BOX_00
=======

```
-------------------------------------------------------
| CONTEXT HEADER DISPLAY INSTRUCTIONS:                |
| DISPLAY {HOME.RUBEGMM, HOME.RUBEGDD,                |
| HOME.RUBEGYY, HOME.RUENDMM, HOME.RUENDDD,           |
| HOME.RUENDYY/PERS.FULLNAME, PRND.BEGREFMM,          |
| PRND.BEGREFDD, PRND.BEGREFYY, PRND.ENDREFMM,        |
| PRND.ENDREFDD, PRND.ENDREFYY}                       |
-------------------------------------------------------
```

BOX_01
=======

```
-------------------------------------------------------
| NOTE: THIS SECTION IS ASKED FOR ALL CURRENT RU      |
| MEMBERS AND INSTITUTIONALIZED PERSONS. DO NOT ASK   |
| THIS SECTION FOR DECEASED PERSONS.                  |
-------------------------------------------------------
```

```
-------------------------------------------------------
| NOTE: QUESTIONS HE01 THROUGH HE25 ARE ASKED IN      |
| ROUNDS 1, 3, AND 5.  QUESTIONS HE26 THROUGH HE43    |
| ARE ASKED IN ROUNDS 2 AND 4.                        |
-------------------------------------------------------
```

```
-------------------------------------------------------
| NOTE:  THROUGHOUT THE HEALTH STATUS (HE) SECTION,   |
| AGE CATEGORIES ARE REFERENCED WHEN A TRUE AGE WAS   |
| NOT OBTAINED.  THE AGES FOR THESE AGE CATEGORIES    |
| ARE AS FOLLOWS:                                     |
|    1 = LESS THAN 1 YEAR OLD                         |
|    2 = 1-4                                          |
|    3 = 5-15                                         |
|    4 = 16-23                                        |
|    5 = 24-34                                        |
|    6 = 35-44                                        |
|    7 = 45-54                                        |
|    8 = 55-64                                        |
|    9 = 65 YEARS OLD OR OLDER                        |
-------------------------------------------------------
```

```
   ------------------------------------------------------
   |  IF ROUND 1 OR ROUND 3 OR ROUND 5, CONTINUE WITH   |
   |  HE01                                              |
   ------------------------------------------------------


   ------------------------------------------------------
   |  IF ROUND 2 OR ROUND 4, GO TO HE26                 |
   ------------------------------------------------------
```

HE01
====

{STR-DT}
{END-DT}

{Between {START DATE} and {END DATE}, did/Does} anyone in the family
receive help or supervision using the telephone, paying bills, taking
medications, preparing light meals, doing laundry, or going shopping
(because of an impairment or a physical or mental health problem)?

```
     YES ..................................... 1
     NO ...................................... 2 {HE04}
     REF ..................................... -7 {HE04}
     DK ...................................... -8 {HE04}
```

HELP AVAILABLE FOR DEFINITION OF IMPAIRMENT AND HELP/SUPERVISION.

```
   ------------------------------------------------------
   |  DISPLAY 'Between {START DATE} and {END DATE},     |
   |  did' IF ROUND 5. OTHERWISE, DISPLAY 'Does'.       |
   ------------------------------------------------------


   ------------------------------------------------------
   |  IF CODED '1' (YES) AND A SINGLE PERSON RU,        |
   |  AUTOMATICALLY CODE PERSON AS 'RECEIVES HELP' AT   |
   |  HE02 BY CAPI AND GO TO LOOP_01                    |
   ------------------------------------------------------


   ------------------------------------------------------
   |  IF CODED '1' (YES) AND A MULTI-PERSON RU,         |
   |  CONTINUE WITH HE02                                |
   ------------------------------------------------------
```

HE02
====

{STR-DT}
{END-DT}

Who is that?

PROBE: Does anyone else receive help or supervision doing these
types of activities [such as using the telephone, paying bills,
taking medications, preparing light meals, doing laundry, or going
shopping]?

    [1. First Name,[Middle Name],Last Name-65]
    [2. First Name,[Middle Name],Last Name-65]
    [3. First Name,[Middle Name],Last Name-65]

```
 -------------------------------------------------------
 | FLAG ALL SELECTED PERSONS WHO ARE = OR > 13 YEARS |
 | OLD OR IN AGE CATEGORIES 4-9 FOR THE LTC          |
 | SUPPLEMENT:  IADL SECTION.                         |
 -------------------------------------------------------


 -------------------------------------------------------
 | CONTINUE WITH LOOP_01                             |
 -------------------------------------------------------


 -------------------------------------------------------
 | ROSTER DETAILS:                                   |
 | TITLE: RU_MEMBERS_1                               |
 |                                                   |
 | COL # 1 HEADER: NAME                              |
 | INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,  |
 | AND LAST NAMES (PERS.FULLNAME)                    |
 -------------------------------------------------------


 -------------------------------------------------------
 | ROSTER DEFINITION:                                |
 | THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR          |
 | SELECTION.                                        |
 -------------------------------------------------------
```

```
--------------------------------------------------------
|  ROSTER BEHAVIOR:                                    |
|  1. MULTIPLE SELECT ALLOWED.                         |
|                                                      |
|  2. ADD, DELETE, AND EDIT DISALLOWED.                |
 --------------------------------------------------------
```

```
--------------------------------------------------------
|  ROSTER FILTER:                                      |
|  DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU        |
|  MEMBERS.                                            |
 --------------------------------------------------------
```

LOOP_01
=======

```
--------------------------------------------------------
|  FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER,          |
|  ASK NAV_HE01 - END_LP01                             |
 --------------------------------------------------------
```

```
--------------------------------------------------------
|  LOOP DEFINITION:  LOOP_01 DETERMINES IF PERSONS     |
|  RECEIVE HELP OR SUPERVISION WITH INSTRUMENTAL       |
|  ACTIVITIES OF DAILY LIVING BECAUSE OF AN            |
|  IMPAIRMENT OR PHYSICAL OR MENTAL HEALTH PROBLEM.    |
|  THIS LOOP CYCLES ON RU MEMBERS WHO MEET THE         |
|  FOLLOWING CONDITIONS:                               |
|  - PERSON IS NOT DECEASED                            |
|  - PERSON RECEIVES HELP WITH INSTRUMENTAL            |
|    ACTIVITIES OF DAILY LIVING (I.E., PERSON          |
|    SELECTED AT HE02)                                 |
|  - PERSON IS <13 YEARS OF AGE OR IN AGE              |
|    CATEGORIES 1-3                                    |
 --------------------------------------------------------
```

```
--------------------------------------------------------
|  NAVIGATOR DETAILS:  LOOP_01 USES NAV_HE01 TO        |
|  CONTROL THE FLOW OF THE LOOP.                       |
 --------------------------------------------------------
```

NAV_HE01
========

SERIES: Help with Daily Activities (e.g., using phone, paying bills,
taking medication, etc.)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS <u>WITHIN</u> THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE,**" USE [Continue Interview] TO GO <u>PAST</u>
THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS <u>BEFORE</u> THIS
SERIES.

<div align="center">RU Member</div>

    [1. First Name,[Middle Name],Last Name-65]   [Status-25]
    [2. First Name,[Middle Name],Last Name-65]   [Status-25]
    [3. First Name,[Middle Name],Last Name-65]   [Status-25]

```
--------------------------------------------------
| ROSTER DETAILS:                                |
| COL # 1 HEADER: RU MEMBER                      |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
| AND LAST NAMES (PERS.FULLNAME)                 |
| COL # 2 HEADER:  EMPTY                         |
| INSTRUCTIONS:  DISPLAY THE MOST CURRENT NAVIGATOR |
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |
| IS PRESENTED                                   |
--------------------------------------------------


--------------------------------------------------
| ROSTER DEFINITION:                             |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR       |
| SELECTION.                                     |
--------------------------------------------------


--------------------------------------------------
| ROSTER BEHAVIOR:                               |
| 1. SELECT ALLOWED.                             |
|                                                |
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT      |
|    DISALLOWED.                                 |
--------------------------------------------------
```

```
-------------------------------------------------------
| ROSTER FILTER:                                      |
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING       |
| CONDITIONS:                                         |
| - PERSON IS NOT DECEASED                            |
| - PERSON RECEIVES HELP WITH INSTRUMENTAL            |
|   ACTIVITIES OF DAILY LIVING (I.E., PERSON          |
|   SELECTED AT HE02)                                 |
| - PERSON IS <13 YEARS OF AGE OR IN AGE              |
|   CATEGORIES 1-3                                    |
-------------------------------------------------------
```

```
-------------------------------------------------------
| CONTINUE WITH HE03 FOR SELECTED RU MEMBER.          |
-------------------------------------------------------
```

HE03
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

{Do/Does} {you/{PERSON}} receive help or supervision using the
telephone, paying bills, taking medications, preparing light meals,
doing laundry or going shopping **because of an impairment or a physical
or mental health problem?**

```
        YES .................................... 1 {END_LP01}
        NO ..................................... 2 {END_LP01}
        REF ................................... -7 {END_LP01}
        DK .................................... -8 {END_LP01}
```

HELP AVAILABLE FOR DEFINITION OF HELP/SUPERVISION AND IMPAIRMENT.

```
-------------------------------------------------------
| IF CODED '1' (YES), FLAG PERSON FOR THE LTC         |
| SUPPLEMENT:  IADL SECTION.                          |
-------------------------------------------------------
```

END_LP01
========

```
-------------------------------------------------------
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO   |
| MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION  |
-------------------------------------------------------
```

```
-------------------------------------------------------
|   IF NO OTHER PERSONS MEET THE STATED CONDITIONS,   |
|   END LOOP_01 AND CONTINUE WITH HE04                |
-------------------------------------------------------
```

HE04
====

{STR-DT}
{END-DT}

{Between {START DATE} and {END DATE}, did/Does} anyone in the family
receive help or supervision with personal care such as bathing,
dressing, or getting around the house (because of an impairment or
a physical or mental health problem)?

```
        YES ................................... 1
        NO .................................... 2 {HE07}
        REF ................................... -7 {HE07}
        DK .................................... -8 {HE07}
```

        HELP AVAILABLE FOR DEFINITION OF HELP/SUPERVISION.

```
-------------------------------------------------------
|   DISPLAY 'between {START DATE} and {END DATE}, did'|
|   IF ROUND 5. OTHERWISE, DISPLAY 'Does'.            |
-------------------------------------------------------
```

```
-------------------------------------------------------
|   IF CODED '1' (YES) AND A SINGLE-PERSON RU,        |
|   AUTOMATICALLY CODE PERSON AS 'RECEIVES HELP' AT   |
|   HE05 BY CAPI.                                     |
-------------------------------------------------------
```

```
-------------------------------------------------------
|   IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO  |
|   LOOP_02                                           |
-------------------------------------------------------
```

```
-------------------------------------------------------
|   IF CODED '1' (YES) AND MULTI-PERSON RU, CONTINUE  |
|   WITH HE05                                         |
-------------------------------------------------------
```

HE05
====

{STR-DT}
{END-DT}

Who is that?

PROBE: Does anyone else receive help or supervision with personal
care [such as bathing, dressing, or getting around the house]?

[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]

```
 ----------------------------------------------------
 |  FLAG ALL SELECTED PERSONS WHO ARE = OR > 13 YEARS |
 |  OLD OR IN AGE CATEGORIES 4-9 FOR THE LTC          |
 |  SUPPLEMENT:  ADL SECTION.                          |
 ----------------------------------------------------
```

```
 ----------------------------------------------------
 |  CONTINUE WITH LOOP_02                             |
 ----------------------------------------------------
```

```
 ----------------------------------------------------
 |  ROSTER DETAILS:                                   |
 |  TITLE: RU_MEMBERS_1                               |
 |                                                    |
 |  COL # 1 HEADER: NAME                              |
 |  INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,  |
 |  AND LAST NAMES (PERS.FULLNAME)                    |
 ----------------------------------------------------
```

```
 ----------------------------------------------------
 |  ROSTER DEFINITION:                                |
 |  THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR          |
 |  SELECTION.                                        |
 ----------------------------------------------------
```

```
 ----------------------------------------------------
 |  ROSTER BEHAVIOR:                                  |
 |  1. MULTIPLE SELECT ALLOWED.                       |
 |                                                    |
 |  2. ADD, DELETE, AND EDIT DISALLOWED.              |
 ----------------------------------------------------
```

```
-------------------------------------------------------
|  ROSTER FILTER:                                     |
|  DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU       |
|  MEMBERS.                                           |
-------------------------------------------------------
```

LOOP_02
=======

```
-------------------------------------------------------
|  FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK     |
|  NAV_HE02 - END_LP02                                |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  LOOP DEFINITION:  LOOP_02 DETERMINES IF PERSONS    |
|  RECEIVE HELP OR SUPERVISION WITH PERSONAL CARE     |
|  (I.E., ACTIVITIES OF DAILY LIVING) BECAUSE OF AN   |
|  IMPAIRMENT OR PHYSICAL OR MENTAL HEALTH PROBLEM.   |
|  THIS LOOP CYCLES ON RU MEMBERS WHO MEET THE        |
|  FOLLOWING CONDITIONS:                              |
|  - PERSON IS NOT DECEASED                           |
|  - PERSON RECEIVES HELP OR SUPERVISION WITH         |
|    PERSONAL CARE (I.E., ACTIVITIES OF DAILY LIVING,|
|    THAT IS, THE PERSON IS SELECTED AT HE05)         |
|  - PERSON IS <13 YEARS OF AGE OR IN AGE             |
|    CATEGORIES 1-3                                   |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  NAVIGATOR DETAILS:  LOOP_02 USES NAV_HE02 TO       |
|  CONTROL THE FLOW OF THE LOOP.                      |
-------------------------------------------------------
```

NAV_HE02
========

SERIES: Help with Personal Care (e.g., bathing, dressing, getting around the house)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS <u>WITHIN</u> THIS SERIES.

WHEN ALL LINKS ARE MARKED **"DONE,"** USE [Continue Interview] TO GO <u>PAST</u> THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS <u>BEFORE</u> THIS SERIES.

RU Member

[1. First Name,[Middle Name],Last Name-65]   [Status-25]
[2. First Name,[Middle Name],Last Name-65]   [Status-25]
[3. First Name,[Middle Name],Last Name-65]   [Status-25]

```
-------------------------------------------------
| ROSTER DETAILS:                               |
| COL # 1 HEADER: RU MEMBER                     |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
| AND LAST NAMES (PERS.FULLNAME)                |
| COL # 2 HEADER:  EMPTY                        |
| INSTRUCTIONS:  DISPLAY THE MOST CURRENT NAVIGATOR |
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |
| IS PRESENTED                                  |
-------------------------------------------------


-------------------------------------------------
| ROSTER DEFINITION:                            |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR      |
| SELECTION.                                    |
-------------------------------------------------


-------------------------------------------------
| ROSTER BEHAVIOR:                              |
| 1. SELECT ALLOWED.                            |
|                                               |
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT     |
|     DISALLOWED.                               |
-------------------------------------------------
```

```
-------------------------------------------------------
| ROSTER FILTER:                                       |
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING        |
| CONDITIONS:                                          |
| - PERSON IS NOT DECEASED                             |
| - PERSON RECEIVES HELP OR SUPERVISION WITH           |
|   PERSONAL CARE (I.E., ACTIVITIES OF DAILY LIVING,   |
|   THAT IS, THE PERSON IS SELECTED AT HE05)           |
| - PERSON IS <13 YEARS OF AGE OR IN AGE               |
|   CATEGORIES 1-3                                     |
-------------------------------------------------------
```

```
-------------------------------------------------------
| CONTINUE WITH HE06 FOR SELECTED RU MEMBER.           |
-------------------------------------------------------
```

HE06
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

{Do/Does} {you/{PERSON}} receive help or supervision with personal care such as bathing, dressing or getting around the house **because of an impairment or a physical or mental health problem?**

```
    YES ................................... 1 {END_LP02}
    NO .................................... 2 {END_LP02}
    REF .................................. -7 {END_LP02}
    DK ................................... -8 {END_LP02}
```

HELP AVAILABLE FOR DEFINITION OF HELP/SUPERVISION AND IMPAIRMENT.

```
-------------------------------------------------------
| IF CODED '1' (YES), FLAG PERSON FOR THE LTC          |
| SUPPLEMENT:  ADL SECTION.                            |
-------------------------------------------------------
```

END_LP02
========

```
-------------------------------------------------------
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO    |
| MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION   |
-------------------------------------------------------
```

```
              --------------------------------------------------
              |  IF NO OTHER PERSONS MEET THE STATED CONDITIONS,  |
              |  END LOOP_02 AND CONTINUE WITH HE07               |
              --------------------------------------------------
```

HE07
====

{STR-DT}
{END-DT}

{Between {START DATE} and {END DATE}, did/Does} anyone in the family
use any aids such as a walker, grab bars in the bathtub or any other
special equipment for personal care or everyday activities (because of
an impairment or a physical or mental health problem)?

```
        YES ................................... 1
        NO .................................... 2 {HE09}
        REF .................................. -7 {HE09}
        DK ................................... -8 {HE09}
```

   HELP AVAILABLE FOR EXAMPLES OF AIDS/SPECIAL EQUIPMENT.

```
      --------------------------------------------------
      |  DISPLAY 'Between {START DATE} and {END DATE},  |
      |  did' IF ROUND 5. OTHERWISE, DISPLAY 'Does'.    |
      --------------------------------------------------
```

```
      --------------------------------------------------
      |  IF CODED '1' (YES) AND A SINGLE-PERSON RU,     |
      |  AUTOMATICALLY CODE PERSON AS 'USES AIDS' AT HE08 |
      |  BY CAPI.                                       |
      --------------------------------------------------
```

```
      --------------------------------------------------
      |  IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |
      |  HE09                                           |
      --------------------------------------------------
```

```
      --------------------------------------------------
      |  IF CODED '1' (YES) AND A MULTI-PERSON RU,      |
      |  CONTINUE WITH HE08                             |
      --------------------------------------------------
```

HE08
====

{STR-DT}
{END-DT}

Who is that?

PROBE: Does anyone else use any aids [such as a walker, grab bars in the bathtub or any other special equipment] for personal care or everyday activities?

      [1. First Name,[Middle Name],Last Name-65]
      [2. First Name,[Middle Name],Last Name-65]
      [3. First Name,[Middle Name],Last Name-65]

```
 --------------------------------------------------
| FLAG ALL SELECTED PERSONS FOR THE LTC SUPPLEMENT: |
| AIDS/SPECIAL EQUIPMENT SECTION.                   |
 --------------------------------------------------


 --------------------------------------------------
| CONTINUE WITH HE09                                |
 --------------------------------------------------


 --------------------------------------------------
| ROSTER DETAILS:                                   |
| TITLE: RU_MEMBERS_1                               |
|                                                   |
| COL # 1 HEADER: NAME                              |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,  |
| AND LAST NAMES (PERS.FULLNAME)                    |
 --------------------------------------------------


 --------------------------------------------------
| ROSTER DEFINITION:                                |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR          |
| SELECTION.                                        |
 --------------------------------------------------


 --------------------------------------------------
| ROSTER BEHAVIOR:                                  |
| 1. MULTIPLE SELECT ALLOWED.                       |
|                                                   |
| 2. ADD, DELETE, AND EDIT DISALLOWED.              |
 --------------------------------------------------
```

13

```
-------------------------------------------------
| ROSTER FILTER:                                |
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU  |
| MEMBERS.                                      |
-------------------------------------------------
```

HE09
====

{STR-DT}
{END-DT}

{Between {START DATE} and {END DATE}, did/Does} anyone in the family have difficulties walking, climbing stairs, grasping objects, reaching overhead, lifting, bending or stooping, or standing for long periods of time (because of an impairment or a physical or mental health problem)?

```
YES ..................................... 1
NO ...................................... 2 {HE19}
REF ..................................... -7 {HE19}
DK ...................................... -8 {HE19}
```

```
-------------------------------------------------
| DISPLAY 'Between {START DATE} and {END DATE}, |
| did' IF ROUND 5. OTHERWISE, DISPLAY 'Does'.   |
-------------------------------------------------
```

```
-------------------------------------------------
| IF CODED '1' (YES) AND A SINGLE-PERSON RU,    |
| AUTOMATICALLY CODE PERSON AS 'HAVING DIFFICULTY' |
| AT HE10 BY CAPI.                              |
-------------------------------------------------
```

```
-------------------------------------------------
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |
| LOOP_03                                       |
-------------------------------------------------
```

```
-------------------------------------------------
| IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE|
| WITH HE10                                     |
-------------------------------------------------
```

HE10
====

{STR-DT}
{END-DT}

Who is that?

PROBE: Does anyone else have difficulties [walking, climbing stairs,
grasping objects, reaching overhead, lifting, bending or stooping, or
standing for long periods of time]?

        [1. First Name,[Middle Name],Last Name-65]
        [2. First Name,[Middle Name],Last Name-65]
        [3. First Name,[Middle Name],Last Name-65]

     | FLAG ALL SELECTED PERSONS WHO ARE = OR > 13 YEARS |
     | OLD OR IN AGE CATEGORIES 4-9 FOR THE LTC |
     | SUPPLEMENT: FUNCTIONAL LIMITATIONS SECTION. |

     | CONTINUE WITH LOOP_03 |

     | ROSTER DETAILS: |
     | TITLE: RU_MEMBERS_1 |
     | |
     | COL # 1 HEADER: NAME |
     | INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
     | AND LAST NAMES (PERS.FULLNAME) |

     | ROSTER DEFINITION: |
     | THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |
     | SELECTION. |

     | ROSTER BEHAVIOR: |
     | 1. MULTIPLE SELECT ALLOWED. |
     | |
     | 2. ADD, DELETE, AND EDIT DISALLOWED. |

15

```
---------------------------------------------------------
| ROSTER FILTER:                                        |
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU          |
| MEMBERS.                                              |
---------------------------------------------------------
```

LOOP_03
=======

```
---------------------------------------------------------
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK        |
| NAV_HE03 - END_LP03                                   |
---------------------------------------------------------
```

```
---------------------------------------------------------
| LOOP DEFINITION:  LOOP_03 COLLECTS INFORMATION ON     |
| THE LEVEL OF FUNCTIONAL LIMITATION WITH VARIOUS       |
| PHYSICAL ACTIVITIES FOR PERSONS = OR > 13 YEARS       |
| OF AGE.  THIS LOOP CYCLES ON RU MEMBERS WHO MEET      |
| THE FOLLOWING CONDITIONS:                             |
| - PERSON IS NOT DECEASED                              |
| - PERSON HAS FUNCTIONAL LIMITATIONS (I.E., PERSON     |
|   SELECTED AT HE10)                                   |
| - PERSON = OR > 13 YEARS OF AGE OR IN AGE             |
|   CATEGORIES 4-9                                      |
---------------------------------------------------------
```

```
---------------------------------------------------------
| NAVIGATOR DETAILS:  LOOP_03 USES NAV_HE03 TO          |
| CONTROL THE FLOW OF THE LOOP.                         |
---------------------------------------------------------
```

16

NAV_HE03
========

SERIES: Difficulty Moving (e.g., walking, climbing stairs, grasping, reaching overhead, etc.)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS <u>WITHIN</u> THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE**," USE [Continue Interview] TO GO <u>PAST</u> THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS <u>BEFORE</u> THIS SERIES.

RU Member

[1. First Name,[Middle Name],Last Name-65]   [Status-25]
[2. First Name,[Middle Name],Last Name-65]   [Status-25]
[3. First Name,[Middle Name],Last Name-65]   [Status-25]

```
---------------------------------------------------
| ROSTER DETAILS:                                 |
| COL # 1 HEADER: RU MEMBER                        |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
| AND LAST NAMES (PERS.FULLNAME)                   |
| COL # 2 HEADER:  EMPTY                           |
| INSTRUCTIONS:  DISPLAY THE MOST CURRENT NAVIGATOR |
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |
| IS PRESENTED                                     |
---------------------------------------------------


---------------------------------------------------
| ROSTER DEFINITION:                              |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR        |
| SELECTION.                                      |
---------------------------------------------------


---------------------------------------------------
| ROSTER BEHAVIOR:                                |
| 1. SELECT ALLOWED.                              |
|                                                 |
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT       |
|     DISALLOWED.                                 |
---------------------------------------------------
```

```
-----------------------------------------------------
| ROSTER FILTER:                                    |
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING     |
| CONDITIONS:                                       |
| - PERSON IS NOT DECEASED                          |
| - PERSON HAS FUNCTIONAL LIMITATIONS (I.E., PERSON |
|   SELECTED AT HE10)                               |
| - PERSON = OR > 13 YEARS OF AGE OR IN AGE         |
|   CATEGORIES 4-9                                  |
-----------------------------------------------------


-----------------------------------------------------
| CONTINUE WITH HE11 FOR SELECTED RU MEMBER.        |
-----------------------------------------------------
```

HE11
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

SHOW CARD HE-1.

{For these next questions, I would like you to think about the time when
{you/{PERSON}} entered the institution and what {you/he/she} was able to
do at that time.}

Please look at this card and tell me how much difficulty {do/does}
{you/{PERSON}} have lifting something as heavy as 10 pounds, such as a
full bag of groceries? Would you say no difficulty, some difficulty, a
lot of difficulty, or completely unable to do it?

```
NO DIFFICULTY .......................... 1 {HE12}
SOME DIFFICULTY ........................ 2 {HE12}
A LOT OF DIFFICULTY .................... 3 {HE12}
COMPLETELY UNABLE TO DO IT ............. 4 {HE12}
REF ................................... -7 {HE12}
DK .................................... -8 {HE12}
```

[Code One]

```
-------------------------------------------------
| DISPLAY 'For these next questions, I would like  |
| you to think about the time when {you/{PERSON}}  |
| entered the institution and what {you/he/she} was |
| able to do at that time.}' IF PERSON BEING ASKED |
| ABOUT CODED AS BEING INSTITUTIONALIZED AT END    |
| DATE.  IF PERSON BEING ASKED ABOUT IS A CURRENT  |
| RU MEMBER LIVING IN THE RU, USE A NULL DISPLAY.  |
-------------------------------------------------
```

HE12
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have walking up 10 steps
without resting?

PROBE: Would you say no difficulty, some difficulty, a lot of
difficulty, or completely unable to do it?

IF RESPONDENT VOLUNTEERS THAT PERSON IS COMPLETELY UNABLE TO WALK,
SELECT 'COMPLETELY UNABLE TO WALK'.

```
    NO DIFFICULTY .......................... 1 {HE13}
    SOME DIFFICULTY ........................ 2 {HE13}
    A LOT OF DIFFICULTY .................... 3 {HE13}
    COMPLETELY UNABLE TO DO IT ............. 4 {HE13}
    COMPLETELY UNABLE TO WALK .............. 5 {HE17}
    REF ................................... -7 {HE13}
    DK .................................... -8 {HE13}
```

[Code One]

```
-------------------------------------------------
| IF CODED '5' (COMPLETELY UNABLE TO WALK),       |
| AUTOMATICALLY CODE HE13, HE14, HE15, AND HE16 AS |
| '4' (COMPLETELY UNABLE TO DO IT) BY CAPI.       |
-------------------------------------------------
```

HE13
====

{PERSON'S FIRST MIDDLE AND LAST NAME}   {STR-DT}
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have walking about 3 city
blocks or about a quarter of a mile?

PROBE: Would you say no difficulty, some difficulty, a lot of
difficulty, or completely unable to do it?

```
    NO DIFFICULTY .......................... 1 {HE14}
    SOME DIFFICULTY ........................ 2 {HE14}
    A LOT OF DIFFICULTY .................... 3 {HE14}
    COMPLETELY UNABLE TO DO IT ............. 4 {HE15}
    REF ................................... -7 {HE14}
    DK ................................... -8 {HE14}
```

                      [Code One]

        | IF CODED '4' (COMPLETELY UNABLE TO DO IT), |
        | AUTOMATICALLY CODE HE14 AS '4' (COMPLETELY UNABLE |
        | TO DO IT) BY CAPI. |

HE14
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have walking a mile?

PROBE: Would you say no difficulty, some difficulty, a lot of
difficulty, or completely unable to do it?

```
     NO DIFFICULTY ......................... 1 {HE15}
     SOME DIFFICULTY ....................... 2 {HE15}
     A LOT OF DIFFICULTY ................... 3 {HE15}
     COMPLETELY UNABLE TO DO IT ............ 4 {HE15}
     REF .................................. -7 {HE15}
     DK ................................... -8 {HE15}
```

                    [Code One]

HE15
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have standing for about
20 minutes?

PROBE: Would you say no difficulty, some difficulty, a lot of
difficulty, or completely unable to do it?

```
     NO DIFFICULTY ......................... 1 {HE16}
     SOME DIFFICULTY ....................... 2 {HE16}
     A LOT OF DIFFICULTY ................... 3 {HE16}
     COMPLETELY UNABLE TO DO IT ............ 4 {HE16}
     REF .................................. -7 {HE16}
     DK ................................... -8 {HE16}
```

                    [Code One]

HE16
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have bending down or
stooping from a standing position to pick up an object from the floor
or tie a shoe?

PROBE: Would you say no difficulty, some difficulty, a lot of
difficulty, or completely unable to do it?

     NO DIFFICULTY .... 1 {HE17}
     SOME DIFFICULTY .... 2 {HE17}
     A LOT OF DIFFICULTY .... 3 {HE17}
     COMPLETELY UNABLE TO DO IT .... 4 {HE17}
     REF .... -7 {HE17}
     DK .... -8 {HE17}

[Code One]

HE17
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have reaching up overhead,
for example to remove something from a shelf?

PROBE: Would you say no difficulty, some difficulty, a lot of
difficulty, or completely unable to do it?

     NO DIFFICULTY .... 1 {HE18}
     SOME DIFFICULTY .... 2 {HE18}
     A LOT OF DIFFICULTY .... 3 {HE18}
     COMPLETELY UNABLE TO DO IT .... 4 {HE18}
     REF .... -7 {HE18}
     DK .... -8 {HE18}

[Code One]

HE18
====

        {PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
        {END-DT}

        SHOW CARD HE-1.

        How much difficulty {do/does} {you/{PERSON}} have using fingers to grasp
        or handle something such as picking up a glass from a table or using a
        pencil to write?

        PROBE: Would you say no difficulty, some difficulty, a lot of
        difficulty, or completely unable to do it?

            NO DIFFICULTY .... 1 {END_LP03}
            SOME DIFFICULTY .... 2 {END_LP03}
            A LOT OF DIFFICULTY .... 3 {END_LP03}
            COMPLETELY UNABLE TO DO IT .... 4 {END_LP03}
            REF .... -7 {END_LP03}
            DK .... -8 {END_LP03}

                        [Code One]

END_LP03
========

            | CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |
            | MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION|

            | IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |
            | END LOOP_03 AND CONTINUE WITH HE19 |

HE19
====

{STR-DT}
{END-DT}

Is anyone in the family limited in any way in the ability to work at
a job, do housework, or go to school **because of an impairment or a
physical or mental health problem?**

```
YES ...................................... 1
NO ....................................... 2 {HE22}
REF ...................................... -7 {HE22}
DK ....................................... -8 {HE22}
```

HELP AVAILABLE FOR DEFINITION OF LIMITED ABILITY
                 AND IMPAIRMENT.

```
 --------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU,      |
|  AUTOMATICALLY CODE PERSON AS 'LIMITED ABILITY' AT |
|  HE20 BY CAPI.                                    |
 --------------------------------------------------

 --------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |
|  LOOP_04                                          |
 --------------------------------------------------

 --------------------------------------------------
|  IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE|
|  WITH HE20                                        |
 --------------------------------------------------
```

HE20
====

{STR-DT}
{END-DT}

Who is that?

PROBE: Is anyone else limited in the ability to work at a job, do housework, or go to school **because of an impairment or a physical or mental health problem?**

    [1. First Name,[Middle Name],Last Name-65]
    [2. First Name,[Middle Name],Last Name-65]
    [3. First Name,[Middle Name],Last Name-65]

```
-----------------------------------------------------
|  FLAG ALL SELECTED PERSONS WHO ARE = OR > 5 YEARS |
|  OLD OR IN AGE CATEGORIES 3-9 FOR THE LTC         |
|  SUPPLEMENT:  WORK-HOUSEWORK-SCHOOL LIMITATIONS   |
|  SECTION.                                         |
-----------------------------------------------------
```

```
-----------------------------------------------------
|  CONTINUE WITH LOOP_04                            |
-----------------------------------------------------
```

```
-----------------------------------------------------
|  ROSTER DETAILS:                                  |
|  TITLE: RU_MEMBERS_1                              |
|                                                   |
|  COL # 1 HEADER: NAME                            |
|  INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
|  AND LAST NAMES (PERS.FULLNAME)                   |
-----------------------------------------------------
```

```
-----------------------------------------------------
|  ROSTER DEFINITION:                               |
|  THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR         |
|  SELECTION.                                       |
-----------------------------------------------------
```

```
-----------------------------------------------------
|  ROSTER BEHAVIOR:                                 |
|  1. MULTIPLE SELECT ALLOWED.                      |
|                                                   |
|  2. ADD, DELETE, AND EDIT DISALLOWED.             |
-----------------------------------------------------
```

```
  -------------------------------------------------------
  | ROSTER FILTER:                                       |
  | DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU         |
  | MEMBERS.                                             |
  -------------------------------------------------------
```

LOOP_04
=======

```
  -------------------------------------------------------
  | FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK      |
  | NAV_HE04 - END_LP04                                 |
  -------------------------------------------------------
```

```
  -------------------------------------------------------
  | LOOP DEFINITION:  LOOP_04 COLLECTS INFORMATION ON |
  | WORK/HOUSEWORK/SCHOOL LIMITATIONS BECAUSE OF AN    |
  | IMPAIRMENT OR PHYSICAL OR MENTAL HEALTH PROBLEM    |
  | FOR PERSONS = OR > 5 YEARS OF AGE.  THIS LOOP      |
  | CYCLES ON RU MEMBERS WHO MEET THE FOLLOWING        |
  | CONDITIONS:                                         |
  | - PERSON IS NOT DECEASED                            |
  | - PERSON IS LIMITED IN ABILITY TO WORK AT A JOB,   |
  |   DO HOUSEWORK, OR GO TO SCHOOL (I.E., PERSON      |
  |   SELECTED AT HE20)                                 |
  | - PERSON = OR > 5 YEARS OF AGE OR IN AGE           |
  |   CATEGORIES 3-9                                    |
  -------------------------------------------------------
```

```
  -------------------------------------------------------
  | NAVIGATOR DETAILS:  LOOP_04 USES NAV_HE04 TO       |
  | CONTROL THE FLOW OF THE LOOP.                       |
  -------------------------------------------------------
```

26

NAV_HE04
========

SERIES: Limited Ability in Working, Doing Housework, Going to School

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS <u>WITHIN</u> THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE,**" USE [Continue Interview] TO GO <u>PAST</u> THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS <u>BEFORE</u> THIS SERIES.

RU Member

    [1. First Name,[Middle Name],Last Name-65]   [Status-25]
    [2. First Name,[Middle Name],Last Name-65]   [Status-25]
    [3. First Name,[Middle Name],Last Name-65]   [Status-25]

```
 -----------------------------------------------------
 | ROSTER DETAILS:                                   |
 | COL # 1 HEADER: RU MEMBER                          |
 | INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,  |
 | AND LAST NAMES (PERS.FULLNAME)                     |
 | COL # 2 HEADER:  EMPTY                             |
 | INSTRUCTIONS:  DISPLAY THE MOST CURRENT NAVIGATOR |
 | STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |
 | IS PRESENTED                                       |
 -----------------------------------------------------


 -----------------------------------------------------
 | ROSTER DEFINITION:                                |
 | THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR          |
 | SELECTION.                                         |
 -----------------------------------------------------


 -----------------------------------------------------
 | ROSTER BEHAVIOR:                                  |
 | 1. SELECT ALLOWED.                                |
 |                                                   |
 | 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT         |
 |     DISALLOWED.                                   |
 -----------------------------------------------------
```

```
-----------------------------------------------------
| ROSTER FILTER:                                    |
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING     |
| CONDITIONS:                                       |
| - PERSON IS NOT DECEASED                          |
| - PERSON IS LIMITED IN ABILITY TO WORK AT A JOB,  |
|   DO HOUSEWORK, OR GO TO SCHOOL (I.E., PERSON     |
|   SELECTED AT HE20)                               |
| - PERSON = OR > 5 YEARS OF AGE OR IN AGE          |
|   CATEGORIES 3-9                                  |
-----------------------------------------------------


-----------------------------------------------------
| CONTINUE WITH HE20A FOR SELECTED RU MEMBER.       |
-----------------------------------------------------
```

HE20A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

Which activities {are/is} {you/{PERSON}} limited in doing because of an
impairment or a physical or mental health problem - working at a job,
doing housework, or going to school?

                     CHECK ALL THAT APPLY.

        WORKING AT A JOB .... 1 {HE21}
        DOING HOUSEWORK .... 2 {HE21}
        GOING TO SCHOOL .... 3 {HE21}
        REF .... -7 {HE21}
        DK .... -8 {HE21}

                    [Code All That Apply]

HE21
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

{At the time {you/{PERSON}} entered the institution, was/{Are/Is}}
{you/{PERSON}} completely unable to {work at a job}{,/ and}
{ do housework}{ and}{ go to school}?

```
        YES ..................................... 1 {END_LP04}
        NO ...................................... 2 {END_LP04}
        REF ..................................... -7 {END_LP04}
        DK ...................................... -8 {END_LP04}
```

```
    ---------------------------------------------------
    | DISPLAY 'At the time {you/{PERSON}} entered the  |
    | institution, was'.  IF PERSON BEING ASKED ABOUT  |
    | CODED AS BEING INSTITUTIONALIZED AT END DATE.     |
    | DISPLAY '{Are/Is}' IF PERSON BEING ASKED ABOUT IS |
    | A CURRENT RU MEMBER LIVING IN THE RU.             |
    |                                                   |
    | DISPLAY 'work at a job' IF HE20A IS CODED '1'     |
    | (WORKING AT A JOB), EITHER ALONE OR IN COMBINATION|
    | WITH OTHER CODES OR IF HE20A IS CODED '-7'        |
    | (REFUSED) OR '-8' (DON'T KNOW).  IF HE20A IS NOT  |
    | CODED '1', '-7', OR '-8', USE A NULL DISPLAY.     |
    |                                                   |
    | DISPLAY ',' IF HE20A IS CODED '1', '2', AND '3'   |
    | OR IF HE20A IS CODED EITHER '-7' OR '-8'.         |
    | DISPLAY ' and' IF HE20A IS CODED '1' AND EITHER   |
    | '2' OR '3'.  OTHERWISE, USE A NULL DISPLAY.       |
    |                                                   |
    | DISPLAY ' do housework' IF HE20A IS CODED '2'     |
    | (DOING HOUSEWORK), EITHER ALONE OR IN COMBINATION |
    | WITH OTHER CODES OR IF HE20A IS CODED '-7'        |
    | (REFUSED) OR '-8' (DON'T KNOW).  IF HE20A IS NOT  |
    | CODED '2', '-7', OR '-8', USE A NULL DISPLAY.     |
    |                                                   |
    | DISPLAY ' and' IF ONLY CODES '2' AND '3' ARE      |
    | SELECTED AT HE20A OR IF CODES '1', '2', AND '3'   |
    | ARE ALL SELECTED AT HE20A OR IF CODED EITHER '-7' |
    | OR '-8' AT HE20A.  OTHERWISE, USE A NULL DISPLAY. |
    |                                                   |
    | DISPLAY ' go to school' IF HE20A IS CODED '3'     |
    | (GOING TO SCHOOL), EITHER ALONE OR IN COMBINATION |
    | WITH OTHER CODES OR IF HE20A IS CODED '-7'        |
    | (REFUSED) OR '-8' (DON'T KNOW).  IF HE20A IS NOT  |
    | CODED '3', '-7', OR '-8', USE A NULL DISPLAY.     |
    ---------------------------------------------------
```

END_LP04
========

```
    ------------------------------------------------------
    | CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |
    | MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION|
    ------------------------------------------------------


    ------------------------------------------------------
    | IF NO OTHER PERSONS MEET THE STATED CONDITIONS,   |
    | END LOOP_04 AND CONTINUE WITH HE22                |
    ------------------------------------------------------
```

HE22
====

{STR-DT}
{END-DT}

(Besides the limitations we just talked about,) is anyone in the family
limited in participating in social, recreational, or family activities
because of an impairment or a physical or mental health problem?

```
    YES ..................................... 1
    NO ...................................... 2 {HE24}
    REF ..................................... -7 {HE24}
    DK ...................................... -8 {HE24}
```

HELP AVAILABLE FOR DEFINITION OF LIMITED IN PARTICIPATING.

```
    ------------------------------------------------------
    | IF CODED '1' (YES) AND A SINGLE-PERSON RU,        |
    | AUTOMATICALLY CODE PERSON AS 'LIMITED IN          |
    | PARTICIPATION' AT HE23 BY CAPI.                   |
    ------------------------------------------------------


    ------------------------------------------------------
    | IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO  |
    | HE24                                              |
    ------------------------------------------------------


    ------------------------------------------------------
    | IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE|
    | WITH HE23                                         |
    ------------------------------------------------------
```

HE23
====

{STR-DT}
{END-DT}

Who is that?

PROBE: Is anyone else limited in participating in social, recreational,
or family activities **because of an impairment or a physical or mental
health problem?**

    [1. First Name,[Middle Name],Last Name-65]
    [2. First Name,[Middle Name],Last Name-65]
    [3. First Name,[Middle Name],Last Name-65]

```
 -------------------------------------------------------
| FLAG ALL SELECTED PERSONS WHO ARE = OR > 5 YEARS  |
| OLD OR IN AGE CATEGORIES 3-9 FOR THE LTC          |
| SUPPLEMENT:  SOCIAL LIMITATIONS SECTION.          |
 -------------------------------------------------------


 -------------------------------------------------------
| CONTINUE WITH HE24                                |
 -------------------------------------------------------


 -------------------------------------------------------
| ROSTER DETAILS:                                   |
| TITLE: RU_MEMBERS_1                               |
|                                                   |
| COL # 1 HEADER: NAME                              |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,  |
| AND LAST NAMES (PERS.FULLNAME)                    |
 -------------------------------------------------------


 -------------------------------------------------------
| ROSTER DEFINITION:                                |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR          |
| SELECTION.                                        |
 -------------------------------------------------------


 -------------------------------------------------------
| ROSTER BEHAVIOR:                                  |
| 1. MULTIPLE SELECT ALLOWED.                       |
|                                                   |
| 2. ADD, DELETE, AND EDIT DISALLOWED.              |
 -------------------------------------------------------
```

```
-------------------------------------------------
| ROSTER FILTER:                                |
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU  |
| MEMBERS.                                      |
-------------------------------------------------
```

HE24
====

{STR-DT}
{END-DT}

Do any of the adults in the family...

                         YES   NO

HE24_01
=======

Experience confusion
or memory loss such
that it interferes
with daily
activities?   1   2

```
-------------------------------------------------
| REFUSED (-7) AND DON'T KNOW (-8) ALLOWED.     |
-------------------------------------------------
```

HE24_02
=======

Have problems making
decisions to the
point that it
interferes with
daily activities?   1   2

```
-------------------------------------------------
| REFUSED (-7) AND DON'T KNOW (-8) ALLOWED.     |
-------------------------------------------------
```

HE24_03
=======

             Require supervision
             for their own safety? 1   2

                 | REFUSED (-7) AND DON'T KNOW (-8) ALLOWED. |

                 | IF HE24_01, HE24_02, OR HE24_03 IS CODED '1' |
                 | (YES) AND A SINGLE-PERSON RU, AUTOMATICALLY CODE |
                 | AS 'EXPERIENCES CONFUSION' AT HE25 BY CAPI. |

                 | IF HE24_01, HE24_02, OR HE24_03 IS CODED '1' |
                 | (YES) AND A SINGLE-PERSON RU, GO TO BOX_10 |

                 | IF HE24_01, HE24_02, AND HE24_03 ARE ALL CODED |
                 | '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), |
                 | GO TO BOX_10 |

                 | OTHERWISE, CONTINUE WITH HE25 |

HE25
====

             {STR-DT}
             {END-DT}

             Who is that?

             PROBE: Does anyone else {experience confusion or memory loss such that
             it interferes with daily activities} {{or }have problems making
             decisions to the point that it interferes with daily activities}
             {{or }require supervision for their own safety}?

                 [1. First Name,[Middle Name],Last Name-65]
                 [2. First Name,[Middle Name],Last Name-65]
                 [3. First Name,[Middle Name],Last Name-65]

```
---------------------------------------------------
| DISPLAY 'experience confusion or memory loss such |
| that it interferes with daily activities' IF      |
| HE24_01 CODED '1' (YES).                           |
|                                                    |
| DISPLAY '{or }have problems making decisions to    |
| the point that it interferes with daily            |
| activities' IF HE24_02 CODED '1' (YES).  DISPLAY   |
| THE 'or ' ONLY IF HE24_01 IS ALSO CODED '1' (YES).|
|                                                    |
| DISPLAY '{or }require supervision for their own    |
| safety' IF HE24_03 IS CODED '1' (YES).  DISPLAY    |
| 'or ' ONLY IF HE24_01 AND/OR HE24_02 ARE ALSO      |
| CODED '1' (YES).                                   |
---------------------------------------------------
```

```
---------------------------------------------------
| FLAG ALL SELECTED PERSONS WHO ARE = OR > 18 YEARS |
| OLD OR IN AGE CATEGORIES 4-9 FOR THE LTC          |
| SUPPLEMENT:  COGNITIVE LIMITATIONS SECTION.       |
---------------------------------------------------
```

```
---------------------------------------------------
| GO TO BOX_10                                      |
---------------------------------------------------
```

```
---------------------------------------------------
| ROSTER DETAILS:                                  |
| TITLE: RU_MEMBERS_1                              |
|                                                  |
| COL # 1 HEADER: NAME                             |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
| AND LAST NAMES (PERS.FULLNAME)                   |
---------------------------------------------------
```

```
---------------------------------------------------
| ROSTER DEFINITION:                               |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR         |
| SELECTION.                                        |
---------------------------------------------------
```

```
---------------------------------------------------
| ROSTER BEHAVIOR:                                 |
| 1. MULTIPLE SELECT ALLOWED.                      |
|                                                  |
| 2. ADD, DELETE, AND EDIT DISALLOWED.             |
---------------------------------------------------
```

```
---------------------------------------------------
| ROSTER FILTER:                                   |
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU     |
| MEMBERS.                                          |
---------------------------------------------------
```

HE26
====

With this next set of questions we want to learn about people who have physical, mental, or emotional conditions that cause serious difficulties with their daily activities.

{Please answer the next few questions for family members age 1 or older.}

Is anyone in the family deaf or does anyone have serious difficulty hearing?

```
YES ..................................... 1
NO ....,.............................. 2 {HE29}
REF ................................... -7 {HE29}
DK .................................... -8 {HE29}
```

```
--------------------------------------------------------
|  DISPLAY THE SENTENCE 'Please answer ... age 1 or  |
|  older.' IF ANY RU MEMBERS ARE < 1 YEAR OF AGE OR  |
|  IN AGE CATEGORY 1. OTHERWISE, USE A NULL DISPLAY. |
--------------------------------------------------------
```

```
--------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU,        |
|  AUTOMATICALLY CODE PERSON AT HE27 BY CAPI.        |
--------------------------------------------------------
```

```
--------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO  |
|  LOOP_05                                           |
--------------------------------------------------------
```

```
--------------------------------------------------------
|  IF CODED '1' (YES) AND A MULTI-PERSON RU,         |
|  CONTINUE WITH HE27                                |
--------------------------------------------------------
```

HE27
====

Who is that?

PROBE: Anyone else?

        [1. First Name,[Middle Name],Last Name-65]
        [2. First Name,[Middle Name],Last Name-65]
        [3. First Name,[Middle Name],Last Name-65]

        | CONTINUE WITH LOOP_05 |

        | ROSTER DETAILS: |
        | TITLE: RU_MEMBERS_1 |
        | |
        | COL # 1 HEADER: NAME |
        | INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
        | AND LAST NAMES (PERS.FULLNAME) |

        | ROSTER DEFINITION: |
        | THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |
        | SELECTION. |

        | ROSTER BEHAVIOR: |
        | 1. MULTIPLE SELECT ALLOWED. |
        | |
        | 2. ADD, DELETE, AND EDIT DISALLOWED. |

        | ROSTER FILTER: |
        | DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |
        | CONDITIONS: |
        | - PERSON IS NOT DECEASED |
        | - PERSON IS > OR = 1 YEAR OF AGE OR IN AGE |
        | CATEGORIES 2-9 |

LOOP_05
=======

```
-----------------------------------------------------
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER,        |
| ASK NAV_HE05 - END_LP05                           |
-----------------------------------------------------


-----------------------------------------------------
| LOOP DEFINITION:  LOOP_05 COLLECTS HEARING        |
| IMPAIRMENT DETAILS FOR PERSONS HAVING DIFFICULTY  |
| HEARING. THIS LOOP CYCLES ON RU MEMBERS WHO MEET  |
| THE FOLLOWING CONDITIONS:                         |
| - PERSON IS NOT DECEASED                          |
| - PERSON HAS DIFFICULTY HEARING (I.E., PERSON     |
|   SELECTED AT HE27)                               |
-----------------------------------------------------


-----------------------------------------------------
| NAVIGATOR DETAILS:  LOOP_05 USES NAV_HE05 TO      |
| CONTROL THE FLOW OF THE LOOP.                     |
-----------------------------------------------------
```

NAV_HE05
========

SERIES: Hearing Impairment Details (e.g., deaf?)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED **"DONE,"** USE [Continue Interview] TO GO
PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS
SERIES.

RU Member

```
[1. First Name,[Middle Name],Last Name-65]        [Status-25]
[2. First Name,[Middle Name],Last Name-65]        [Status-25]
[3. First Name,[Middle Name],Last Name-65]        [Status-25]
```

```
--------------------------------------------------------
|  ROSTER DETAILS:                                     |
|  COL # 1 HEADER: RU MEMBER                           |
|  INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,    |
|  AND LAST NAMES (PERS.FULLNAME)                      |
|  COL # 2 HEADER:  EMPTY                              |
|  INSTRUCTIONS:  DISPLAY THE MOST CURRENT NAVIGATOR  |
|  STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR  |
|  IS PRESENTED                                        |
--------------------------------------------------------


--------------------------------------------------------
|  ROSTER DEFINITION:                                  |
|  THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR           |
|  SELECTION.                                          |
--------------------------------------------------------


--------------------------------------------------------
|  ROSTER BEHAVIOR:                                    |
|  1. SELECT ALLOWED.                                  |
|                                                      |
|  2. MULTIPLE SELECT, ADD, DELETE, AND EDIT          |
|      DISALLOWED.                                     |
--------------------------------------------------------


--------------------------------------------------------
|  ROSTER FILTER:                                      |
|  DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING      |
|  CONDITIONS:                                         |
|  - PERSON IS NOT DECEASED                            |
|  - PERSON HAS DIFFICULTY HEARING (I.E., PERSON      |
|    SELECTED AT HE27)                                 |
--------------------------------------------------------


--------------------------------------------------------
|  CONTINUE WITH HE28 FOR SELECTED RU MEMBER          |
--------------------------------------------------------
```

HE28
====

Can {you/{PERSON}} not hear any speech at all, that is, {are/is}
{you/{PERSON}} deaf?

```
        YES ..................................... 1 {END_LP05}
        NO ...................................... 2 {END_LP05}
        REF ................................... -7 {END_LP05}
        DK .................................... -8 {END_LP05}
```

        HELP AVAILABLE FOR DEFINITION OF DEAF.

END_LP05
========

```
-------------------------------------------------------
|  CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO  |
|  MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  IF NO OTHER PERSONS MEET THE STATED CONDITIONS,    |
|  END LOOP_05 AND CONTINUE WITH HE29                 |
-------------------------------------------------------
```

HE29
====

Is anyone in the family blind or does anyone have serious difficulty
seeing, even when wearing glasses?

```
YES ..................................... 1
NO ...................................... 2 {HE32}
REF ..................................... -7 {HE32}
DK ...................................... -8 {HE32}
```

```
-------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU,         |
|  AUTOMATICALLY CODE PERSON AT HE30 BY CAPI.         |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO   |
|  LOOP_06                                            |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  IF CODED '1' (YES) AND A MULTI-PERSON RU,          |
|  CONTINUE WITH HE30                                 |
-------------------------------------------------------
```

39

HE30
====

Who is that?

PROBE: Anyone else?

        [1. First Name,[Middle Name],Last Name-65]
        [2. First Name,[Middle Name],Last Name-65]
        [3. First Name,[Middle Name],Last Name-65]

        | CONTINUE WITH LOOP_06 |

        | ROSTER DETAILS: |
        | TITLE: RU_MEMBERS_1 |
        | |
        | COL # 1 HEADER: NAME |
        | INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
        | AND LAST NAMES (PERS.FULLNAME) |

        | ROSTER DEFINITION: |
        | THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |
        | SELECTION. |

        | ROSTER BEHAVIOR: |
        | 1. MULTIPLE SELECT ALLOWED. |
        | |
        | 2. ADD, DELETE, AND EDIT DISALLOWED. |

        | ROSTER FILTER: |
        | DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |
        | CONDITIONS: |
        | - PERSON IS NOT DECEASED |
        | - PERSON IS > OR = 1 YEAR OF AGE OR IN AGE |
        | CATEGORIES 2-9 |

LOOP_06
=======

```
---------------------------------------------------
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK   |
| NAV_HE06 - END_LP06                               |
---------------------------------------------------
```

```
---------------------------------------------------
| LOOP DEFINITION:  LOOP_06 COLLECTS VISION        |
| IMPAIRMENT DETAILS FOR PERSONS HAVING DIFFICULTY |
| SEEING. THIS LOOP CYCLES ON RU MEMBERS WHO MEET  |
| THE FOLLOWING CONDITIONS:                         |
| - PERSON IS NOT DECEASED                          |
| - PERSON HAS DIFFICULTY SEEING (I.E., PERSON      |
|   SELECTED AT HE30)                               |
---------------------------------------------------
```

```
---------------------------------------------------
| NAVIGATOR DETAILS:  LOOP_06 USES NAV_HE06 TO     |
| CONTROL THE FLOW OF THE LOOP.                     |
---------------------------------------------------
```

NAV_HE06
========

SERIES: Vision Impairment Details (e.g., blind?)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS <u>WITHIN</u> THIS SERIES.

WHEN ALL LINKS ARE MARKED **"DONE,"** USE [Continue Interview] TO GO
<u>PAST</u> THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS <u>BEFORE</u> THIS
SERIES.

RU Member

[1. First Name,[Middle Name],Last Name-65]   [Status-25]
[2. First Name,[Middle Name],Last Name-65]   [Status-25]
[3. First Name,[Middle Name],Last Name-65]   [Status-25]

```
------------------------------------------------------
| ROSTER DETAILS:                                    |
| COL # 1 HEADER: RU MEMBER                          |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,   |
| AND LAST NAMES (PERS.FULLNAME)                     |
| COL # 2 HEADER:  EMPTY                             |
| INSTRUCTIONS:  DISPLAY THE MOST CURRENT NAVIGATOR  |
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR  |
| IS PRESENTED                                       |
------------------------------------------------------
```

```
------------------------------------------------------
| ROSTER DEFINITION:                                 |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR           |
| SELECTION.                                         |
------------------------------------------------------
```

```
------------------------------------------------------
| ROSTER BEHAVIOR:                                   |
| 1. SELECT ALLOWED.                                 |
|                                                    |
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT          |
|     DISALLOWED.                                    |
------------------------------------------------------
```

```
------------------------------------------------------
| ROSTER FILTER:                                     |
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING      |
| CONDITIONS:                                        |
| - PERSON IS NOT DECEASED                           |
| - PERSON HAS DIFFICULTY SEEING (I.E., PERSON       |
|   SELECTED AT HE30)                                |
------------------------------------------------------
```

```
------------------------------------------------------
| CONTINUE WITH HE31 FOR SELECTED RU MEMBER          |
------------------------------------------------------
```

HE31
====

Can {you/{PERSON}} not see anything at all, that is, {are/is}
{you/{PERSON}} blind?

```
        YES ..................................... 1 {END_LP06}
        NO ...................................... 2 {END_LP06}
        REF ................................... -7 {END_LP06}
        DK .................................... -8 {END_LP06}
```

         HELP AVAILABLE FOR DEFINITION OF BLIND.

END_LP06
========

```
---------------------------------------------------
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |
| MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION|
---------------------------------------------------


---------------------------------------------------
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS,   |
| END LOOP_06 AND CONTINUE WITH HE32                |
---------------------------------------------------
```

HE32
====

{Please answer the next few questions for family members age 5 or older.}

Because of a physical, mental, or emotional condition, does anyone in the family have serious difficulty concentrating, remembering, or making decisions?

```
YES ..................................... 1
NO ...................................... 2 {HE34}
REF ..................................... -7 {HE34}
DK ...................................... -8 {HE34}
```

```
---------------------------------------------------
| DISPLAY THE SENTENCE 'Please answer ... age 5 or  |
| older.' IF ANY RU MEMBERS ARE < 5 YEARS OF AGE OR |
| IN AGE CATEGORIES 1 OR 2. OTHERWISE, USE A NULL   |
| DISPLAY.                                          |
---------------------------------------------------


---------------------------------------------------
| IF CODED '1' (YES) AND A SINGLE-PERSON RU,        |
| AUTOMATICALLY CODE PERSON AT HE33 BY CAPI.        |
---------------------------------------------------


---------------------------------------------------
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO  |
| HE34                                              |
---------------------------------------------------


---------------------------------------------------
| IF CODED '1' (YES) AND A MULTI-PERSON RU,         |
| CONTINUE WITH HE33                                |
---------------------------------------------------
```

HE33
====

Who is that?

PROBE: Anyone else?

[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]

```
 --------------------------------------------------
| CONTINUE WITH HE34                               |
 --------------------------------------------------
```

```
 --------------------------------------------------
| ROSTER DETAILS:                                  |
| TITLE: RU_MEMBERS_1                              |
|                                                  |
| COL # 1 HEADER: NAME                             |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
| AND LAST NAMES (PERS.FULLNAME)                   |
 --------------------------------------------------
```

```
 --------------------------------------------------
| ROSTER DEFINITION:                               |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR         |
| SELECTION.                                       |
 --------------------------------------------------
```

```
 --------------------------------------------------
| ROSTER BEHAVIOR:                                 |
| 1. MULTIPLE SELECT ALLOWED.                      |
|                                                  |
| 2. ADD, DELETE, AND EDIT DISALLOWED.             |
 --------------------------------------------------
```

```
 --------------------------------------------------
| ROSTER FILTER:                                   |
| DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING   |
| CONDITIONS:                                      |
| - PERSON IS NOT DECEASED                         |
| - PERSON IS > OR = 5 YEARS OF AGE OR IN AGE      |
|   CATEGORIES 3-9                                 |
 --------------------------------------------------
```

HE34
====

Does anyone in the family have serious difficulty walking or climbing stairs?

```
YES ..................................... 1
NO ...................................... 2 {HE36}
REF ..................................... -7 {HE36}
DK ...................................... -8 {HE36}
```

```
------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU,        |
|  AUTOMATICALLY CODE PERSON AT HE35 BY CAPI.        |
------------------------------------------------------
```

```
------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO  |
|  HE36                                              |
------------------------------------------------------
```

```
------------------------------------------------------
|  IF CODED '1' (YES) AND A MULTI-PERSON RU,         |
|  CONTINUE WITH HE35                                |
------------------------------------------------------
```

HE35
====

Who is that?

PROBE: Anyone else?

```
[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]
```

```
------------------------------------------------------
|  CONTINUE WITH HE36                                |
------------------------------------------------------
```

```
-------------------------------------------------------
|  ROSTER DETAILS:                                    |
|  TITLE: RU_MEMBERS_1                                |
|                                                     |
|  COL # 1 HEADER: NAME                               |
|  INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,   |
|  AND LAST NAMES (PERS.FULLNAME)                     |
-------------------------------------------------------


-------------------------------------------------------
|  ROSTER DEFINITION:                                 |
|  THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR           |
|  SELECTION.                                         |
-------------------------------------------------------


-------------------------------------------------------
|  ROSTER BEHAVIOR:                                   |
|  1. MULTIPLE SELECT ALLOWED.                        |
|                                                     |
|  2. ADD, DELETE, AND EDIT DISALLOWED.               |
-------------------------------------------------------


-------------------------------------------------------
|  ROSTER FILTER:                                     |
|  DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING     |
|  CONDITIONS:                                        |
|  - PERSON IS NOT DECEASED                           |
|  - PERSON IS > OR = 5 YEARS OF AGE OR IN AGE        |
|    CATEGORIES 3-9                                   |
-------------------------------------------------------
```

HE36
====

Does anyone in the family have difficulty dressing or bathing?

```
YES ...................................... 1
NO ....................................... 2 {HE38}
REF ...................................... -7 {HE38}
DK ....................................... -8 {HE38}
```

```
-------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU,         |
|  AUTOMATICALLY CODE PERSON AT HE37 BY CAPI.         |
-------------------------------------------------------
```

```
-------------------------------------------------------
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO  |
| HE38                                              |
-------------------------------------------------------
```

```
-------------------------------------------------------
| IF CODED '1' (YES) AND A MULTI-PERSON RU,         |
| CONTINUE WITH HE37                                |
-------------------------------------------------------
```

HE37
====

Who is that?

PROBE: Anyone else?

    [1. First Name,[Middle Name],Last Name-65]
    [2. First Name,[Middle Name],Last Name-65]
    [3. First Name,[Middle Name],Last Name-65]

```
-------------------------------------------------------
| CONTINUE WITH HE38                                |
-------------------------------------------------------
```

```
-------------------------------------------------------
| ROSTER DETAILS:                                   |
| TITLE: RU_MEMBERS_1                               |
|                                                   |
| COL # 1 HEADER: NAME                              |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,  |
| AND LAST NAMES (PERS.FULLNAME)                    |
-------------------------------------------------------
```

```
-------------------------------------------------------
| ROSTER DEFINITION:                                |
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR          |
| SELECTION.                                        |
-------------------------------------------------------
```

```
-------------------------------------------------------
| ROSTER BEHAVIOR:                                  |
| 1. MULTIPLE SELECT ALLOWED.                       |
|                                                   |
| 2. ADD, DELETE, AND EDIT DISALLOWED.              |
-------------------------------------------------------
```

47

```
--------------------------------------------------------
|  ROSTER FILTER:                                       |
|  DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING       |
|  CONDITIONS:                                          |
|  - PERSON IS NOT DECEASED                             |
|  - PERSON IS > OR = 5 YEARS OF AGE OR IN AGE          |
|     CATEGORIES 3-9                                    |
--------------------------------------------------------
```

HE38
====

{Please answer the next few questions for family members age 15 or older.}

Because of a physical, mental, or emotional condition, does anyone in the family have difficulty doing errands alone such as visiting a doctor's office or shopping?

```
    YES .................................... 1
    NO ..................................... 2 {HE40}
    REF .................................... -7 {HE40}
    DK ..................................... -8 {HE40}
```

```
 --------------------------------------------------------
|  DISPLAY THE SENTENCE 'Please answer ... age 15 or    |
|  older.' IF ANY RU MEMBERS ARE < 15 YEARS OF AGE OR   |
|  IN AGE CATEGORIES 1 - 3. OTHERWISE, USE A NULL       |
|  DISPLAY.                                             |
 --------------------------------------------------------
```

```
 --------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU,           |
|  AUTOMATICALLY CODE PERSON AT HE39 BY CAPI.           |
 --------------------------------------------------------
```

```
 --------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO     |
|  HE40                                                 |
 --------------------------------------------------------
```

```
 --------------------------------------------------------
|  IF CODED '1' (YES) AND A MULTI-PERSON RU,            |
|  CONTINUE WITH HE39                                   |
 --------------------------------------------------------
```

HE39
====

Who is that?

PROBE: Anyone else?

        [1. First Name,[Middle Name],Last Name-65]
        [2. First Name,[Middle Name],Last Name-65]
        [3. First Name,[Middle Name],Last Name-65]

        | CONTINUE WITH HE40 |

        | ROSTER DETAILS: |
        | TITLE: RU_MEMBERS_1 |
        | |
        | COL # 1 HEADER: NAME |
        | INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
        | AND LAST NAMES (PERS.FULLNAME) |

        | ROSTER DEFINITION: |
        | THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |
        | SELECTION. |

        | ROSTER BEHAVIOR: |
        | 1. MULTIPLE SELECT ALLOWED. |
        | |
        | 2. ADD, DELETE, AND EDIT DISALLOWED. |

        | ROSTER FILTER: |
        | DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |
        | CONDITIONS: |
        | - PERSON IS NOT DECEASED |
        | - PERSON IS > OR = 15 YEARS OF AGE OR IN AGE |
        | CATEGORIES 4-9 |

HE40
====

{Please answer the next few questions for family members of all ages.}

Does anyone in the family wear a hearing aid?

         YES 1
         NO .... 2 {HE42}
         REF .... -7 {HE42}
         DK .... -8 {HE42}

         | DISPLAY THE SENTENCE 'Please answer ... of all |
         | ages.' IF ANY RU MEMBERS ARE <15 YEARS OF AGE OR |
         | IN AGE CATEGORIES 1-3. OTHERWISE, USE A NULL |
         | DISPLAY. |

         | IF CODED '1' (YES) AND A SINGLE-PERSON RU, |
         | AUTOMATICALLY CODE PERSON AT HE41 BY CAPI. |

         | IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |
         | HE42 |

         | IF CODED '1' (YES) AND A MULTI-PERSON RU, |
         | CONTINUE WITH HE41 |

HE41
====

         Who is that?

         PROBE: Does anyone else wear a hearing aid?

              [1. First Name,[Middle Name],Last Name-65]
              [2. First Name,[Middle Name],Last Name-65]
              [3. First Name,[Middle Name],Last Name-65]

```
-------------------------------------------------------
|  CONTINUE WITH HE42                                  |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  ROSTER DETAILS:                                    |
|  TITLE: RU_MEMBERS_1                                |
|                                                     |
|  COL # 1 HEADER: NAME                               |
|  INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,   |
|  AND LAST NAMES (PERS.FULLNAME)                     |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  ROSTER DEFINITION:                                 |
|  THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR           |
|  SELECTION.                                         |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  ROSTER BEHAVIOR:                                   |
|  1. MULTIPLE SELECT ALLOWED.                        |
|                                                     |
|  2. ADD, DELETE, AND EDIT DISALLOWED.               |
-------------------------------------------------------
```

```
-------------------------------------------------------
|  ROSTER FILTER:                                     |
|  DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU       |
|  MEMBERS.                                           |
-------------------------------------------------------
```

HE42
====

Does anyone in the family wear eyeglasses or contact lenses?

```
     YES ..................................... 1
     NO ...................................... 2 {BOX_10}
     REF .................................... -7 {BOX_10}
     DK ..................................... -8 {BOX_10}
```

```
-------------------------------------------------------
|  IF CODED '1' (YES) AND A SINGLE-PERSON RU,         |
|  AUTOMATICALLY CODE PERSON AT HE43 BY CAPI.         |
-------------------------------------------------------
```

```
        --------------------------------------------------
        |  IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO  |
        |  BOX_10                                         |
        --------------------------------------------------


        --------------------------------------------------
        |  IF CODED '1' (YES) AND A MULTI-PERSON RU,      |
        |  CONTINUE WITH HE43                             |
        --------------------------------------------------
```

HE43
====

            Who is that?

            PROBE: Does anyone else wear eyeglasses or contact lenses?

                [1. First Name,[Middle Name],Last Name-65]
                [2. First Name,[Middle Name],Last Name-65]
                [3. First Name,[Middle Name],Last Name-65]


```
        --------------------------------------------------
        |  CONTINUE WITH BOX_10                           |
        --------------------------------------------------


        --------------------------------------------------
        |  ROSTER DETAILS:                                |
        |  TITLE: RU_MEMBERS_1                            |
        |                                                 |
        |  COL # 1 HEADER: NAME                           |
        |  INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |
        |  AND LAST NAMES (PERS.FULLNAME)                 |
        --------------------------------------------------


        --------------------------------------------------
        |  ROSTER DEFINITION:                             |
        |  THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR       |
        |  SELECTION.                                     |
        --------------------------------------------------


        --------------------------------------------------
        |  ROSTER BEHAVIOR:                               |
        |  1. MULTIPLE SELECT ALLOWED.                    |
        |                                                 |
        |  2. ADD, DELETE, AND EDIT DISALLOWED.           |
        --------------------------------------------------
```

```
-----------------------------------------------------
| ROSTER FILTER:                                     |
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU       |
| MEMBERS.                                           |
-----------------------------------------------------
```

BOX_10
======

```
-----------------------------------------------------
| GO TO NEXT QUESTIONNAIRE SECTION                   |
-----------------------------------------------------
```