

**BOX\_00**      **(AS1000)**      **Item Type:** Route      **Type Class:** If Then

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**Route Details:**      01 Box = BOX\_00, BOX\_10, BOX\_20  
04 Single Select = AS20, AS50, AS60, AS80, AS90, AS120  
10 Multiple Select with Fill in Answer Text = AS30, AS100  
18 Dollar Items Not Allowing Cents = AS40, AS70, AS110  
Roster 2: AS30, AS100  
24 Information Screen = AS10

**BOX\_10**      **(AS1001)**      **Item Type:** Route      **Type Class:** If Then

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**Route Details:**      The AS section is asked in Round 5 only. If it is Round 1, 2, 3, or 4, continue to the next section.

**AS10**      **(AS1005)**      **BLAISE NAME:** AssetIntro  
**Item Type:** Instruction      **Field kind:** Datafield  
**Type Class:** Enumerated  
**Answer Type:** TContinue      **Answers allowed:** 1

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Help Available ( )       Show Card ( )       Look Up File ( )

**Question Text:**

Savings and investments are an important part of family finances.

In these next questions, we are going to be asking about a number of different kinds of savings or investments the members of this family may have.

The information you provide us is confidential, and will be analyzed in combination with information from other households.

PRESS 1 AND ENTER TO CONTINUE.

**Responses:**      CONTINUE ..... 1 AS20      (AS1010)

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**Display  
Instructions:**

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<b>AS20</b>	<b>(AS1010)</b>	<b>BLAISE NAME:</b> OwnHome		
<b>Item Type:</b>	Question	<b>Field kind:</b> Datafield	<b>ArrayMin:</b>	<b>Min value:</b>
<b>Type Class:</b>	Enumerated	<b>Field Size:</b>		
<b>Answer Type:</b>	TYESNO	<b>Answers allowed:</b> 1	<b>ArrayMax:</b>	<b>Max value:</b>

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Help Available ( )                       Show Card ( )                       Look Up File ( )

**Question Text:**

Does anyone in the family own this home?

IF NECESSARY READ: By 'own' we mean that someone in the family living here now has their name on the title, even if mortgage or loan payments are still being made.

<b>Responses:</b>	YES .....	1	AS30	(AS1015)
	NO .....	2	AS90	(AS1085)
	REFUSED .....	RF	AS90	(AS1085)
	DON'T KNOW .....	DK	AS90	(AS1085)

**Display  
Instructions:**

Full Detail Spec

**AS30**

**(AS1015)**

**BLAISE NAME:** HomeOwner

**Item Type:** Question      **Field kind:** Datafield      **ArrayMin:**      **Min value:**  
**Type Class:** Enumerated      **Field Size:**  
**Answer Type:** TFMLNameNotInRUD **Answers allowed:** 1      **ArrayMax:**      **Max value:**

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Help Available ( )

Show Card ( )

Look Up File ( )

**Question Text:**

Who in the family owns this home?

PROBE: Does anyone else in the family own this home?

ENTER ALL THAT APPLY.

**Responses:**

{FIRST NAME, [MIDDLE NAME], LAST NAME}1	----- 1	AS40	(AS1020)
{FIRST NAME, [MIDDLE NAME], LAST NAME}2	----- 2	AS40	(AS1020)
{FIRST NAME, [MIDDLE NAME], LAST NAME}3	----- 3	AS40	(AS1020)
{FIRST NAME, [MIDDLE NAME], LAST NAME}4	----- 4	AS40	(AS1020)
{FIRST NAME, [MIDDLE NAME], LAST NAME}N	----- 5	AS40	(AS1020)
PERSON DECEASED	----- 98	AS40	(AS1020)
PERSON NOT IN RU	----- 99	AS40	(AS1020)

**Programmer Instructions:** Roster Behavior:  
1. Multiple select allowed.

**Display Instructions:** Roster 2- No Add/Edit/Delete

Roster Definition:  
This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first, middle, and last name (Person.FullName).

Roster Filter:  
None. Display all.

Display 'PERSON DECEASED' and 'PERSON NOT IN RU' as the last two entries on the roster.

<b>AS40</b>	<b>(AS1020)</b>	<b>BLAISE NAME:</b> HomeValue		
<b>Item Type:</b>	Question	<b>Field kind:</b> Datafield	<b>ArrayMin:</b>	<b>Min value:</b> 0
<b>Type Class:</b>	Integer	<b>Field Size:</b> 7		
<b>Answer Type:</b>	{Continuous Answer.}	<b>Answers allowed:</b> 1	<b>ArrayMax:</b>	<b>Max value:</b> 9999999

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Help Available (HomeValueHelp)                       Show Card ( )                       Look Up File ( )

**Question Text:**

About how much is the current value of this home if sold today?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF VALUE IS NOTHING, CODE '0'.

ENTER AMOUNT

HELP: F1

**Responses:**

.....	1	AS60	(AS1030)
REFUSED .....	RF	AS60	(AS1030)
DON'T KNOW .....	DK	AS50	(AS1025)

**Display Instructions:** Display a mask of "\$ .00" in Gray to denote that only the number of dollars will be accepted in this field as described in the UI document.

<b>AS50</b>	<b>(AS1025)</b>	<b>BLAISE NAME:</b> HomeValueRng		
<b>Item Type:</b>	Question	<b>Field kind:</b> Datafield	<b>ArrayMin:</b>	<b>Min value:</b>
<b>Type Class:</b>	Enumerated	<b>Field Size:</b>		
<b>Answer Type:</b>	TValRang1	<b>Answers allowed:</b> 1	<b>ArrayMax:</b>	<b>Max value:</b>

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Help Available ( )                       Show Card (AS-1)                       Look Up File ( )

**Question Text:**

 AS-1.

Which category on card AS-1 best indicates the current value of this home if sold today?

<b>Responses:</b>	0 - 10,000	.....	1	AS60	(AS1030)
	10,001 - 25,000	.....	2	AS60	(AS1030)
	25,001 - 50,000	.....	3	AS60	(AS1030)
	50,001 - 100,000	.....	4	AS60	(AS1030)
	100,001 - 250,000	.....	5	AS60	(AS1030)
	250,001 - 500,000	.....	6	AS60	(AS1030)
	500,001 - 1,000,000	.....	7	AS60	(AS1030)
	1,000,001 OR MORE	.....	8	AS60	(AS1030)
	REFUSED	.....	RF	AS60	(AS1030)
	DON'T KNOW	.....	DK	AS60	(AS1030)

**Display Instructions:**

Full Detail Spec

**AS60**                      **(AS1030)**                      **BLAISE NAME:** HomeOwe  
**Item Type:**              Question                      **Field kind:** Datafield    **ArrayMin:**              **Min value:**  
**Type Class:**            Enumerated                      **Field Size:**  
**Answer Type:**          TYESNO                      **Answers allowed:** 1    **ArrayMax:**              **Max value:**

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Help Available (HomeOwe)                       Show Card ( )                       Look Up File ( )

**Question Text:**

Are there any mortgages or other loans outstanding on this home?

HELP: F1

**Responses:**              YES                      ..... 1 AS70                      (AS1035)  
                                  NO                      ..... 2 AS90                      (AS1085)  
                                  REFUSED                      ..... RF AS90                      (AS1085)  
                                  DON'T KNOW                      ..... DK AS90                      (AS1085)

**Display Instructions:**

**AS70**                      **(AS1035)**                      **BLAISE NAME:** AmtHomeOwe  
**Item Type:**              Question                      **Field kind:** Datafield    **ArrayMin:**              **Min value:** 0  
**Type Class:**            Integer                      **Field Size:** 7  
**Answer Type:**          {Continuous Answer.} **Answers allowed:** 1    **ArrayMax:**              **Max value:** 9999999

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Help Available (AmtHomeOwe)                       Show Card ( )                       Look Up File ( )

**Question Text:**

How much is still currently owed on these mortgages or loans?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

ENTER AMOUNT

HELP: F1

**Responses:**                      ..... 1 AS90                      (AS1085)  
                                  REFUSED                      ..... RF AS90                      (AS1085)  
                                  DON'T KNOW                      ..... DK AS80                      (AS1040)

**Display Instructions:** Display a mask of "\$ .00" in Gray to denote that only the number of dollars will be accepted in this field as described in the UI document.

<b>AS80</b>	<b>(AS1040)</b>	<b>BLAISE NAME:</b> AmtHomeOweRng		
<b>Item Type:</b>	Question	<b>Field kind:</b> Datafield	<b>ArrayMin:</b>	<b>Min value:</b>
<b>Type Class:</b>	Enumerated	<b>Field Size:</b>		
<b>Answer Type:</b>	TValRang1	<b>Answers allowed:</b> 1	<b>ArrayMax:</b>	<b>Max value:</b>

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Help Available ( )                       Show Card (AS-1)                       Look Up File ( )

**Question Text:**

 AS-1.

Which category on card AS-1 best indicates the total current amount owed?

<b>Responses:</b>	0 - 10,000	.....	1	AS90	(AS1085)
	10,001 - 25,000	.....	2	AS90	(AS1085)
	25,001 - 50,000	.....	3	AS90	(AS1085)
	50,001 - 100,000	.....	4	AS90	(AS1085)
	100,001 - 250,000	.....	5	AS90	(AS1085)
	250,001 - 500,000	.....	6	AS90	(AS1085)
	500,001 - 1,000,000	.....	7	AS90	(AS1085)
	1,000,001 OR MORE	.....	8	AS90	(AS1085)
	REFUSED	.....	RF	AS90	(AS1085)
	DON'T KNOW	.....	DK	AS90	(AS1085)

**Display Instructions:**

Full Detail Spec

AS90

(AS1085)

BLAISE NAME: RetirAcct

<b>Item Type:</b>	Question	<b>Field kind:</b> Datafield	<b>ArrayMin:</b>	<b>Min value:</b>
<b>Type Class:</b>	Enumerated	<b>Field Size:</b>		
<b>Answer Type:</b>	TYESNO	<b>Answers allowed:</b> 1	<b>ArrayMax:</b>	<b>Max value:</b>

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Help Available (RetirAcctHelp)                       Show Card ( )                       Look Up File ( )

**Question Text:**

Does anyone in the family have any Individual Retirement Accounts often referred to as IRAs, or other retirement accounts (such as 401K, 403(b) or Keogh accounts)?

HELP: F1

<b>Responses:</b>	YES .....	1	AS100	(AS1095)
	NO .....	2	BOX__20	(AS1275)
	REFUSED .....	RF	BOX__20	(AS1275)
	DON'T KNOW .....	DK	BOX__20	(AS1275)

**Display Instructions:**



Full Detail Spec

<b>AS100</b>	<b>(AS1095)</b>	<b>BLAISE NAME:</b> WhoRetirAcct		
<b>Item Type:</b>	Question	<b>Field kind:</b> Datafield	<b>ArrayMin:</b>	<b>Min value:</b>
<b>Type Class:</b>	Enumerated	<b>Field Size:</b>		
<b>Answer Type:</b>	TFMLNameNotInRUD	<b>Answers allowed:</b> 1	<b>ArrayMax:</b>	<b>Max value:</b>

Help Available ( )                       Show Card ( )                       Look Up File ( )

**Question Text:**

Who in the family has Individual Retirement Accounts (IRAs) or other retirement accounts (such as 401K, 403 (b) or Keogh accounts)?

PROBE: Anyone else?

ENTER ALL THAT APPLY.

HELP: F1

<b>Responses:</b>	{FIRST NAME, [MIDDLE NAME], LAST NAME}1	----- 1	AS110	(AS1105)
	{FIRST NAME, [MIDDLE NAME], LAST NAME}2	----- 2	AS110	(AS1105)
	{FIRST NAME, [MIDDLE NAME], LAST NAME}3	----- 3	AS110	(AS1105)
	{FIRST NAME, [MIDDLE NAME], LAST NAME}4	----- 4	AS110	(AS1105)
	{FIRST NAME, [MIDDLE NAME], LAST NAME}N	----- 5	AS110	(AS1105)
	PERSON DECEASED	----- 98	AS110	(AS1105)
	PERSON NOT IN RU	----- 99	AS110	(AS1105)

**Programmer Instructions:** Roster behavior:  
1. Multiple select allowed.

**Display Instructions:** Roster 2-no add/edit/delete

Roster definition:  
This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first, middle, and last name (Person.FullName).

Roster filter:  
None. Display all.

Display 'PERSON DECEASED' and 'PERSON NOT IN RU' as the last two options on the roster.

<b>AS110</b>	<b>(AS1105)</b>	<b>BLAISE NAME:</b> RetirAcctValue		
<b>Item Type:</b>	Question	<b>Field kind:</b> Datafield	<b>ArrayMin:</b>	<b>Min value:</b> 0
<b>Type Class:</b>	Integer	<b>Field Size:</b> 7		
<b>Answer Type:</b>	{Continuous Answer.}	<b>Answers allowed:</b> 1	<b>ArrayMax:</b>	<b>Max value:</b> 9999999

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Help Available (RetirAcctValueHelp)       Show Card ( )       Look Up File ( )

**Question Text:**

Altogether, what is the current value of these retirement accounts?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

ENTER AMOUNT

HELP: F1

**Responses:**

.....	1	BOX__20	(AS1275)
REFUSED .....	RF	BOX__20	(AS1275)
DON'T KNOW .....	DK	AS120	(AS1115)

**Display Instructions:** Display a mask of "\$ .00" in Gray to denote that only the number of dollars will be accepted in this field as described in the UI document.

<b><u>AS120</u></b>	<b><u>(AS1115)</u></b>	<b><u>BLAISE NAME:</u></b> RetirAcctValueRng		
<b>Item Type:</b>	Question	<b>Field kind:</b> Datafield	<b>ArrayMin:</b>	<b>Min value:</b>
<b>Type Class:</b>	Enumerated	<b>Field Size:</b>		
<b>Answer Type:</b>	TValRang3	<b>Answers allowed:</b> 1	<b>ArrayMax:</b>	<b>Max value:</b>

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Help Available ( )                       Show Card (AS-2)                       Look Up File ( )

**Question Text:**

AS-2.

Which category on card AS-2 best indicates the total current value of these retirement accounts?

<b>Responses:</b>	0 - 1,000	.....	1
	1,001 - 5,000	.....	2
	5,001 - 10,000	.....	3
	10,001 - 25,000	.....	4
	25,001 - 50,000	.....	5
	50,001 - 100,000	.....	6
	100,001 - 250,000	.....	7
	250,001 - 500,000	.....	8
	500,001 OR MORE	.....	9
	REFUSED	.....	RF
	DON'T KNOW	.....	DK

**Display Instructions:**

<b><u>BOX_20</u></b>	<b><u>(AS1275)</u></b>	<b>Item Type:</b> Route	<b>Type Class:</b> If Then
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**Route Details:** Go to next questionnaire section.

[End of AS]