Private Health Insurance Detail (HP) Section

| THROUGHOUT THE SPECIFICATIONS FOR THIS CAPI |
| SECTION, FOR SCREENS THAT SPECIFY THE REFERENCE |
| PERIOD {END DATE} AS PART OF THE CONTEXT HEADER, |
| CAPI DISPLAYS THE {END DATE} ONLY FOR ROUND 5. IN |
ANY OTHER ROUND, CAPI DOES NOT DISPLAY THE {END |
| DATE} IN THE CONTEXT HEADER. FOR MOST PERSONS, |
| THE END DATE FOR ROUND 5 WILL BE DECEMBER 31 OF |
| THE SECOND YEAR OF THE PANEL. |

NOTE THAT 'HEALTH INSURANCE PURCHASING ALLIANCE' |
(CODE '4' AT HX03 AND CODE '2' AT HX23) WAS |
OMITTED IN PANEL 12 ROUND 2 AND WILL BE OMITTED IN|
ALL FUTURE ROUNDS.

 NOTE THAT ESTABLISHMENT ADDRESS INFORMATION AND

 THE INFORMED CONSENT SCREENS WERE OMITTED STARTING

 IN PANEL 12 ROUND 3. THIS INFORMATION WAS

 IN PANEL 12 ROUNDS 1 AND 2.

 STARTING IN PANEL 13 THESE ITEMS WILL BE OMITTED

 IN ALL ROUNDS.

BOX_00

| CONTEXT HEADER DISPLAY INSTRUCTIONS: |
| DISPLAY PERS.FULLNAME, ESTB.ESTBNAME, |
| PRND.BEGREFMM, PRND.BEGREFDD, PRND.BEGREFYY, |
| PRND.ENDREFMM, PRND.ENDREFDD, PRND.ENDREFYY, |
| 'INSURANCE SOURCE'. |
|
| FOR 'INSURANCE SOURCE', DISPLAY THE CATEGORY TEXT |
| FROM HX23. IF HX23=91, DISPLAY THE OTHER SPECIFY |
| TEXT. |
|

MEPS P16R5/P17R3/P18R1 Private Health Insurance Detail (HP) Section November 19, 2012

BOX 01

_____ IF LOOPING ON ANY ESTABLISHMENT FLAGGED IN THE | EMPLOYMENT (EM) SECTION AS 'PROVIDES HEALTH | INSURANCE' AND NOT FLAGGED AS 'SELF-EMPLOYED' | WITH A FIRM-SIZE-1, GO TO LOOP 01 _____ | IF LOOPING ON AN HX03 CATEGORY OR IF LOOPING ON | AN HX23 CATEGORY (EXCEPT CODE '3' (DIRECTLY FROM | | A SCHOOL)), GO TO HP03 _____ _____ | IF LOOPING ON CODE '3' (DIRECTLY FROM A SCHOOL) | | AT HX23, CONTINUE WITH HP01 _____

HP01 ____

Does the insurance from the school cover only injuries caused by accidents, or does it have general health coverage?

GENERAL HEALTH COVERAGE	1 {HP02}
ONLY INJURIES CAUSED BY ACCIDENTS 2	2 {BOX_11}
REF'	7 {HP02}
DK8	8 {HP02}

HELP AVAILABLE FOR DEFINITION OF GENERAL HEALTH COVERAGE.

[Code One]

====

Would the insurance from the school cover health services outside of a school clinic?

YES 1	{HP03}
NO 2	{BOX_11}
REF7	{HP03}
DK8	{HP03}

HP03

====

I'd like to talk about the insurance which is from {CATEGORY NAME FROM HX03 OR HX23}, that is, the health insurance {through a self-employed business/someone in the family purchased or obtained directly from that source.}

SELECT 'CONTINUE' UNLESS RESPONDENT VOLUNTEERS INSURANCE REPORTED IN ERROR.

CONTINUE				 1	{LOOP_01}
INSURANCE	REPORTED	IN	ERROR	 2	{BOX 11}

[Code One]

DISPLAY `through a self-employed business' IF |
LOOPING ON AN HX03 CATEGORY. DISPLAY `someone in |
the family purchased or obtained directly from |
that source.' IF LOOPING ON AN HX23 CATEGORY.

```
_____
| DISPLAY THE FOLLOWING FOR 'CATEGORY NAME FROM HX03|
  OR HX23':
- 'a professional association' IF CODED '1' AT
HX03
- 'a small business group' IF CODED '2' AT HX03
- 'a union' IF CODED '3' AT HX03
- 'an insurance agent' IF CODED '5' AT HX03
- 'an insurance company' IF CODED '6' AT HX03
- 'an HMO' IF CODED '7' AT HX03
- 'a previous employer' IF CODED '8' AT HX03
- 'a previous employer (COBRA)' IF CODED '9' AT
HX03
- 'a high risk pool { (e.g., {STATE NAME FOR HIGH
RISK POOL}) }' IF CODED '10' AT HX03
- 'the {HX03OV OTHER SPECIFY TEXT}' IF CODED '91'
AT HX03
- 'source purchased for that business' IF CODED
     '-7' OR '-8' AT HX03
  - 'a group or association' IF CODED '1' AT HX23
- 'a school' IF CODED '3' AT HX23
- 'an insurance agent' IF CODED '4' AT HX23
- 'an insurance company' IF CODED '5' AT HX23
- 'an HMO' IF CODED '6' AT HX23
- 'a union' IF CODED '7' AT HX23
- 'a previous employer (COBRA)' IF CODED '8' AT
HX23
  - 'a previous employer (not COBRA)' IF CODED '9'
AT HX23
- 'a spouse's (or deceased spouse's) previous
    employer' IF CODED '10' AT HX23
  - 'some other employer' IF CODED '11' AT HX23
  - 'the plan of someone not living here' IF CODED
    '12' AT HX23
  - 'a high risk pool { (e.g., {STATE NAME FOR HIGH
RISK POOL})}' IF CODED '13' AT HX23
- 'the {HX230V OTHER SPECIFY TEXT} IF CODED '91'
AT HX23
  - 'a source that provided directly purchased
   insurance' IF CODED '-7' OR '-8'
       _____
```

_____ | DISPLAY '(e.g., {STATE NAME FOR HIGH RISK POOL})' | | IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED | OFFERS A HIGH RISK POOL HEALTH INSURANCE PLAN. THIS INCLUDES ALL STATES EXCEPT: AZ, DE, DC, GA, | HI, ME, MA, MI, NV, NJ, NY, OH, PA, RI, VT, VA. IF INTERVIEW STATE IS ONE OF THESE STATES, USE A NULL DISPLAY. FOR 'STATE NAME FOR HIGH RISK POOL' DISPLAY THE | HIGH RISK POOL PLAN NAME ASSOCIATED WITH THE STATE | | IN WHICH INTERVIEW IS BEING CONDUCTED. ______ _____ | IF CODED '2' (INSURANCE REPORTED IN ERROR), FLAG | | ITEM FOR SOURCE CLEAN-UP. _____

LOOP_01

_		
	FOR EACH OF THE FOLLOWING:	
	ESTABLISHMENT 1	l
	ESTABLISHMENT 2	I
	establishment 3	I
	ESTABLISHMENT 4	I
		I
	ASK BOX_01A-END_LP01	I
_		

_____ | LOOP DEFINITION: LOOP-01 COLLECTS DETAILED 1 INFORMATION ABOUT INSURANCE PROVIDED THROUGH AN | EMPLOYER OR THE ESTABLISHMENT NAMES OF THE INSURANCE SOURCE COLLECTED IN EITHER HX03 OR HX23. | IF LOOPING ON INSURANCE PROVIDED FROM AN EMPLOYER | ONLY ONE LOOP CYCLE IS COMPLETED. IF LOOPING ON INSURANCE PROVIDED THROUGH AN INSURANCE SOURCE COLLECTED IN HX03 OR HX23, THE | FIRST LOOP CYCLE COLLECTS THE MAIN ESTABLISHMENT | | NAME OF THE INSURANCE SOURCE. SUBSEQUENT CYCLES, | | IF ANY, ARE DETERMINED BY THE RESPONSE TO HP18. | | IF HP18 IS CODED '1' (YES), THE LOOP CYCLES AGAIN | | TO COLLECT THE NEXT ESTABLISHMENT NAME. IF HP18 | | IS NOT ASKED OR IS CODED '2' (NO), '-7' (REFUSED), | | OR '-8' (DON'T KNOW), THE LOOP ENDS. | _____

MEPS P16R5/P17R3/P18R1 Private Health Insurance Detail (HP) Section November 19, 2012

BOX 01A _____

_____ | IF LOOPING ON ANY ESTABLISHMENT FLAGGED IN | EMPLOYMENT AS 'PROVIDES HEALTH INSURANCE' AND NOT | | FLAGGED AS 'SELF-EMPLOYED' WITH A FIRM-SIZE-1, | GO TO HP09 _____ _____ | OTHERWISE, CONTINUE WITH HP04

T

HP04A =====

OMITTED.

HP04

====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}

{Please give me the name of the {professional association/small business group/union/insurance company/HMO/previous employer/ previous employer (using COBRA)/group or association/school/ spouse's (or deceased spouse's) previous employer/employer/ high risk pool {(e.g., {STATE NAME FOR HIGH RISK POOL})}/ {HX030V/HX230V OTHER SPECIFY}/the source} {from which someone in the family {purchased/obtained} this insurance/for the insurance purchased from an agent}. / You mentioned that someone in the family receives health insurance from the plan of someone not living here. How does that policyholder get this insurance?}

VERIFY WITH RESPONDENT AND SELECT (ESTABLISHMENT) BELOW:

ROS	STER. ESTABLISHMENT	
1.	Establishment Name-30	
2.	Establishment Name-30	
3.	Establishment Name-30	

(DISPLAY 'Please give an agent.' IF NOT LOOPING ON HX23 CODE '12' (UNDER PLAN OF SOMEONE NOT LIVING HERE). DISPLAY 'You mentionedthis insurance?' IF LOOPING ON HX23 CODE '12' (UNDER PLAN OF SOMEONE NOT LIVING HERE).
	DISPLAY 'professional association' IF LOOPING ON HX03 CODE `1' (FROM A PROFESSIONAL ASSOCIATION).
	DISPLAY `small business group' IF LOOPING ON HX03 CODE `2' (FROM A SMALL BUSINESS GROUP).
Ì	DISPLAY 'union' IF LOOPING ON HX03 CODE '3' (FROM A UNION) OR LOOPING ON HX23 CODE '7' (FROM A UNION).
(DISPLAY 'insurance company' IF LOOPING ON HX03 CODE '5' (DIRECTLY FROM AN INSURANCE AGENT) OR '6' (DIRECTLY FROM INSURANCE COMPANY) OR LOOPING ON HX23 CODE '4' (DIRECTLY FROM AN INSURANCE AGENT) OR '5' (DIRECTLY FROM INSURANCE COMPANY).
	DISPLAY 'HMO' IF LOOPING ON HX03 CODE ' 7' (DIRECTLY FROM AN HMO) OR LOOPING ON HX23 CODE ' 6' (DIRECTLY FROM AN HMO).
(DISPLAY 'previous employer' IF LOOPING ON HX03 CODE '8' (FROM A PREVIOUS EMPLOYER) OR LOOPING ON HX23 CODE '9' (FROM ANYONE'S PREVIOUS EMPLOYER).
-	DISPLAY 'previous employer (using COBRA)' IF LOOPING ON HX03 CODE '9' (FROM A PREVIOUS EMPLOYER (COBRA)) OR LOOPING ON HX23 CODE '8' (FROM ANYONE'S PREVIOUS EMPLOYER (COBRA)).
	DISPLAY 'group or association' IF LOOPING ON HX23 CODE ` 1' (FROM A GROUP OR ASSOCIATION).
	DISPLAY 'school' IF LOOPING ON HX23 CODE ' 3' (DIRECTLY THROUGH A SCHOOL).
•	DISPLAY 'spouse's (or deceased spouse's) previous employer' IF LOOPING ON HX23 CODE '10' (FROM SPOUSE'S/DECEASED SPOUSE'S PREVIOUS EMPLOYER).
	DISPLAY 'employer' IF LOOPING ON HX23 CODE ' 11' (FROM SOME OTHER EMPLOYER).
]	DISPLAY 'high risk pool {(e.g., {STATE NAME FOR HIGH RISK POOL})}' IF LOOPING ON HX03 CODE ` 10' (DIRECTLY FROM A HIGH RISK POOL) OR LOOPING ON HX23 CODE ` 13' (DIRECTLY FROM A HIGH RISK POOL).

| DISPLAY '{HX030V/HX230V OTHER SPECIFY}' IF LOOPING| ON HX03 CODE '91' (OTHER) OR LOOPING ON HX23 CODE | '91' (OTHER SOURCE). FOR 'HX030V/HX230V OTHER SPECIFY' DISPLAY THE TEXT ENTERED AT EITHER HX03OV OR HX23OV. | DISPLAY 'the source' IF LOOPING ON HX03 OR HX23 | CODES '-7' (REF) OR '-8' (DK). | DISPLAY 'from which someone in the family {purchased/obtained} this insurance' IF NOT | LOOPING ON HX03 CODE '5' (DIRECTLY FROM AN INSURANCE AGENT) OR HX23 CODE '4' (DIRECTLY FROM AN INSURANCE AGENT) IF LOOPING ON HX03 CODE '5' OR | HX23 CODE `4', DISPLAY, `for the insurance | purchased from an agent'. DISPLAY `purchased' IF LOOPING ON HX03 CODES `1', |
 `2', `3', `6', `7', `10', `-7,' OR `-8' OR IF
 LOOPING ON HX23 CODES `1', `3', `5', `6', `7', 13', '-7,' OR '-8'. | DISPLAY 'obtained' IF LOOPING ON HX03 CODES '8', | '9', OR '91' OR IF LOOPING ON HX23 CODES '8', '9',| | `10', `11', OR '91'. _____ | DISPLAY '(e.g., {STATE NAME FOR HIGH RISK POOL})' | | IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED | | OFFERS A HIGH RISK POOL HEALTH INSURANCE PLAN. | THIS INCLUDES ALL STATES EXCEPT: AZ, DE, DC, GA, | HI, ME, MA, MI, NV, NJ, NY, OH, PA, RI, VT, VA. | IF INTERVIEW STATE IS ONE OF THESE STATES, USE A | NULL DISPLAY. | FOR 'STATE NAME FOR HIGH RISK POOL' DISPLAY THE | HIGH RISK POOL PLAN NAME ASSOCIATED WITH THE STATE| IN WHICH INTERVIEW IS BEING CONDUCTED. _____ _____ THE CONTEXT HEADER DISPLAYED ON SCREENS | HP04 - HP08 DEPENDS ON THE PATH THAT LEADS TO THE SCREEN. IF ASKING ABOUT A SPECIFIC PERSON (I.E., JOBHOLDER WHEN COMING FROM AN HX03 | CATEGORY), CAPI DISPLAYS THE PERSON AND START DATE. IF ASKING ABOUT A SPECIFIC ESTABLISHMENT, | CAPI DISPLAYS THE ESTABLISHMENT AND START DATE. OTHERWISE, CAPI DISPLAYS THE START DATE. FOR | ROUND 5, CAPI ALSO DISPLAYS THE END DATE OF THE

| REFERENCE PERIOD.

```
_____
| DISPLAY AN "ADD ESTABLISHMENT" OPTION ON THIS
                               SCREEN.
                                _____
| IF 'ADD ESTABLISHMENT' OPTION IS SELECTED,
                               - I
CONTINUE WITH BOX 01B
                                ------
| OTHERWISE (ESTABLISHMENT WAS SELECTED FROM THE
                                | LIST), GO TO BOX 02
                                _____
 _____
| ROSTER DETAILS:
TITLE: RU_ESTB_3
| COL # 1 HEADER: ESTABLISHMENT
| INSTRUCTIONS: DISPLAY ESTABLISHMENT NAME
(ESTB.ESTBNAME)
_____
| ROSTER DEFINITION:
| THIS ITEM DISPLAYS RU-ESTABLISHMENTS-ROSTERS FOR |
| DISPLAY OF PRIVATE INSURANCE ESTABLISHMENTS.
                               |
______
 _____
ROSTER BEHAVIOR:
1. SELECT ALLOWED.
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT
                                DISALLOWED.
    _____
_____
ROSTER FILTER:
| DISPLAY ESTABLISHMENTS THAT ARE SOURCES OF PRIVATE |
INSURANCE. THIS DOES NOT INCLUDE ESTABLISHMENTS
| FLAGGED AS 'EMPLOYER' AND 'SELF-EMPLOYED' WITH A |
| FIRM-SIZE-1 THAT ARE COMING FROM THE HX03 SERIES. |
    _____
```

MEPS P16R5/P17R3/P18R1 Private Health Insurance Detail (HP) Section November 19, 2012

BOX_01B

	IF LOOPING ON CODE '12' (UNDER PLAN OF SOMEONE NOT
	LIVING HERE) AT HX23 AND IF 'ADD ESTABLISHMENT'
	IS SELECTED, GO TO HP07. (NOTE THAT HP07 IS NOT A
	SEPARATE SCREEN; IT REPRESENTS A POPUP ON HP04.)
 	IF 'ADD ESTABLISHMENT' IS SELECTED AND IF NOT
 	IF 'ADD ESTABLISHMENT' IS SELECTED AND IF NOT LOOPING ON CODE '12' (UNDER PLAN OF SOMEONE NOT
 	LOOPING ON CODE '12' (UNDER PLAN OF SOMEONE NOT

HP05

====

OMITTED.

HP06

====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

INSURANCE SOURCE: {CATEGORY NAME FROM HX03 OR HX23}

ENTER NAME OF ESTABLISHMENT WHERE PERSON PURCHASED INSURANCE.

{ESTABLISHMENT: [____] {BOX_02}

_____ | DISPLAY THE FOLLOWING FOR 'CATEGORY NAME FROM HX03| | OR HX23': - 'PROFESSIONAL ASSOCIATION' IF CODED '1' AT HX03 | - 'SMALL BUSINESS GROUP' IF CODED '2' AT HX03 - 'UNION' IF CODED '3' AT HX03 - 'INSURANCE AGENT' IF CODED '5' AT HX03 - 'INSURANCE COMPANY' IF CODED '6' AT HX03 - 'HMO' IF CODED '7' AT HX03 - 'PREVIOUS EMPLOYER' IF CODED '8' AT HX03 - 'PREVIOUS EMPLOYER [COBRA]' IF CODED '9' AT HX03| - 'HIGH RISK POOL' IF CODED '10' AT HX03 1 - THE TEXT ENTERED AT HX03OV IF CODED '91' AT HX03| - 'SOURCE PURCHASED FROM FOR THAT BUSINESS' IF CODED '-7' OR '-8' AT HX03 - 'GROUP OR ASSOCIATION' IF CODED '1' AT HX23 - 'SCHOOL' IF CODED '3' AT HX23 - 'INSURANCE AGENT' IF CODED '4' AT HX23 - 'INSURANCE COMPANY' IF CODED '5' AT HX23 - 'HMO' IF CODED '6' AT HX23 - 'UNION' IF CODED '7' AT HX23 - 'PREVIOUS EMPLOYER [COBRA]' IF CODED '8' AT HX23 - 'PREVIOUS EMPLOYER [NOT COBRA]' IF CODED '9' AT HX23 - 'SPOUSE'S/DECEASED SPOUSE'S PREVIOUS EMPLOYER' IF CODED '10' AT HX23 - 'SOME OTHER EMPLOYER' IF CODED '11' AT HX23 - 'PLAN OF SOMEONE NOT LIVING HERE' IF CODED '12' AT HX23 - 'HIGH RISK POOL' IF CODED '13' AT HX23 - THE TEXT ENTERED AT HX23OV IF CODED '91' AT HX23| - 'SOURCE THAT PROVIDED DIRECTLY PURCHASED INSURANCE' IF CODED '-7' OR '-8' _____ WRITE ESTABLISHMENT TO THE RU-ESTABLISHMENTS-| ROSTER. _____

====

{STR-DT} {END-DT}

You mentioned that someone in the family receives health insurance from the plan of someone not living here. How does that policyholder get this insurance?

INTERVIEWER: RECORD ESTABLISHMENT NAME BELOW.

[Establishment Name] {BOX 02}

| ONLY CATEGORY '12' (UNDER PLAN OF SOMEONE NOT | | LIVING HERE) OF HX23 IS ASKED HP07. |

| WRITE ESTABLISHMENT TO THE RU-ESTABLISHMENTS- | | ROSTER. |

HP08

====

OMITTED.

BOX_02

_____ | IF HX03 IS CODED '1' OR '2' FLAG ESTABLISHMENT AS | 'GROUP'. | IF HX03 IS CODED '3', FLAG ESTABLISHMENT AS 'UNION'. | IF HX03 IS CODED '5', FLAG ESTABLISHMENT AS 'INSURANCE COMPANY-FROM AN AGENT'. IF HX03 IS CODED '6', FLAG ESTABLISHMENT AS 'INSURANCE COMPANY'. | IF HX03 IS CODED '7', FLAG ESTABLISHMENT AS 'HMO'.| IF HX03 IS CODED '8', FLAG ESTABLISHMENT AS 'PREVIOUS EMPLOYER, NOT COBRA'. | IF HX03 IS CODED '9', FLAG ESTABLISHMENT AS 'COBRA'. IF HX03 IS CODED '10', FLAG ESTABLISHMENT AS 'HIGH RISK POOL'. | IF HX03 IS CODED '91', FLAG ESTABLISHMENT AS | 'UNKNOWN TYPE-COLLECTED AT OTHER'. | IF HX23 IS CODED '1', FLAG ESTABLISHMENT AS 'GROUP'. IF HX23 IS CODED '3', FLAG ESTABLISHMENT AS 'SCHOOL'. | IF HX23 IS CODED '4', FLAG ESTABLISHMENT AS 'INSURANCE COMPANY-FROM AN AGENT'. IF HX23 IS CODED '5', FLAG ESTABLISHMENT AS 'INSURANCE COMPANY'. | IF HX23 IS CODED '6', FLAG ESTABLISHMENT AS 'HMO'. IF HX23 IS CODED '7', FLAG ESTABLISHMENT AS 'UNION'. | IF HX23 IS CODED '8', FLAG ESTABLISHMENT AS 'COBRA'. | IF HX23 IS CODED '9', FLAG ESTABLISHMENT AS 'PREVIOUS EMPLOYER, NOT COBRA'. | IF HX23 IS CODED '10', FLAG ESTABLISHMENT AS 'SPOUSE PREVIOUS EMPLOYER'. | IF HX23 IS CODED '11', FLAG ESTABLISHMENT AS 'EMPLOYER'. | IF HX23 IS CODED '12', FLAG ESTABLISHMENT AS 'UNKNOWN TYPE-OUTSIDE RU'. | IF HX23 IS CODED '13', FLAG ESTABLISHMENT AS 'HIGH RISK POOL'. | IF HX23 IS CODED '91', FLAG ESTABLISHMENT AS | 'UNKNOWN TYPE - COLLECTED AT OTHER'. _____

NOTE THAT 'HEALTH INSURANCE PURCHASING ALLIANCE' |
(CODE '4' AT HX03 AND CODE '2' AT HX23) WAS |
OMITTED IN PANEL 12 ROUND 2 AND WILL BE OMITTED IN|
ALL FUTURE ROUNDS.

BOX_03

_									
	IF LOOPING	ON AN	HX23	CAT	EGORY,	GO	ТО	HP11	1
_									
_									
1	OTHERWISE,	CONTI	NUE W	ІТН	HP09				1
'									 '

HP09

====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}

{{Are/Is}/As of {END DATE}, {were/was}} {you/{PERSON}} the primary insured person or policyholder of this health coverage through {ESTABLISHMENT}?

YES	1 {LOOP_02}
NO	2 {HP10}
REF	7 {HP10}
DK	8 {HP10}

HELP AVAILABLE FOR DEFINITION OF POLICYHOLDER.

| DISPLAY `{Are/Is}' IF NOT ROUND 5. DISPLAY `As of| | {END DATE}, {were/was}' IF ROUND 5. | | PERSON REFERS TO JOBHOLDER. | | IF CODED '1' (YES), FLAG JOBHOLDER AS | | 'POLICYHOLDER'. |

HP10

{NAME OF ESTABLISHMENT} {STR-DT}
{END-DT}
Who {is/was} the primary insured person or policyholder of this
health coverage through {ESTABLISHMENT} {on {END DATE}}?

{JOBHOLDER/EMPLOYER-PAIR 1}
{JOBHOLDER/EMPLOYER-PAIR 2}
{JOBHOLDER/EMPLOYER-PAIR 3}

JOBHOLDER/EMPLOYER IS LISTED1 {END_LP01}JOBHOLDER/EMPLOYER IS NOT LISTED2 {END_LP01}REF-7 {END_LP01}DK-8 {END_LP01}

HELP AVAILABLE FOR DEFINITION OF POLICYHOLDER.

[Code One]

| DISPLAY `is' IF NOT ROUND 5. DISPLAY `was' IF |
| ROUND 5. DISPLAY `on {END DATE}' IF ROUND 5. |
| OTHERWISE, USE NULL DISPLAY. |

| IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T | | KNOW), FLAG FOR EVENT CLEANUP. |

| ROSTER DETAILS: | TITLE: RU_ESTB_PERS_PAIRS_2 | | COL # 1 HEADER: JOBHOLDER/EMPLOYER PAIR | INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, | AND LAST NAME/ESTABLISHMENT NAME (PERS.FULLNAME/ | ESTB.ESTBNAME)

_____ | ROSTER DEFINITION: | THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-| ROSTER FOR DISPLAY OF EMPLOYER/JOBHOLDER PAIRS. _____ _____ | ROSTER BEHAVIOR: | 1. DISPLAY ONLY. 2. SELECT, ADD, DELETE, AND EDIT DISALLOWED. _____ ROSTER FILTER: DISPLAY ALL PAIRS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEET BOTH OF THE FOLLOWING CONDITIONS: | 1. ESTABLISHMENT IS FLAGGED AS AN 'EMPLOYER' THAT | IS ALSO FLAGGED AS 'PROVIDES HEALTH INSURANCE' | AND 2. PERSON IS A JOBHOLDER AT THE JOB PROVIDED BY | ESTABLISHMENT

HP11 ====

{NAME OF ESTABLISHMENT} {STR-DT}
{END-DT}

Who {is/was} the primary insured person or policyholder of this health coverage through {ESTABLISHMENT} {on {END DATE}}?

[1. First Name, [Middle Name], Last Name-35] ..
[2. First Name, [Middle Name], Last Name-35] ..
[3. First Name, [Middle Name], Last Name-35] ..

HELP AVAILABLE FOR DEFINITION OF POLICYHOLDER.

[Code All that Apply]

| DISPLAY `is' IF NOT ROUND 5. DISPLAY `was' IF |
| ROUND 5. DISPLAY `on {END DATE}' IF ROUND 5. |
| OTHERWISE, USE NULL DISPLAY. DISPLAY A |
| ``POLICYHOLDER NOT LISTED IN DU" AND ``POLICYHOLDER |
| DECEASED" OPTION ON THIS SCREEN. |

```
_____
| IF BOTH 'POLICYHOLDER NOT LISTED IN DU' AND
                               'POLICYHOLDER DECEASED' ARE NOT SELECTED, GO TO
                               | LOOP 02
_____
   _____
| IF 'POLICYHOLDER DECEASED' SELECTED, ALONE OR IN |
COMBINATION WITH OTHER NAMES EXCEPT 'POLICYHOLDER |
| NOT LISTED IN DU', GO TO HP11B
                                _____
  _____
| IF 'POLICYHOLDER NOT LISTED IN DU' SELECTED, ALONE|
| OR IN COMBINATION WITH OTHER NAMES AND/OR |
'POLICYHOLDER DECEASED', CONTINUE WITH HP11A
_____
   _____
 ROSTER DETAILS:
 TITLE: DU MEMBERS 1
| COL # 1 HEADER: NAME
 INSTRUCTIONS: DISPLAY DU MEMBER'S FIRST, MIDDLE,
AND LAST NAMES (PERS.FULLNAME)
 _____
| ROSTER DEFINITION: THIS ITEM DISPLAYS DU-MEMBERS- |
| ROSTER FOR SELECTION.
 _____
 _____
| ROSTER BEHAVIOR:
1. MULTIPLE SELECT ALLOWED.
| 2. ADD, DELETE, AND EDIT DISALLOWED.
  _____
 _____
| ROSTER FILTER:
NO FILTER; DISPLAY ALL DU MEMBERS.
```

MEPS P16R5/P17R3/P18R1 Private Health Insurance Detail (HP) Section November 19, 2012

HP11A

=====

{NAME OF ESTABLISHMENT} {STR-DT}
{END-DT}

INTERVIEWER: ENTER NAME OR DESCRIPTION OF POLICYHOLDER WHO IS NOT IN THE DU:

[Enter Specify-15] {LOOP 02}

HELP AVAILABLE FOR DEFINITION OF POLICYHOLDER.

WHENEVER THIS POLICYHOLDER IS BEING ASKED ABOUT |
IN THE REMAINDER OF HP, HQ, HX, AND OE, THE |
POLICYHOLDER NAME IN THE CONTEXT HEADER WILL BE |
DISPLAYED AS 'PLCYHLDR NOT IN DU-' FOLLOWED BY |
THE 15 CHARACTER ENTRY AT HP11A.

| IF 'POLICYHOLDER DECEASED' SELECTED AT HP11, | | CONTINUE WITH HP11B |

OTHERWISE, GO TO LOOP_02

HP11B

=====

{NAME OF ESTABLISHMENT} {STR-DT}
{END-DT}
INTERVIEWER: ENTER NAME OF DECEASED POLICYHOLDER:
 [Enter Specify-40] {LOOP_02}
HELP AVAILABLE FOR DEFINITION OF POLICYHOLDER.
 | FLAG POLICYHOLDER AS `DECEASED'.

MEPS P16R5/P17R3/P18R1 Private Health Insurance Detail (HP) Section November 19, 2012

WHENEVER THE POLICYHOLDER IS BEING ASKED ABOUT |
IN THE REMAINDER OF HP, HQ, HX, AND OE, THE |
POLICYHOLDER NAME IN THE CONTEXT HEADER WILL BE |
DISPLAYED AS 'PLCYHLDR DECEASED-' FOLLOWED BY THE |
FIRST 15 CHARACTERS OF THE ENTRY AT HP11B.

LOOP_02

| FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON- | | PAIRS-ROSTER, ASK BOX_04 - END_LP02 |

| LOOP DEFINITION: LOOP_02 COLLECTS INFORMATION | ABOUT THE POLICYHOLDER AND DEPENDENTS FOR EACH | ESTABLISHMENT-PERSON. THIS LOOP CYCLES ON EACH | ESTABLISHMENT-PERSON-PAIR CREATED AT HP09 AND HP11| DURING THE CURRENT ROUND FOR THE ESTABLISHMENT | BEING CYCLED ON IN LOOP_01. |

BOX_04

 								-
IF LOOPING	ON	AN ES	TABLI	SHMENT	FLAGGED IN			
EMPLOYMENT	AS	'PROV	IDES	HEALTH	INSURANCE',	GO	TO	
BOX 07								
 								-
 								-
OTHERWISE,	CON	ITINUE	WITH	вох_05	5			
 								_

MEPS P16R5/P17R3/P18R1 Private Health Insurance Detail (HP) Section November 19, 2012

BOX_05

IF HX23 IS CODED '8' (PREVIOUS EMPLOYER-COBRA), |
'9' (PREVIOUS EMPLOYER-NOT COBRA), '10' (SPOUSE |
PREVIOUS EMPLOYER), OR '11' (OTHER EMPLOYER) |
CONTINUE WITH BOX_06 |
OTHERWISE, GO TO BOX_07 |

BOX_06

=====

_		-
 _	IF POLICYHOLDER WAS FLAGGED AT HP11 AS 'DECEASED', CODE HP12 AS '4' (DECEASED) AUTOMATICALLY BY CAPI AND GO TO HP13	•
- -	IF POLICYHOLDER IS NOT A CURRENT RU MEMBER, GO TO BOX_07	-
- _	OTHERWISE, CONTINUE WITH HP12	 -

====

```
{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}
```

{Are/Is} {you/{POLICYHOLDER}} currently employed at this job, retired from this job, previously employed at this job, or is it some other situation?

CURRENTLY EMPLOYED 1	{HP13}
RETIRED 2	{HP13}
PREVIOUSLY EMPLOYED 3	{HP13}
DECEASED	{HP13}
OTHER	{HP12OV}
REF7	{HP13}
DK8	{HP13}

HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.

[Code One]

IF CODED '4' (DECEASED), FLAG POLICYHOLDER AS
I 'DECEASED'.
HARD CHECK:
CODE '4' (DECEASED) CANNOT BE SELECTED FOR A
POLICYHOLDER WHO IS A CURRENT RU MEMBER.

HP12OV

SPECIFY:

[Enter Other Specify]	{HP13}
REF7	{HP13}
DK8	{HP13}

====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

{{Are/Is}/{Were/Was}} {you/{POLICYHOLDER}} a federal government employee at this job?

YES	1	{BOX_07}
NO	2	{BOX_07}
REF	-7	{BOX_07}
DK	-8	{BOX_07}

HELP AVAILABLE FOR DEFINITION OF FEDERAL GOVERNMENT.

-								
	DISPLAY	'{Are/Is}'	ΙF	HP12	IS	CODED	` 1'	(CURRENTLY
	EMPLOYED)). OTHERWI	SE,	, DISH	PLAY	Y {Wer	ce/Wa	as}'.
_								

BOX_07

_____ | IF ESTABLISHMENT THAT PROVIDES INSURANCE IS | FLAGGED AS: | 'EMPLOYER' AND JOB SUBTYPE IS NOT 'CURRENT MAIN', | CURRENT MISCELLANEOUS JOB WITHIN REFERENCE | PERIOD', OR 'RETIREMENT JOB' OR 'EMPLOYER' AND [JOB SUBTYPE IS 'FORMER MAIN', | 'FORMER MISCELLANEOUS' OR 'LAST JOB OUTSIDE | REFERENCE PERIOD'] AND JOB IS ALSO FLAGGED AS 'NOT RETIRED FROM' | OR | 'PREVIOUS EMPLOYER, NOT COBRA' (I.E., HX03-CODE **`8';** HX23-CODE **`9'**) OR 'EMPLOYER' (I.E., HX23-CODE '11') AND HP12 IS NOT | | CODED '1' (CURRENTLY EMPLOYED) OR SPOUSE PREVIOUS EMPLOYER' (I.E., HX23-CODE '10') | OR 'UNKNOWN TYPE-OUTSIDE RU' (I.E., HX23-CODE '12') OR 'UNKNOWN TYPE-COLLECTED AT OTHER' (I.E., HX23-| CODE '91'), | CONTINUE WITH HP14 _____

| OTHERWISE, GO TO HP15 |

====

```
{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}
```

Some employer insurance can be continued after leaving the company by continuing to pay the premium. This is sometimes referred to as a COBRA plan.

{Is/Was} {your/{POLICYHOLDER}'s} {ESTABLISHMENT} insurance like that
{on {END DATE}}?

YES	l {HP15}
NO	2 {HP15}
REF	7 {HP15}
DK8	3 {HP15}

HELP AVAILABLE FOR DEFINITION OF COBRA.

-		
	DISPLAY 'IS' IF NOT ROUND 5. DISPLAY 'Was' IF	
	ROUND 5. DISPLAY 'on {END DATE}' IF ROUND 5.	
	OTHERWISE, USE NULL DISPLAY.	- 1
_		

HP15

====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

Was anyone {living here} covered as a dependent under {your/{POLICYHOLDER}'s} health coverage through {ESTABLISHMENT} at any time {since {START DATE}/between {START DATE} and {END DATE}}?

YES 1 {	{HP16}
NO 2 +	{HP17}
REF7 -	{HP17}
DK8	{HP17}

HELP AVAILABLE FOR DEFINITION OF DEPENDENT.

-----| DISPLAY 'living here' IF LOOPING ON CODE '12' | (OUTSIDE RU) AT HX23. DISPLAY 'since {START DATE}' IF NOT ROUND 5. | DISPLAY 'between {START DATE} and {END DATE}' IF | | ROUND 5. _____

HP16

====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT } {STR-DT } {END-DATE} Who is that? PROBE: Was anyone else covered as a dependent {since {START DATE}/between {START DATE} and {END DATE}}? [1. First Name, [Middle Name], Last Name-35] [2. First Name, [Middle Name], Last Name-35] [3. First Name, [Middle Name], Last Name-35] [Code All That Apply] _____ | DISPLAY 'since {START DATE}' IF NOT ROUND 5. | | DISPLAY 'between {START DATE} and {END DATE}' IF | | ROUND 5. _____ _____ | IF 'PERSON NOT LISTED IN RU' IS SELECTED, FLAG | | INSURANCE THROUGH THIS ESTABLISHMENT-PERSON-PAIR | AS 'COVERING PERSON NOT LISTED IN RU'. _____ _____ | GO TO BOX 08 _____

```
-----
| ROSTER DETAILS:
| TITLE: RU MEMBERS 1
| COL # 1 HEADER: NAME
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,
| AND LAST NAMES (PERS.FULLNAME)
 _____
_____
| ROSTER DEFINITION:
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR SELECTION|
| OF RU-MEMBERS.
_____
 _____
| ROSTER BEHAVIOR:
1. MULTIPLE SELECT ALLOWED.
2. ADD, DELETE, AND EDIT DISALLOWED.
_____
| ROSTER FILTER:
DISPLAY ALL PERSONS ON THE RU-MEMBERS-ROSTER
| EXCLUDING THE PERSON WHO IS THE POLICYHOLDER FOR |
| THIS INSURANCE; THAT IS, DO NOT DISPLAY THE NAME |
| OF PERSON IN THE ESTABLISHMENT-PERSON-PAIR BEING |
| ASKED ABOUT.
                                 _____
_____
| DISPLAY 'PERSON NOT LISTED IN RU' AS LAST ITEM ON |
| ROSTER.
 _____
```

====

```
{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}
```

{Does/Between {START DATE} and {END DATE}, did} {your/
{POLICYHOLDER}'s} health coverage through {ESTABLISHMENT} cover
as dependents any persons who do not live here?

YES 1	{BOX_08}
NO 2	{BOX_08}
REF7	{BOX_08}
DK8	{BOX_08}

HELP AVAILABLE FOR DEFINITION OF DEPENDENT.

| DISPLAY 'Does' IF NOT ROUND 5. DISPLAY 'Between | | {START DATE} and {END DATE}, did' IF ROUND 5. |

| IF CODED '1' (YES), FLAG INSURANCE THROUGH THIS | | ESTABLISHMENT-PERSON-PAIR AS 'COVERING PERSON NOT | | LISTED IN RU' IN HP16.

BOX_08

IF THERE ARE NO POLICYHOLDERS OR DEPENDENTS WHO |
ARE CURRENT RU MEMBERS, THAT IS, POLICYHOLDER IS A|
DU MEMBER BUT NOT A CURRENT RU MEMBER, OR IS |
FLAGGED AS 'NOT LISTED IN DU' OR 'POLICYHOLDER |
DECEASED' AND INSURANCE ALSO FLAGGED ONLY AS |
'COVERING PERSON NOT IN RU', GO TO END_LP02 |
OTHERWISE, CONTINUE WITH LOOP_03 |

MEPS P16R5/P17R3/P18R1 Private Health Insurance Detail (HP) Section November 19, 2012

LOOP_03

| FOR EACH ELEMENT IN THE RU-ESTB-PLCYHLDR-COVRD- | | PERS-TRPLS-ROSTER, ASK NAV_HP03 - END_LP03 |

| LOOP DEFINITION: LOOP_03 COLLECTS TIME PERIOD |
| COVERAGE FOR ALL CURRENT RU MEMBERS COVERED BY THE|
| INSURANCE THROUGH THIS ESTABLISHMENT-PERSON-PAIR. |
| THIS LOOP CYCLES ON CURRENT RU MEMBERS WHO ARE |
| SELECTED AS DEPENDENTS AT HP16 AND THE RU MEMBER |
| WHO IS FLAGGED AS THE POLICYHOLDER FOR THIS |
| INSURANCE. |
| NAVIGATOR DETAILS: LOOP 03 USES NAV HP03 TO |

CONTROL THE FLOW OF THE LOOP.

NAV_HP03

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}

SERIES: {Insurance Coverage Duration during Reference
Period / Self-Employed RU Member's Insurance Coverage}

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "DONE," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS <u>BEFORE</u> THIS SERIES.

Question Series

- [1. Coverage duration for [Person's Name-65] through
 [Establishment Name-30]] [Status-25]
- [2. Coverage duration for [Person's Name-65] through
 [Establishment Name-30]] [Status-25]
- [3. Coverage duration for [Person's Name-65] through
 [Establishment Name-30]] [Status-25]

```
_____
DISPLAY 'Self-Employed RU Member's Insurance
                                   | Coverage' IF LOOPING ON AN HX03 CATEGORY.
| OTHERWISE, DISPLAY 'Insurance Coverage Duration |
| during Reference Period.'
     ------
| ROSTER DETAILS:
| COL # 1 HEADER: QUESTION SERIES
 INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
AND LAST NAMES (PERS.FULLNAME)
| COL # 2 HEADER: EMPTY
 INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR |
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |
| IS PRESENTED
   _____
| ROSTER DEFINITION:
| THIS ITEM DISPLAYS THE RU-ESTB-PLCYHLDR-COVRD-
PERS-TRPLS-ROSTER FOR SELECTION.
    _____
_____
 ROSTER BEHAVIOR:
| 1. SELECT ALLOWED.
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT
   DISALLOWED.
_____
ROSTER FILTER:
DISPLAY ALL RU MEMBERS SELECTED AT HP16.
    _____
  _____
| CONTINUE WITH BOX 09 FOR SELECTED RU MEMBER. |
    _____
```

BOX_09

ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION. | | AT COMPLETION OF TIME PERIOD COVERED DETAIL (HQ) | | SECTION, CONTINUE WITH END_LP03 | MEPS P16R5/P17R3/P18R1 Private Health Insurance Detail (HP) Section November 19, 2012

END_LP03

| CYCLE ON NEXT PERSON IN THE RU-ESTB-PLCYHLDR- | | COVRD-PERS-TRPLS-ROSTER WHO MEETS THE CONDITIONS | | STATED IN THE LOOP DEFINITION. | | IF NO OTHER PERSONS MEET THE STATED CONDITIONS, | | END LOOP_03 AND CONTINUE WITH END_LP02 |

END_LP02

_	
	CYCLE ON NEXT PAIR IN THE RU-ESTABLISHMENT-PERSON-
	PAIRS-ROSTER WHO MEETS THE CONDITIONS STATED IN
	THE LOOP DEFINITION.
-	
-	
	IF NO OTHER PAIRS MEET THE STATED CONDITIONS, END \mid
	LOOP_02 AND CONTINUE WITH BOX_10
_	

BOX_10

IF LOOPING ON AN ESTABLISHMENT FLAGGED IN |
EMPLOYMENT AS 'PROVIDES HEALTH INSURANCE' AND NOT |
FLAGGED AS 'SELF-EMPLOYED' WITH A FIRM-SIZE-1, GO |
TO END_LP01 |
OTHERWISE, CONTINUE WITH HP18 |

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

Aside from {your/{POLICYHOLDER}'s} {ESTABLISHMENT} insurance, is there another health insurance plan that anyone in the family obtains from {CATEGORY NAME FROM HX03 OR HX23}?

YES	1	{END_LP01}
NO		
REF		
DK	- 8	{END_LP01}

```
______
| DISPLAY THE FOLLOWING FOR 'CATEGORY NAME FROM HX03|
 OR HX23':
- 'a professional association' IF CODED '1' AT
HX03
- 'a small business group' IF CODED '2' AT HX03
- 'a union' IF CODED '3' AT HX03
- 'an insurance agent' IF CODED '5' AT HX03
- 'an insurance company' IF CODED '6' AT HX03
- 'an HMO' IF CODED '7' AT HX03
- 'a previous employer' IF CODED '8' AT HX03
- 'a previous employer (COBRA)' IF CODED '9' AT
HX03
- 'a high risk pool' IF CODED '10' AT HX03
- 'the {HX03OV OTHER SPECIFY TEXT}' IF CODED '91' |
AT HX03
- 'source purchased for that business' IF CODED
'-7' OR '-8' AT HX03
  - 'a group or association' IF CODED '1' AT HX23
- 'a school' IF CODED '3' AT HX23
- 'an insurance agent' IF CODED '4' AT HX23
- 'an insurance company' IF CODED '5' AT HX23
- 'an HMO' IF CODED '6' AT HX23
- 'a union' IF CODED '7' AT HX23
- 'a previous employer (COBRA)' IF CODED '8' AT
HX23
- 'a previous employer (not COBRA)' IF CODED '9'
AT HX23
- 'a spouse's (or deceased spouse's) previous
    employer' IF CODED '10' AT HX23
- 'some other employer' IF CODED '11' AT HX23
- 'the plan of someone not living here' IF CODED
12' AT HX23
- 'a high risk pool' IF CODED '13' AT HX23
- 'the {HX23OV OTHER SPECIFY TEXT} IF CODED '91'
AT HX23
 - 'a source that provided directly purchased
insurance' IF CODED `-7' OR `-8'
____
                 _____
                        _____
```

END_LP01 _____

| IF HP18 IS CODED '1' (YES), CYCLE TO COLLECT NEXT | | ESTABLISHMENT NAME. | | IF HP18 IS NOT ASKED OR IS CODED '2' (NO), '-7' |

 If HITO IS NOT ASKED OK IS CODED 2 (NO),

 (REFUSED), OR '-8' (DON'T KNOW), END LOOP_01 AND |

 CONTINUE WITH BOX_11

BOX_11

=====

-								-
	RETURN	ТО	THE	HEALTH	INSURANCE	(HX)	SECTION.	
_								_