25,001 - 50,000 6
>   50,001 - 100,000 7
>   100,001 - 250,000 8
>   250,001 - 500,000 9
>   500,001 - 1,000,000 10
>   1,000,001 OR MORE 11
>   REF .... -7
>   DK .... -8
>
>   [Code One]

AS28
====

          Is any money owed or are there any loans outstanding on the
          other properties or real estate (such as land, rental real
          estate, or a real estate partnership)?

          PROBE: Please do not include any debt we've already talked
          about.

               YES 1
               NO .... 2 {AS31}
               REF .... -7 {AS31}
               DK .... -8 {AS31}

          PRESS F1 FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

AS29
====

          How much is still owed for the other properties or real estate
          (such as land, rental real estate, or a real estate partnership)?

          IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
          (SHIFT/8).

               [Enter Whole $ Amount Owed] ....   {AS31}
               REF .... -7
               DK .... -8

                  PRESS F1 FOR DEFINITION OF STILL OWED.

          | SOFT RANGE CHECK: $1 - $9,999,999 |

AS30
====

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 ..................... 10
1,000,001 OR MORE ....................... 11
REF .................................... -7
DK ..................................... -8
```

[Code One]

AS31
====

Does anyone in the family own any transportation vehicles, such
as cars, trucks, or vans?

PROBE: Do not include recreational vehicles, such as
motorcycles, trailers, motor homes, boats, or airplanes.
We ask about those types of vehicles next.

```
YES .................................... 1
NO ..................................... 2 {AS39}
REF .................................... -7 {AS39}
DK ..................................... -8 {AS39}
```

AS32
====

How many transportation vehicles (such as cars, trucks, or vans)
are owned by the family?

    [Enter Number-2] ....
    REF .... -7
    DK .... -8

```
-------------------------------------------------------
|   SOFT RANGE CHECK: 1 - 15                          |
-------------------------------------------------------
```

AS33
====

Who in the family owns the transportation vehicles (such as
cars, trucks, or vans)?

PROBE: Does anyone else in the family own the transportation
vehicles (such as cars, trucks, or vans)?

CODE ALL THAT APPLY.

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

    [1. First Name,[Middle Name],Last Name-65] ...
    [2. First Name,[Middle Name],Last Name-65] ...
    [3. First Name,[Middle Name],Last Name-65] ...

         [Code All That Apply]

```
-------------------------------------------------------
|   ROSTER DEFINITION:  THIS ITEM DISPLAYS THE        |
|   RU-MEMBERS-ROSTER.                                |
-------------------------------------------------------
```

```
-------------------------------------------------------
|   DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU'  |
|   AS THE LAST TWO ENTRIES ON THE ROSTER.            |
-------------------------------------------------------
```

AS34
====

Altogether, what is the present value of the transportation
vehicles (such as cars, trucks, or vans), that is, about how
much would it bring if you sold them on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

IF AMOUNT IS NOTHING, CODE '0'.

```
[Enter Whole $ Worth] .................   {AS36}
NOTHING ...............................  0 {AS36}
REF ................................... -7
DK .................................... -8
```

PRESS F1 FOR DEFINITION OF VALUE.

```
----------------------------------------------------
|  SOFT RANGE CHECK: $1 - $9,999,999                |
----------------------------------------------------
```

AS35
====

SHOW CARD AS-1.

Which category on the card best indicates the value of the
transportation vehicles (such as cars, trucks, or vans)?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 ..................... 10
1,000,001 OR MORE ....................... 11
REF ................................... -7
DK .................................... -8
```

[Code One]

AS36
====

> Is any money owed or are there any loans outstanding on the
> transportation vehicles (such as cars, trucks, or vans)?
>
> PROBE: Please do not include any debt we've already talked
> about.
>
>   YES 1
>   NO .... 2 {AS39}
>   REF .... -7 {AS39}
>   DK .... -8 {AS39}
>
> PRESS F1 FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

AS37
====

> How much is still owed for the transportation vehicles (such as
> cars, trucks, or vans)?
>
> IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
> (SHIFT/8).
>
>   [Enter Whole $ Amount Owed] ....   {AS39}
>   REF .... -7
>   DK .... -8
>
>   PRESS F1 FOR DEFINITION OF STILL OWED.
>
>
>   --
> | SOFT RANGE CHECK: $1 - $9,999,999 |
>   --

AS38
====

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

```
0 - 500 ................................. 1
501 - 1,000 ............................ 2
1,001 - 5,000 ......................... 3
5,001 - 10,000 ........................ 4
10,001 - 25,000 ....................... 5
25,001 - 50,000 ....................... 6
50,001 - 100,000 ...................... 7
100,001 - 250,000 .................... 8
250,001 - 500,000 .................... 9
500,001 - 1,000,000 .................. 10
1,000,001 OR MORE .................... 11
REF .................................. -7
DK ................................... -8
```

[Code One]

AS39
====

Does anyone in the family own any recreational vehicles, such
as motorcycles, a trailer, a motor home, a boat, or an airplane?

```
YES .................................... 1
NO ..................................... 2 {AS46}
REF ................................... -7 {AS46}
DK .................................... -8 {AS46}
```

PRESS F1 FOR DEFINITION OF RECREATIONAL VEHICLES.

AS40
====

How many recreational vehicles (such as motorcycles, trailers,
motor homes, boats, or airplanes) are owned by the family?

```
     [Enter Number-2] ......................
     REF ................................... -7
     DK .................................... -8
```

```
     ------------------------------------------------------
     |   SOFT RANGE CHECK: 1 - 15                         |
     ------------------------------------------------------
```

AS41
====

Altogether, what is the present value of the recreational
vehicles (such as motorcycles, trailers, motor homes, boats, or
airplanes), that is, about how much would it bring if you sold
them on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

IF AMOUNT IS NOTHING, CODE '0'.

```
     [Enter Whole $ Worth] .................    {AS43}
     NOTHING ...............................  0 {AS43}
     REF ................................... -7
     DK .................................... -8
```

PRESS F1 FOR DEFINITION OF VALUE.

```
     ------------------------------------------------------
     |   SOFT RANGE CHECK: $1 - $9,999,999                |
     ------------------------------------------------------
```

AS42
====

SHOW CARD AS-1.

Which category on the card best indicates the value of the
recreational vehicles (such as motorcycles, trailers, motor
homes, boats, or airplanes)?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 .................... 10
1,000,001 OR MORE ...................... 11
REF .................................... -7
DK ..................................... -8
```

[Code One]

AS43
====

Is any money owed or are there any loans outstanding on the
recreational vehicles (such as motorcycles, trailers, motor
homes, boats, or airplanes)?

PROBE: Please do not include any debt we've already talked
about.

```
YES ..................................... 1
NO ...................................... 2 {AS46}
REF .................................... -7 {AS46}
DK ..................................... -8 {AS46}
```

PRESS F1 FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

AS44
====

How much is still owed for the recreational vehicles (such as
motorcycles, trailers, motor homes, boats, or airplanes)?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

    [Enter Whole $ Amount Owed] ....   {AS46}
    REF .... -7
    DK .... -8

        PRESS F1 FOR DEFINITION OF STILL OWED.


```
    ---------------------------------------------------
    |  SOFT RANGE CHECK: $1 - $9,999,999                |
    ---------------------------------------------------
```


AS45
====

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

    0 - 500 1
    501 - 1,000 2
    1,001 - 5,000 3
    5,001 - 10,000 4
    10,001 - 25,000 5
    25,001 - 50,000 6
    50,001 - 100,000 7
    100,001 - 250,000 8
    250,001 - 500,000 9
    500,001 - 1,000,000 10
    1,000,001 OR MORE 11
    REF .... -7
    DK .... -8

        [Code One]

AS46
====

        Does anyone in the family have any shares of stock or stock
        mutual funds [other than what we have already talked about]?

                YES 1
                NO .... 2 {AS50}
                REF .... -7 {AS50}
                DK .... -8 {AS50}

        PRESS F1 FOR DEFINITION OF SHARES OF STOCK AND STOCK MUTUAL FUNDS.

AS47
====

        Who in the family owns the shares of stock or stock mutual funds?

        PROBE: Does anyone else in the family own the shares of stock
        or stock mutual funds?

        CODE ALL THAT APPLY.

        TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
        TO LEAVE, PRESS ESC.

        [1. First Name,[Middle Name],Last Name-65] ...
        [2. First Name,[Middle Name],Last Name-65] ...
        [3. First Name,[Middle Name],Last Name-65] ...

                        [Code All That Apply]

        | ROSTER DEFINITION: THIS ITEM DISPLAYS THE |
        | RU-MEMBERS-ROSTER. |

        | DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' |
        | AS THE LAST TWO ENTRIES ON THE ROSTER. |

AS48
====

What are all the shares of stock or stock mutual funds worth
together if sold today?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

IF AMOUNT IS NOTHING, CODE '0'.

```
        [Enter Whole $ Worth] .................    {AS49A}
        NOTHING ..............................  0 {AS49A}
        REF ................................... -7
        DK .................................... -8
```

PRESS F1 FOR DEFINITION OF WORTH.

```
        ------------------------------------------------------
        |  SOFT RANGE CHECK: $1 - $9,999,999                  |
        ------------------------------------------------------
```

AS49
====

SHOW CARD AS-1.

Which category on the card best indicates the worth of the
shares of stock or stock mutual funds if sold today?

```
        0 - 500 .................................. 1
        501 - 1,000 ............................. 2
        1,001 - 5,000 ........................... 3
        5,001 - 10,000 .......................... 4
        10,001 - 25,000 ......................... 5
        25,001 - 50,000 ......................... 6
        50,001 - 100,000 ........................ 7
        100,001 - 250,000 ....................... 8
        250,001 - 500,000 ....................... 9
        500,001 - 1,000,000 .................... 10
        1,000,001 OR MORE ...................... 11
        REF ................................... -7
        DK .................................... -8
```

[Code One]

AS49A
=====

        Is any money owed or are there any loans outstanding on the
        purchase of the shares of stock or stock mutual funds?

        PROBE: Please do not include any debt we've already talked
        about.

            YES 1
            NO .... 2 {AS50}
            REF .... -7 {AS50}
            DK .... -8 {AS50}

        PRESS F1 FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

AS49B
=====

        How much is still owed for the shares of stock or stock mutual
        funds?

        IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
        (SHIFT/8).

            [Enter Whole $ Amount Owed] ....   {AS50}
            REF .... -7
            DK .... -8

                PRESS F1 FOR DEFINITION OF STILL OWED.

            | SOFT RANGE CHECK: $1 - $9,999,999 |

AS49C
=====

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 ................... 10
1,000,001 OR MORE ..................... 11
REF ................................... -7
DK .................................... -8
```

[Code One]

AS50
====

Does anyone in the family have any corporate, municipal,
government, or foreign bonds, or bond funds [other than what
we have already talked about]?

```
YES ..................................... 1
NO ...................................... 2 {AS57}
REF ................................... -7 {AS57}
DK .................................... -8 {AS57}
```

PRESS F1 FOR DEFINITION OF CORPORATE, MUNICIPAL,
GOVERNMENT, FOREIGN BONDS AND BOND FUNDS.

AS51
====

Who in the family owns the corporate, municipal, government, or
foreign bonds or bond funds?

PROBE: Does anyone else in the family own the corporate,
municipal, government, or foreign bonds or bond funds?

CODE ALL THAT APPLY.

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

    [1. First Name,[Middle Name],Last Name-65] ...
    [2. First Name,[Middle Name],Last Name-65] ...
    [3. First Name,[Middle Name],Last Name-65] ...

                [Code All That Apply]

     | ROSTER DEFINITION: THIS ITEM DISPLAYS THE |
     | RU-MEMBERS-ROSTER. |

     | DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' |
     | AS THE LAST TWO ENTRIES ON THE ROSTER. |

AS52
====

                What are all the corporate, municipal, government, or foreign
                bonds or bond funds worth together if sold today?

                IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
                (SHIFT/8).

                IF AMOUNT IS NOTHING, CODE '0'.

                    [Enter Whole $ Worth] ....   {AS54}
                    NOTHING .... 0 {AS54}
                    REF .... -7
                    DK .... -8

                        PRESS F1 FOR DEFINITION OF WORTH.

                    | SOFT RANGE CHECK: $1 - $9,999,999 |

AS53
====

                SHOW CARD AS-1.

                Which category on the card best indicates the worth of these
                corporate, municipal, government, or foreign bonds or bond funds
                if sold today?

                    0 - 500 1
                    501 - 1,000 2
                    1,001 - 5,000 3
                    5,001 - 10,000 4
                    10,001 - 25,000 5
                    25,001 - 50,000 6
                    50,001 - 100,000 7
                    100,001 - 250,000 8
                    250,001 - 500,000 9
                    500,001 - 1,000,000 10
                    1,000,001 OR MORE 11
                    REF .... -7
                    DK .... -8

                            [Code One]

BOX_01
======

OMITTED.

AS54
====

Is any money owed or are there any loans outstanding on the
purchase of the corporate, municipal, government, or foreign
bonds, or bond funds?

PROBE: Please do not include any debt we've already talked
about.

```
YES ................................... 1
NO .................................... 2 {AS57}
REF .................................. -7 {AS57}
DK ................................... -8 {AS57}
```

PRESS F1 FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

AS55
====

How much is still owed for the corporate, municipal, government,
or foreign bonds, or bond funds?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

```
[Enter Whole $ Amount Owed] ...........   {AS57}
REF .................................. -7
DK ................................... -8
```

PRESS F1 FOR DEFINITION OF STILL OWED.

```
-----------------------------------------------------
|  SOFT RANGE CHECK: $1 - $9,999,999                |
-----------------------------------------------------
```

AS56
====

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 .................... 10
1,000,001 OR MORE ...................... 11
REF .................................... -7
DK ..................................... -8
```

[Code One]

AS57
====

Does anyone in the family have any Individual Retirement Accounts,
that is, IRA or Keogh accounts?

```
YES ..................................... 1
NO ...................................... 2 {AS62}
REF .................................... -7 {AS62}
DK ..................................... -8 {AS62}
```

PRESS F1 FOR DEFINITION OF IRA AND KEOGH ACCOUNTS.

AS58
====

How many IRA or Keogh accounts does the family have?

        [Enter Number-2] ....
        REF .... -7
        DK .... -8

        | SOFT RANGE CHECK: 1 - 20 |

AS59
====

Who in the family has IRA or Keogh accounts?

PROBE: Does anyone else in the family have IRA or Keogh
accounts?

CODE ALL THAT APPLY.

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

        [1. First Name,[Middle Name],Last Name-65] ...
        [2. First Name,[Middle Name],Last Name-65] ...
        [3. First Name,[Middle Name],Last Name-65] ...

                    [Code All That Apply]

        | ROSTER DEFINITION: THIS ITEM DISPLAYS THE |
        | RU-MEMBERS-ROSTER. |

        | DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' |
        | AS THE LAST TWO ENTRIES ON THE ROSTER. |

AS60
====

Altogether, what is the current value of these IRA or Keogh
accounts?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

```
[Enter Whole $ Amount] ...............    {AS62}
REF ................................... -7
DK .................................... -8
```

PRESS F1 FOR DEFINITION OF VALUE.

```
 ----------------------------------------------------
|  SOFT RANGE CHECK: $1 - $9,999,999                 |
 ----------------------------------------------------
```

AS61
====

SHOW CARD AS-1.

Which category on the card best indicates the value of these
IRA or Keogh accounts?

```
0 - 500 .................................. 1
501 - 1,000 .............................. 2
1,001 - 5,000 ............................ 3
5,001 - 10,000 ........................... 4
10,001 - 25,000 .......................... 5
25,001 - 50,000 .......................... 6
50,001 - 100,000 ......................... 7
100,001 - 250,000 ........................ 8
250,001 - 500,000 ........................ 9
500,001 - 1,000,000 ...................... 10
1,000,001 OR MORE ........................ 11
REF ...................................... -7
DK ....................................... -8
```

[Code One]

AS62
====

Does anyone in the family have any money in certificates of
deposit (CDs), government savings bonds, or treasury bills
[other than what we have already talked about]?

        YES 1
        NO .... 2 {AS67}
        REF .... -7 {AS67}
        DK .... -8 {AS67}

    PRESS F1 FOR DEFINITION OF CERTIFICATES OF DEPOSIT,
        GOVERNMENT SAVINGS BONDS, AND TREASURY BILLS.

AS63
====

How many certificates of deposit, savings bonds, or treasury
bills does the family have?

        [Enter Number-2] ....
        REF .... -7
        DK .... -8

    | SOFT RANGE CHECK: 1 - 50 |

AS64
====

          Who in the family owns the certificates of deposit, savings
          bonds, or treasury bills?

          PROBE: Does anyone else in the family own certificates of
          deposit, savings bonds, or treasury bills?

          CODE ALL THAT APPLY.

          TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
          TO LEAVE, PRESS ESC.

             [1. First Name,[Middle Name],Last Name-65] ...
             [2. First Name,[Middle Name],Last Name-65] ...
             [3. First Name,[Middle Name],Last Name-65] ...

                     [Code All That Apply]

          | ROSTER DEFINITION: THIS ITEM DISPLAYS THE |
          | RU-MEMBERS-ROSTER. |

          | DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' |
          | AS THE LAST TWO ENTRIES ON THE ROSTER. |

AS65
====

Altogether, how much is in these certificates of deposit,
savings bonds, or treasury bills?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

        [Enter Whole $ Amount] ....   {AS67}
        REF .... -7
        DK .... -8

         PRESS F1 FOR DEFINITION OF 'HOW MUCH IS IN'.

        | SOFT RANGE CHECK: $1 - $9,999,999 |

AS66
====

        SHOW CARD AS-1.

        Which category on the card best indicates the amount in these
        certificates of deposit, savings bonds, or treasury bills?

        0 - 500 1
        501 - 1,000 2
        1,001 - 5,000 3
        5,001 - 10,000 4
        10,001 - 25,000 5
        25,001 - 50,000 6
        50,001 - 100,000 7
        100,001 - 250,000 8
        250,001 - 500,000 9
        500,001 - 1,000,000 10
        1,000,001 OR MORE 11
        REF .... -7
        DK .... -8

                    [Code One]

AS67
====

        Does anyone in the family have any money in checking or savings
        accounts, or money market funds [other than what we have already
        talked about]?

                YES 1
                NO .... 2 {AS72}
                REF .... -7 {AS72}
                DK .... -8 {AS72}

        PRESS F1 FOR DEFINITION OF CHECKING, SAVINGS, AND MONEY MARKET ACCOUNTS.

AS68
====

        How many checking, savings, or money market accounts does the
        family have?

                [Enter Number-2] ....
                REF .... -7
                DK .... -8

                | SOFT RANGE CHECK: 1 - 20 |

AS69
====

Who in the family has checking, savings, or money market
accounts?

PROBE: Does anyone else in the family have checking,
savings, or money market accounts?

CODE ALL THAT APPLY.

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

```
    [1.  First Name,[Middle Name],Last Name-65] ...
    [2.  First Name,[Middle Name],Last Name-65] ...
    [3.  First Name,[Middle Name],Last Name-65] ...

                [Code All That Apply]
```

```
    ------------------------------------------------------
    |   ROSTER DEFINITION:   THIS ITEM DISPLAYS THE       |
    |   RU-MEMBERS-ROSTER.                                |
    ------------------------------------------------------

    ------------------------------------------------------
    |   DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU'  |
    |   AS THE LAST TWO ENTRIES ON THE ROSTER.            |
    ------------------------------------------------------
```

AS70
====

Altogether, how much is in these checking, savings, or money
market accounts?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

```
    [Enter Whole $ Amount] ...............    {AS72}
    REF ...................................  -7
    DK ....................................  -8
```

```
    ------------------------------------------------------
    |   SOFT RANGE CHECK: $1 - $9,999,999                 |
    ------------------------------------------------------
```

AS71
====

SHOW CARD AS-1.

Which category on the card best indicates the amount in these
checking, savings, or money market accounts?

```
0 - 500 ................................. 1
501 - 1,000 ............................. 2
1,001 - 5,000 ........................... 3
5,001 - 10,000 .......................... 4
10,001 - 25,000 ......................... 5
25,001 - 50,000 ......................... 6
50,001 - 100,000 ........................ 7
100,001 - 250,000 ....................... 8
250,001 - 500,000 ....................... 9
500,001 - 1,000,000 .................... 10
1,000,001 OR MORE ...................... 11
REF .................................... -7
DK ..................................... -8
```

[Code One]

AS72
====

Does anyone in the family have any other savings or assets,
such as jewelry, money owed to you by others, a collection for
investment purposes, rights in a trust or estate where someone
in the family is the beneficiary, or an annuity [that you
haven't already told me about]?

```
YES ..................................... 1
NO ...................................... 2 {AS76}
REF .................................... -7 {AS76}
DK ..................................... -8 {AS76}
```

PRESS F1 FOR DEFINITION OF 'OTHER SAVINGS OR ASSETS'.

AS73
====

Who in the family has other savings or assets [such as jewelry,
money owed to you, a collection for investment purposes, rights
in a trust or estate, or an annuity]?

PROBE: Does anyone else in the family have other savings or
assets [such as jewelry, money owed to you, a collection for
investment purposes, rights in a trust or estate, or an annuity]?

CODE ALL THAT APPLY.

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

    [1. First Name,[Middle Name],Last Name-65] ...
    [2. First Name,[Middle Name],Last Name-65] ...
    [3. First Name,[Middle Name],Last Name-65] ...

                  [Code All That Apply]

    | ROSTER DEFINITION: THIS ITEM DISPLAYS THE |
    | RU-MEMBERS-ROSTER. |

    | DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' |
    | AS THE LAST TWO ENTRIES ON THE ROSTER. |

AS74
====

What are all the other savings or assets [such as jewelry, money
owed to you, a collection for investment purposes, rights in a
trust or estate, or an annuity] worth together?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

IF AMOUNT IS NOTHING, CODE '0'.

```
[Enter Whole $ Worth] .................    {AS76}
NOTHING ...............................  0 {AS76}
REF ................................... -7
DK .................................... -8
```

PRESS F1 FOR DEFINITION OF WORTH.

```
-----------------------------------------------------
|   SOFT RANGE CHECK: $1 - $9,999,999                |
-----------------------------------------------------
```

AS75
====

SHOW CARD AS-1.

Which category on the card best indicates the worth of the
other savings or assets?

```
0 - 500 ................................  1
501 - 1,000 ............................  2
1,001 - 5,000 ..........................  3
5,001 - 10,000 .........................  4
10,001 - 25,000 ........................  5
25,001 - 50,000 ........................  6
50,001 - 100,000 .......................  7
100,001 - 250,000 ......................  8
250,001 - 500,000 ......................  9
500,001 - 1,000,000 .................... 10
1,000,001 OR MORE ...................... 11
REF ................................... -7
DK .................................... -8
```

[Code One]

31-42

AS76
====

Does anyone in the family have any debts that we haven't asked
about, such as credit card balances, medical debts, life insurance
policy loans, loans from relatives, and so forth?

```
     YES .................................... 1
     NO ..................................... 2 {BOX_02}
     REF .................................... -7 {BOX_02}
     DK ..................................... -8 {BOX_02}
```

PRESS F1 FOR DEFINITION OF DEBTS.

AS77
====

Who in the family has the debts [such as credit card balances,
medical debts, life insurance policy loans, loans from relatives
and so forth]?

PROBE: Does anyone else in the family have the debts [such as
credit card balances, medical debts, life insurance policy
loans, loans from relatives and so forth]?

CODE ALL THAT APPLY.

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

```
     [1.  First Name,[Middle Name],Last Name-65] ...
     [2.  First Name,[Middle Name],Last Name-65] ...
     [3.  First Name,[Middle Name],Last Name-65] ...
```

[Code All That Apply]


```
     ------------------------------------------------------
     |  ROSTER DEFINITION:  THIS ITEM DISPLAYS THE         |
     |  RU-MEMBERS-ROSTER.                                 |
     ------------------------------------------------------


     ------------------------------------------------------
     |  DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU'   |
     |  AS THE LAST TWO ENTRIES ON THE ROSTER.             |
     ------------------------------------------------------
```

AS78
====

How much do these debts amount to?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE 'DON'T KNOW'
(SHIFT/8).

    [Enter Whole $ Amount Owed] ....   {BOX_02}
    REF .... -7
    DK .... -8

     PRESS F1 FOR DEFINITION OF 'DEBTS AMOUNT TO'.

```
      --------------------------------------------------
      |  SOFT RANGE CHECK: $1 - $9,999,999              |
      --------------------------------------------------
```

AS79
====

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

    0 - 500 1
    501 - 1,000 2
    1,001 - 5,000 3
    5,001 - 10,000 4
    10,001 - 25,000 5
    25,001 - 50,000 6
    50,001 - 100,000 7
    100,001 - 250,000 8
    250,001 - 500,000 9
    500,001 - 1,000,000 10
    1,000,001 OR MORE 11
    REF .... -7
    DK .... -8

[Code One]

BOX_02
======

```
    ------------------------------------------------------
    |   GO TO NEXT QUESTIONNAIRE SECTION.                |
    ------------------------------------------------------
```