

Health Status (HE) Section

BOX\_00  
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| CONTEXT HEADER DISPLAY INSTRUCTIONS: |  
| DISPLAY {HOME.RUBEGMM, HOME.RUBEGDD, |  
| HOME.RUBEGYY, HOME.RUENDMM, HOME.RUENDDDD, |  
| HOME.RUENDYY/PERS.FULLNAME, PRND.BEGREFMM, |  
| PRND.BEGREFDD, PRND.BEGREFYY, PRND.ENDREFMM, |  
PRND.ENDREFDD, PRND.ENDREFYY}

BOX\_01  
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| NOTE: THIS SECTION IS ASKED FOR ALL CURRENT RU |  
| MEMBERS AND INSTITUTIONALIZED PERSONS. DO NOT ASK |  
THIS SECTION FOR DECEASED PERSONS.

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| NOTE: QUESTIONS HE01 THROUGH HE25 ARE ASKED IN |  
| ROUNDS 1, 3, AND 5. QUESTIONS HE26 THROUGH HE43 |  
ARE ASKED IN ROUNDS 2 AND 4.

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| NOTE: THROUGHOUT THE HEALTH STATUS (HE) SECTION, |  
| AGE CATEGORIES ARE REFERENCED WHEN A TRUE AGE WAS |  
| NOT OBTAINED. THE AGES FOR THESE AGE CATEGORIES |  
| ARE AS FOLLOWS: |  
| 1 = LESS THAN 1 YEAR OLD |  
| 2 = 1-4 |  
| 3 = 5-15 |  
| 4 = 16-23 |  
| 5 = 24-34 |  
| 6 = 35-44 |  
| 7 = 45-54 |  
| 8 = 55-64 |  
9 = 65 YEARS OLD OR OLDER

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| IF ROUND 1 OR ROUND 3 OR ROUND 5, CONTINUE WITH |  
| HE01 |  
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| IF ROUND 2 OR ROUND 4, GO TO HE26 |  
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HE01

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{STR-DT}  
{END-DT}

{Between {START DATE} and {END DATE}, did/Does} anyone in the family receive help or supervision using the telephone, paying bills, taking medications, preparing light meals, doing laundry, or going shopping (because of an impairment or a physical or mental health problem)?

YES ..... 1  
NO ..... 2 {HE04}  
REF ..... -7 {HE04}  
DK ..... -8 {HE04}

HELP AVAILABLE FOR DEFINITION OF IMPAIRMENT AND HELP/SUPERVISION.

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| DISPLAY 'Between {START DATE} and {END DATE}, did' |  
| IF ROUND 5. OTHERWISE, DISPLAY 'Does'. |  
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| IF CODED '1' (YES) AND A SINGLE PERSON RU, |  
| AUTOMATICALLY CODE PERSON AS 'RECEIVES HELP' AT |  
| HE02 BY CAPI AND GO TO LOOP_01 |  
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| IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE |  
| WITH HE02 |  
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HE02  
=====

{STR-DT}  
{END-DT}

Who is that?

PROBE: Does anyone else receive help or supervision doing these types of activities [such as using the telephone, paying bills, taking medications, preparing light meals, doing laundry, or going shopping]?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

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| FLAG ALL SELECTED PERSONS WHO ARE = OR > 13 YEARS |  
| OLD OR IN AGE CATEGORIES 4-9 FOR THE LTC |  
SUPPLEMENT: IADL SECTION.

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CONTINUE WITH LOOP\_01

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| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

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| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
MEMBERS.

LOOP\_01  
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| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |  
ASK NAV\_HE01 - END\_LP01

-----  
| LOOP DEFINITION: LOOP\_01 DETERMINES IF PERSONS |  
| RECEIVE HELP OR SUPERVISION WITH INSTRUMENTAL |  
| ACTIVITIES OF DAILY LIVING BECAUSE OF AN |  
| IMPAIRMENT OR PHYSICAL OR MENTAL HEALTH PROBLEM. |  
| THIS LOOP CYCLES ON RU MEMBERS WHO MEET THE |  
| FOLLOWING CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON RECEIVES HELP WITH INSTRUMENTAL |  
| ACTIVITIES OF DAILY LIVING (I.E., PERSON |  
| SELECTED AT HE02) |  
| - PERSON IS <13 YEARS OF AGE OR IN AGE |  
CATEGORIES 1-3

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| NAVIGATOR DETAILS: LOOP\_01 USES NAV\_HE01 TO |  
CONTROL THE FLOW OF THE LOOP.

NAV\_HE01  
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SERIES: Help with Daily Activities (e.g., using phone, paying bills, taking medication, etc.)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE**," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

RU Member

[1. First Name, [Middle Name], Last Name-65]	[Status-25]
[2. First Name, [Middle Name], Last Name-65]	[Status-25]
[3. First Name, [Middle Name], Last Name-65]	[Status-25]

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| ROSTER DETAILS: |  
| COL # 1 HEADER: RU MEMBER |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
| AND LAST NAMES (PERS.FULLNAME) |  
| COL # 2 HEADER: EMPTY |  
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR |  
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |  
IS PRESENTED

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. SELECT ALLOWED. |  
| |  
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT |  
DISALLOWED.

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-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON RECEIVES HELP WITH INSTRUMENTAL |  
| ACTIVITIES OF DAILY LIVING (I.E., PERSON |  
| SELECTED AT HE02) |  
| - PERSON IS <13 YEARS OF AGE OR IN AGE |  
| CATEGORIES 1-3 |  
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| CONTINUE WITH HE03 FOR SELECTED RU MEMBER. |  
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BOX\_01A  
=====

OMITTED.

HE03  
=====

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{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}  
  
{Do/Does} {you/{PERSON}} receive help or supervision using the  
telephone, paying bills, taking medications, preparing light  
meals, doing laundry or going shopping because of an  
impairment or a physical or mental health problem?  
  
YES ..... 1 {END_LP01}  
NO ..... 2 {END_LP01}  
REF ..... -7 {END_LP01}  
DK ..... -8 {END_LP01}  
  
HELP AVAILABLE FOR DEFINITION OF HELP/SUPERVISION AND IMPAIRMENT.
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| IF CODED '1' (YES), FLAG PERSON FOR THE LTC |  
| SUPPLEMENT: IADL SECTION. |  
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HE03A  
=====

OMITTED.

END\_LP01  
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-----  
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |  
MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION

-----  
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |  
END LOOP\_01 AND CONTINUE WITH HE04

HE04  
=====

{STR-DT}  
{END-DT}

{Between {START DATE} and {END DATE}, did/Does} anyone in  
the family receive help or supervision with personal care  
such as bathing, dressing, or getting around the house  
(because of an impairment or a physical or mental health  
problem)?

YES ..... 1  
NO ..... 2 {HE07}  
REF ..... -7 {HE07}  
DK ..... -8 {HE07}

HELP AVAILABLE FOR DEFINITION OF HELP/SUPERVISION.

-----  
| DISPLAY 'between {START DATE} and {END DATE}, did' |  
IF ROUND 5. OTHERWISE, DISPLAY 'Does'.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
| AUTOMATICALLY CODE PERSON AS 'RECEIVES HELP' AT |  
HE05 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
LOOP\_02

-----  
| IF CODED '1' (YES) AND MULTI-PERSON RU, CONTINUE |  
WITH HE05

HE05

=====

{STR-DT}

{END-DT}

Who is that?

PROBE: Does anyone else receive help or supervision with  
personal care [such as bathing, dressing, or getting around  
the house]?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
| FLAG ALL SELECTED PERSONS WHO ARE = OR > 13 YEARS |  
| OLD OR IN AGE CATEGORIES 4-9 FOR THE LTC |  
SUPPLEMENT: ADL SECTION.

-----  
CONTINUE WITH LOOP\_02

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
MEMBERS.

LOOP\_02  
=====

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| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK |  
NAV\_HE02 - END\_LP02

-----  
| LOOP DEFINITION: LOOP\_02 DETERMINES IF PERSONS |  
| RECEIVE HELP OR SUPERVISION WITH PERSONAL CARE |  
| (I.E., ACTIVITIES OF DAILY LIVING) BECAUSE OF AN |  
| IMPAIRMENT OR PHYSICAL OR MENTAL HEALTH PROBLEM. |  
| THIS LOOP CYCLES ON RU MEMBERS WHO MEET THE |  
| FOLLOWING CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON RECEIVES HELP OR SUPERVISION WITH |  
| PERSONAL CARE (I.E., ACTIVITIES OF DAILY LIVING, |  
| THAT IS, THE PERSON IS SELECTED AT HE05) |  
| - PERSON IS <13 YEARS OF AGE OR IN AGE |  
CATEGORIES 1-3

-----  
| NAVIGATOR DETAILS: LOOP\_02 USES NAV\_HE02 TO |  
CONTROL THE FLOW OF THE LOOP.

NAV\_HE02  
=====

SERIES: Help with Personal Care (e.g., bathing, dressing, getting around the house)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE**," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

**RU Member**

- |  |             |
|--|-------------|
| [1. First Name, [Middle Name], Last Name-65] | [Status-25] |
| [2. First Name, [Middle Name], Last Name-65] | [Status-25] |
| [3. First Name, [Middle Name], Last Name-65] | [Status-25] |

-----  
| ROSTER DETAILS: |  
| COL # 1 HEADER: RU MEMBER |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
| AND LAST NAMES (PERS.FULLNAME) |  
| COL # 2 HEADER: EMPTY |  
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR |  
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |  
IS PRESENTED

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. SELECT ALLOWED. |  
| |  
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT |  
DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON RECEIVES HELP OR SUPERVISION WITH |  
| PERSONAL CARE (I.E., ACTIVITIES OF DAILY LIVING, |  
| THAT IS, THE PERSON IS SELECTED AT HE05) |  
| - PERSON IS <13 YEARS OF AGE OR IN AGE |  
CATEGORIES 1-3

-----  
CONTINUE WITH HE06 FOR SELECTED RU MEMBER.

BOX\_01B  
=====

OMITTED.

HE06  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

{Do/Does} {you/{PERSON}} receive help or supervision with personal care such as bathing, dressing or getting around the house **because of an impairment or a physical or mental health problem?**

YES ..... 1 {END\_LP02}  
NO ..... 2 {END\_LP02}  
REF ..... -7 {END\_LP02}  
DK ..... -8 {END\_LP02}

HELP AVAILABLE FOR DEFINITION OF HELP/SUPERVISION AND IMPAIRMENT.

-----  
| IF CODED '1' (YES), FLAG PERSON FOR THE LTC |  
SUPPLEMENT: ADL SECTION.

HE06A  
=====

OMITTED.

END\_LP02  
=====

-----  
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |  
MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION

-----  
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |  
END LOOP\_02 AND CONTINUE WITH HE07

BOX\_02  
=====

OMITTED.

HE07  
=====

{STR-DT}  
{END-DT}

{Between {START DATE} and {END DATE}, did/Does} anyone in the family use any aids such as a walker, grab bars in the bathtub or any other special equipment for personal care or everyday activities (because of an impairment or a physical or mental health problem)?

YES ..... 1  
NO ..... 2 {HE09}  
REF ..... -7 {HE09}  
DK ..... -8 {HE09}

HELP AVAILABLE FOR EXAMPLES OF AIDS/SPECIAL EQUIPMENT.

-----  
| DISPLAY 'Between {START DATE} and {END DATE}, |  
did' IF ROUND 5. OTHERWISE, DISPLAY 'Does'.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
| AUTOMATICALLY CODE PERSON AS 'USES AIDS' AT HE08 |  
BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
HE09

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE |  
WITH HE08

HE08  
=====

{STR-DT}  
{END-DT}

Who is that?

PROBE: Does anyone else use any aids [such as a walker,  
grab bars in the bathtub or any other special equipment]  
for personal care or everyday activities?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
| FLAG ALL SELECTED PERSONS FOR THE LTC SUPPLEMENT: |  
AIDS/SPECIAL EQUIPMENT SECTION.

-----  
CONTINUE WITH HE09

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
MEMBERS.

HE09  
=====

{STR-DT}  
{END-DT}

{Between {START DATE} and {END DATE}, did/Does} anyone in the family have difficulties walking, climbing stairs, grasping objects, reaching overhead, lifting, bending or stooping, or standing for long periods of time (because of an impairment or a physical or mental health problem)?

YES ..... 1  
NO ..... 2 {HE19}  
REF ..... -7 {HE19}  
DK ..... -8 {HE19}

-----  
| DISPLAY 'Between {START DATE} and {END DATE}, |  
did' IF ROUND 5. OTHERWISE, DISPLAY 'Does'.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
| AUTOMATICALLY CODE PERSON AS 'HAVING DIFFICULTY' |  
AT HE10 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
LOOP\_03

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE |  
WITH HE10

HE10  
=====

{STR-DT}  
{END-DT}

Who is that?

PROBE: Does anyone else have difficulties [walking, climbing stairs, grasping objects, reaching overhead, lifting, bending or stooping, or standing for long periods of time]?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
| FLAG ALL SELECTED PERSONS WHO ARE = OR > 13 YEARS |  
| OLD OR IN AGE CATEGORIES 4-9 FOR THE LTC |  
SUPPLEMENT: FUNCTIONAL LIMITATIONS SECTION.

-----  
CONTINUE WITH LOOP\_03

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

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-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
| MEMBERS. |  
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LOOP\_03  
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-----  
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK |  
| NAV_HE03 - END_LP03 |  
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-----  
| LOOP DEFINITION: LOOP_03 COLLECTS INFORMATION ON |  
| THE LEVEL OF FUNCTIONAL LIMITATION WITH VARIOUS |  
| PHYSICAL ACTIVITIES FOR PERSONS = OR > 13 YEARS OF |  
| AGE. THIS LOOP CYCLES ON RU MEMBERS WHO MEET THE |  
| FOLLOWING CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON HAS FUNCTIONAL LIMITATIONS (I.E., PERSON |  
| SELECTED AT HE10) |  
| - PERSON = OR > 13 YEARS OF AGE OR IN AGE |  
| CATEGORIES 4-9 |  
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| NAVIGATOR DETAILS: LOOP_03 USES NAV_HE03 TO |  
| CONTROL THE FLOW OF THE LOOP. |  
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NAV\_HE03  
=====

SERIES: Difficulty Moving (e.g., walking, climbing stairs, grasping, reaching overhead, etc.)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE**," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

**RU Member**

[1. First Name, [Middle Name], Last Name-65]	[Status-25]
[2. First Name, [Middle Name], Last Name-65]	[Status-25]
[3. First Name, [Middle Name], Last Name-65]	[Status-25]

-----  
| ROSTER DETAILS: |  
| COL # 1 HEADER: RU MEMBER |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
| AND LAST NAMES (PERS.FULLNAME) |  
| COL # 2 HEADER: EMPTY |  
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR |  
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |  
IS PRESENTED

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. SELECT ALLOWED. |  
| |  
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT |  
DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON HAS FUNCTIONAL LIMITATIONS (I.E., PERSON |  
| SELECTED AT HE10) |  
| - PERSON = OR > 13 YEARS OF AGE OR IN AGE |  
CATEGORIES 4-9

-----  
CONTINUE WITH HE11 FOR SELECTED RU MEMBER.

BOX\_03  
=====

OMITTED.

HE11  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

SHOW CARD HE-1.

{For these next questions, I would like you to think about the time when {you/{PERSON}} entered the institution and what {you/he/she} was able to do at that time.}

Please look at this card and tell me how much difficulty {do/does} {you/{PERSON}} have lifting something as heavy as 10 pounds, such as a full bag of groceries? Would you say no difficulty, some difficulty, a lot of difficulty, or completely unable to do it?

NO DIFFICULTY .....	1	{HE12}
SOME DIFFICULTY .....	2	{HE12}
A LOT OF DIFFICULTY .....	3	{HE12}
COMPLETELY UNABLE TO DO IT .....	4	{HE12}
REF .....	-7	{HE12}
DK .....	-8	{HE12}

[Code One]

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-----  
| DISPLAY 'For these next questions, I would like |  
| you to think about the time when {you/{PERSON}} |  
| entered the institution and what {you/he/she} was |  
| able to do at that time.}' IF PERSON BEING ASKED |  
| ABOUT CODED AS BEING INSTITUTIONALIZED AT END |  
| DATE. IF PERSON BEING ASKED ABOUT IS A CURRENT |  
| RU MEMBER LIVING IN THE RU, USE A NULL DISPLAY. |  
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HE12

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{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have walking up 10  
steps without resting?

PROBE: Would you say no difficulty, some difficulty, a lot of  
difficulty, or completely unable to do it?

IF RESPONDENT VOLUNTEERS THAT PERSON IS COMPLETELY UNABLE TO  
WALK, SELECT 'COMPLETELY UNABLE TO WALK'.

NO DIFFICULTY .....	1	{HE13}
SOME DIFFICULTY .....	2	{HE13}
A LOT OF DIFFICULTY .....	3	{HE13}
COMPLETELY UNABLE TO DO IT .....	4	{HE13}
COMPLETELY UNABLE TO WALK .....	5	{HE17}
REF .....	-7	{HE13}
DK .....	-8	{HE13}

[Code One]

-----  
| IF CODED '5' (COMPLETELY UNABLE TO WALK), |  
| AUTOMATICALLY CODE HE13, HE14, HE15, AND HE16 AS |  
'4' (COMPLETELY UNABLE TO DO IT) BY CAPI.

HE13  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have walking about 3  
city blocks or about a quarter of a mile?

PROBE: Would you say no difficulty, some difficulty, a lot of  
difficulty, or completely unable to do it?

NO DIFFICULTY .....	1	{HE14}
SOME DIFFICULTY .....	2	{HE14}
A LOT OF DIFFICULTY .....	3	{HE14}
COMPLETELY UNABLE TO DO IT .....	4	{HE15}
REF .....	-7	{HE14}
DK .....	-8	{HE14}

[Code One]

-----  
| IF CODED '4' (COMPLETELY UNABLE TO DO IT), |  
| AUTOMATICALLY CODE HE14 AS '4' (COMPLETELY UNABLE |  
TO DO IT) BY CAPI.

HE14  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have walking a mile?

PROBE: Would you say no difficulty, some difficulty, a lot of difficulty, or completely unable to do it?

NO DIFFICULTY .....	1	{HE15}
SOME DIFFICULTY .....	2	{HE15}
A LOT OF DIFFICULTY .....	3	{HE15}
COMPLETELY UNABLE TO DO IT .....	4	{HE15}
REF .....	-7	{HE15}
DK .....	-8	{HE15}

[Code One]

HE15  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have standing for about 20 minutes?

PROBE: Would you say no difficulty, some difficulty, a lot of difficulty, or completely unable to do it?

NO DIFFICULTY .....	1	{HE16}
SOME DIFFICULTY .....	2	{HE16}
A LOT OF DIFFICULTY .....	3	{HE16}
COMPLETELY UNABLE TO DO IT .....	4	{HE16}
REF .....	-7	{HE16}
DK .....	-8	{HE16}

[Code One]

HE16  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have bending down or  
stooping from a standing position to pick up an object from  
the floor or tie a shoe?

PROBE: Would you say no difficulty, some difficulty, a lot of  
difficulty, or completely unable to do it?

NO DIFFICULTY .....	1	{HE17}
SOME DIFFICULTY .....	2	{HE17}
A LOT OF DIFFICULTY .....	3	{HE17}
COMPLETELY UNABLE TO DO IT .....	4	{HE17}
REF .....	-7	{HE17}
DK .....	-8	{HE17}

[Code One]

HE17  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have reaching up  
overhead, for example to remove something from a shelf?

PROBE: Would you say no difficulty, some difficulty, a lot of  
difficulty, or completely unable to do it?

NO DIFFICULTY .....	1	{HE18}
SOME DIFFICULTY .....	2	{HE18}
A LOT OF DIFFICULTY .....	3	{HE18}
COMPLETELY UNABLE TO DO IT .....	4	{HE18}
REF .....	-7	{HE18}
DK .....	-8	{HE18}

[Code One]

HE18  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

SHOW CARD HE-1.

How much difficulty {do/does} {you/{PERSON}} have using fingers to grasp or handle something such as picking up a glass from a table or using a pencil to write?

PROBE: Would you say no difficulty, some difficulty, a lot of difficulty, or completely unable to do it?

NO DIFFICULTY ..... 1 {END\_LP03}  
SOME DIFFICULTY ..... 2 {END\_LP03}  
A LOT OF DIFFICULTY ..... 3 {END\_LP03}  
COMPLETELY UNABLE TO DO IT ..... 4 {END\_LP03}  
REF ..... -7 {END\_LP03}  
DK ..... -8 {END\_LP03}

[Code One]

HE18A  
=====

OMITTED.

END\_LP03  
=====

-----  
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |  
MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION

-----  
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |  
END LOOP\_03 AND CONTINUE WITH HE19

HE19  
=====

{STR-DT}  
{END-DT}

Is anyone in the family limited in any way in the ability to work at a job, do housework, or go to school **because of an impairment or a physical or mental health problem?**

YES ..... 1  
NO ..... 2 {HE22}  
REF ..... -7 {HE22}  
DK ..... -8 {HE22}

HELP AVAILABLE FOR DEFINITION OF LIMITED ABILITY  
AND IMPAIRMENT.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
| AUTOMATICALLY CODE PERSON AS 'LIMITED ABILITY' AT |  
HE20 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
LOOP\_04

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE |  
WITH HE20

HE20  
=====

{STR-DT}  
{END-DT}

Who is that?

PROBE: Is anyone else limited in the ability to work at a job, do housework, or go to school **because of an impairment or a physical or mental health problem?**

[1. First Name, [Middle Name], Last Name-65]  
[2. First Name, [Middle Name], Last Name-65]  
[3. First Name, [Middle Name], Last Name-65]

-----  
| FLAG ALL SELECTED PERSONS WHO ARE = OR > 5 YEARS |  
| OLD OR IN AGE CATEGORIES 3-9 FOR THE LTC |  
| SUPPLEMENT: WORK-HOUSEWORK-SCHOOL LIMITATIONS |  
SECTION.

-----  
CONTINUE WITH LOOP\_04

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
MEMBERS.

LOOP\_04

=====

-----  
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK |  
NAV\_HE04 - END\_LP04

-----  
| LOOP DEFINITION: LOOP\_04 COLLECTS INFORMATION ON |  
| WORK/HOUSEWORK/SCHOOL LIMITATIONS BECAUSE OF AN |  
| IMPAIRMENT OR PHYSICAL OR MENTAL HEALTH PROBLEM |  
| FOR PERSONS = OR > 5 YEARS OF AGE. THIS LOOP |  
| CYCLES ON RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON IS LIMITED IN ABILITY TO WORK AT A JOB, |  
| DO HOUSEWORK, OR GO TO SCHOOL (I.E., PERSON |  
| SELECTED AT HE20) |  
| - PERSON = OR > 5 YEARS OF AGE OR IN AGE |  
CATEGORIES 3-9

-----  
| NAVIGATOR DETAILS: LOOP\_04 USES NAV\_HE04 TO |  
CONTROL THE FLOW OF THE LOOP.

NAV\_HE04

=====

SERIES: Limited Ability in Working, Doing Housework, Going to  
School

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE**," USE [Continue Interview] TO GO  
PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS  
SERIES.

**RU Member**

[1. First Name, [Middle Name], Last Name-65]	[Status-25]
[2. First Name, [Middle Name], Last Name-65]	[Status-25]
[3. First Name, [Middle Name], Last Name-65]	[Status-25]

-----  
| ROSTER DETAILS: |  
| COL # 1 HEADER: RU MEMBER |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
| AND LAST NAMES (PERS.FULLNAME) |  
| COL # 2 HEADER: EMPTY |  
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR |  
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |  
IS PRESENTED

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. SELECT ALLOWED. |  
| |  
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT |  
DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON IS LIMITED IN ABILITY TO WORK AT A JOB, |  
| DO HOUSEWORK, OR GO TO SCHOOL (I.E., PERSON |  
| SELECTED AT HE20) |  
| - PERSON = OR > 5 YEARS OF AGE OR IN AGE |  
CATEGORIES 3-9

-----  
CONTINUE WITH HE20A FOR SELECTED RU MEMBER.

BOX\_04  
=====

OMITTED.

HE20A  
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

Which activities {are/is} {you/{PERSON}} limited in doing because of an impairment or a physical or mental health problem - working at a job, doing housework, or going to school?

CHECK ALL THAT APPLY.

WORKING AT A JOB .....	1	{HE21}
DOING HOUSEWORK .....	2	{HE21}
GOING TO SCHOOL .....	3	{HE21}
REF .....	-7	{HE21}
DK .....	-8	{HE21}

[Code All That Apply]

HE21

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  
{END-DT}

{At the time {you/{PERSON}} entered the institution, was/{Are/Is}}  
{you/{PERSON}} completely unable to {work at a job}{,/ and}  
{ do housework}{ and}{ go to school}?

YES ..... 1 {END\_LP04}  
NO ..... 2 {END\_LP04}  
REF ..... -7 {END\_LP04}  
DK ..... -8 {END\_LP04}

-----  
| DISPLAY 'At the time {you/{PERSON}} entered the |  
| institution, was'. IF PERSON BEING ASKED ABOUT |  
| CODED AS BEING INSTITUTIONALIZED AT END DATE. |  
| DISPLAY '{Are/Is}' IF PERSON BEING ASKED ABOUT IS |  
| A CURRENT RU MEMBER LIVING IN THE RU. |  
| |  
| DISPLAY 'work at a job' IF HE20A IS CODED '1' |  
| (WORKING AT A JOB), EITHER ALONE OR IN COMBINATION |  
| WITH OTHER CODES OR IF HE20A IS CODED '-7' |  
| (REFUSED) OR '-8' (DON'T KNOW). IF HE20A IS NOT |  
| CODED '1', '-7', OR '-8', USE A NULL DISPLAY. |  
| |  
| DISPLAY ', ' IF HE20A IS CODED '1', '2', AND '3' OR |  
| IF HE20A IS CODED EITHER '-7' OR '-8'. |  
| DISPLAY ' and' IF HE20A IS CODED '1' AND EITHER |  
| '2' OR '3'. OTHERWISE, USE A NULL DISPLAY. |  
| |  
| DISPLAY ' do housework' IF HE20A IS CODED '2' |  
| (DOING HOUSEWORK), EITHER ALONE OR IN COMBINATION |  
| WITH OTHER CODES OR IF HE20A IS CODED '-7' |  
| (REFUSED) OR '-8' (DON'T KNOW). IF HE20A IS NOT |  
| CODED '2', '-7', OR '-8', USE A NULL DISPLAY. |  
| |  
| DISPLAY ' and' IF ONLY CODES '2' AND '3' ARE |  
| SELECTED AT HE20A OR IF CODES '1', '2', AND '3' |  
| ARE ALL SELECTED AT HE20A OR IF CODED EITHER '-7' |  
| OR '-8' AT HE20A. OTHERWISE, USE A NULL DISPLAY. |  
| |  
| DISPLAY ' go to school' IF HE20A IS CODED '3' |  
| (GOING TO SCHOOL), EITHER ALONE OR IN COMBINATION |  
| WITH OTHER CODES OR IF HE20A IS CODED '-7' |  
| (REFUSED) OR '-8' (DON'T KNOW). IF HE20A IS NOT |  
| CODED '3', '-7', OR '-8', USE A NULL DISPLAY. |  

END\_LP04  
=====

-----  
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |  
MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION

-----  
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |  
END LOOP\_04 AND CONTINUE WITH HE22

HE22  
=====

{STR-DT}  
{END-DT}

(Besides the limitations we just talked about,) is anyone in the family limited in participating in social, recreational, or family activities **because of an impairment or a physical or mental health problem?**

YES ..... 1  
NO ..... 2 {HE24}  
REF ..... -7 {HE24}  
DK ..... -8 {HE24}

HELP AVAILABLE FOR DEFINITION OF LIMITED IN PARTICIPATING.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
| AUTOMATICALLY CODE PERSON AS 'LIMITED IN |  
PARTICIPATION' AT HE23 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
HE24

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE |  
WITH HE23

HE23

=====

{STR-DT}

{END-DT}

Who is that?

PROBE: Is anyone else limited in participating in social, recreational, or family activities **because of an impairment or a physical or mental health problem?**

[1. First Name, [Middle Name], Last Name-65]

[2. First Name, [Middle Name], Last Name-65]

[3. First Name, [Middle Name], Last Name-65]

-----  
| FLAG ALL SELECTED PERSONS WHO ARE = OR > 5 YEARS |  
| OLD OR IN AGE CATEGORIES 3-9 FOR THE LTC |  
SUPPLEMENT: SOCIAL LIMITATIONS SECTION.

-----  
CONTINUE WITH HE24

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
MEMBERS.

HE24  
=====

{STR-DT}  
{END-DT}

Do any of the adults in the family...

YES NO

HE24\_01  
=====

Experience confusion  
or memory loss such  
that it interferes  
with daily  
activities?                    1        2

-----  
REFUSED (-7) AND DON'T KNOW (-8) ALLOWED.

HE24\_02  
=====

Have problems making  
decisions to the  
point that it  
interferes with  
daily activities?                    1        2

-----  
REFUSED (-7) AND DON'T KNOW (-8) ALLOWED.

HE24\_03

=====

Require supervision  
for their own safety? 1 2

-----  
REFUSED (-7) AND DON'T KNOW (-8) ALLOWED.

-----  
| IF HE24\_01, HE24\_02, OR HE24\_03 IS CODED '1' (YES) |  
| AND A SINGLE-PERSON RU, AUTOMATICALLY CODE AS |  
'EXPERIENCES CONFUSION' AT HE25 BY CAPI.

-----  
| IF HE24\_01, HE24\_02, OR HE24\_03 IS CODED '1' (YES) |  
AND A SINGLE-PERSON RU, GO TO BOX\_10

-----  
| IF HE24\_01, HE24\_02, AND HE24\_03 ARE ALL CODED '2' |  
| (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), GO TO |  
BOX\_10

-----  
OTHERWISE, CONTINUE WITH HE25

HE25  
=====

{STR-DT}  
{END-DT}

Who is that?

PROBE: Does anyone else {experience confusion or memory loss such that it interferes with daily activities} {{or }have problems making decisions to the point that it interferes with daily activities} {{or }require supervision for their own safety}?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

```
-----  
| DISPLAY 'experience confusion or memory loss such |  
| that it interferes with daily activities' IF |  
| HE24_01 CODED '1' (YES). |  
| |  
| DISPLAY '{or }have problems making decisions to |  
| the point that it interferes with daily |  
| activities' IF HE24_02 CODED '1' (YES). DISPLAY |  
| THE 'or ' ONLY IF HE24_01 IS ALSO CODED '1' (YES). |  
| |  
| DISPLAY '{or }require supervision for their own |  
| safety' IF HE24_03 IS CODED '1' (YES). DISPLAY |  
| 'or ' ONLY IF HE24_01 AND/OR HE24_02 ARE ALSO |  
| CODED '1' (YES). |  
-----
```

```
-----  
| FLAG ALL SELECTED PERSONS WHO ARE = OR > 18 YEARS |  
| OLD OR IN AGE CATEGORIES 4-9 FOR THE LTC |  
| SUPPLEMENT: COGNITIVE LIMITATIONS SECTION. |  
-----
```

```
-----  
| GO TO BOX_10 |  
-----
```

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| | |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| | |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
MEMBERS.

BOX\_05  
=====

OMITTED.

BOX\_05A  
=====

OMITTED.

HE25A  
=====

OMITTED.

HE25B  
=====

OMITTED.

HE25C  
=====

OMITTED.

HE26  
=====

With this next set of questions we want to learn about people who have physical, mental, or emotional conditions that cause serious difficulties with their daily activities.

{Please answer the next few questions for family members age 1 or older.}

Is anyone in the family deaf or does anyone have serious difficulty hearing?

YES .....	1
NO .....	2 {HE29}
REF .....	-7 {HE29}
DK .....	-8 {HE29}

-----  
| DISPLAY THE SENTENCE 'Please answer ... age 1 or |  
| older.' IF ANY RU MEMBERS ARE < 1 YEAR OF AGE OR |  
IN AGE CATEGORY 1. OTHERWISE, USE A NULL DISPLAY.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
AUTOMATICALLY CODE PERSON AT HE27 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
LOOP\_05

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, |  
CONTINUE WITH HE27

HE27

====

Who is that?

PROBE: Anyone else?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
CONTINUE WITH LOOP\_05

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON IS > OR = 1 YEAR OF AGE OR IN AGE |  
CATEGORIES 2-9

LOOP\_05

=====

-----  
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |  
ASK NAV\_HE05 - END\_LP05

-----  
| LOOP DEFINITION: LOOP\_05 COLLECTS HEARING |  
| IMPAIRMENT DETAILS FOR PERSONS HAVING DIFFICULTY |  
| HEARING. THIS LOOP CYCLES ON RU MEMBERS WHO MEET |  
| THE FOLLOWING CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON HAS DIFFICULTY HEARING (I.E., PERSON |  
SELECTED AT HE27)

-----  
| NAVIGATOR DETAILS: LOOP\_05 USES NAV\_HE05 TO |  
CONTROL THE FLOW OF THE LOOP.

NAV\_HE05

=====

SERIES: Hearing Impairment Details (e.g., deaf?)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE**," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

**RU Member**

[1. First Name, [Middle Name], Last Name-65]	[Status-25]
[2. First Name, [Middle Name], Last Name-65]	[Status-25]
[3. First Name, [Middle Name], Last Name-65]	[Status-25]

-----  
| ROSTER DETAILS: |  
| COL # 1 HEADER: RU MEMBER |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
| AND LAST NAMES (PERS.FULLNAME) |  
| COL # 2 HEADER: EMPTY |  
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR |  
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |  
IS PRESENTED

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. SELECT ALLOWED. |  
| |  
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT |  
DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON HAS DIFFICULTY HEARING (I.E., PERSON |  
SELECTED AT HE27)

-----  
CONTINUE WITH HE28 FOR SELECTED RU MEMBER

HE28  
=====

Can {you/{PERSON}} not hear any speech at all, that is, {are/is}  
{you/{PERSON}} deaf?

YES ..... 1 {END\_LP05}  
NO ..... 2 {END\_LP05}  
REF ..... -7 {END\_LP05}  
DK ..... -8 {END\_LP05}

HELP AVAILABLE FOR DEFINITION OF DEAF.

END\_LP05  
=====

-----  
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |  
MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION

-----  
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |  
END LOOP\_05 AND CONTINUE WITH HE29

HE29  
=====

Is anyone in the family blind or does anyone have serious  
difficulty seeing, even when wearing glasses?

YES ..... 1  
NO ..... 2 {HE32}  
REF ..... -7 {HE32}  
DK ..... -8 {HE32}

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
AUTOMATICALLY CODE PERSON AT HE30 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
LOOP\_06

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, |  
CONTINUE WITH HE30

HE30  
=====

Who is that?

PROBE: Anyone else?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
CONTINUE WITH LOOP\_06

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON IS > OR = 1 YEAR OF AGE OR IN AGE |  
CATEGORIES 2-9

LOOP\_06

=====

-----  
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK |  
NAV\_HE06 - END\_LP06

-----  
| LOOP DEFINITION: LOOP\_06 COLLECTS VISION |  
| IMPAIRMENT DETAILS FOR PERSONS HAVING DIFFICULTY |  
| SEEING. THIS LOOP CYCLES ON RU MEMBERS WHO MEET |  
| THE FOLLOWING CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON HAS DIFFICULTY SEEING (I.E., PERSON |  
SELECTED AT HE30)

-----  
| NAVIGATOR DETAILS: LOOP\_06 USES NAV\_HE06 TO |  
CONTROL THE FLOW OF THE LOOP.

NAV\_HE06

=====

SERIES: Vision Impairment Details (e.g., blind?)

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "**DONE**," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

RU Member

[1. First Name, [Middle Name], Last Name-65]	[Status-25]
[2. First Name, [Middle Name], Last Name-65]	[Status-25]
[3. First Name, [Middle Name], Last Name-65]	[Status-25]

-----  
| ROSTER DETAILS: |  
| COL # 1 HEADER: RU MEMBER |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
| AND LAST NAMES (PERS.FULLNAME) |  
| COL # 2 HEADER: EMPTY |  
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR |  
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |  
IS PRESENTED

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. SELECT ALLOWED. |  
| |  
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT |  
DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON HAS DIFFICULTY SEEING (I.E., PERSON |  
SELECTED AT HE30)

-----  
CONTINUE WITH HE31 FOR SELECTED RU MEMBER

HE31  
=====

Can {you/{PERSON}} not see anything at all, that is, {are/is}  
{you/{PERSON}} blind?

YES ..... 1 {END\_LP06}  
NO ..... 2 {END\_LP06}  
REF ..... -7 {END\_LP06}  
DK ..... -8 {END\_LP06}

HELP AVAILABLE FOR DEFINITION OF BLIND.

END\_LP06

=====

-----  
| CYCLE ON NEXT PERSON IN THE RU-MEMBERS-ROSTER WHO |  
MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION

-----  
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |  
END LOOP\_06 AND CONTINUE WITH HE32

HE32

=====

{Please answer the next few questions for family members age 5  
or older.}

Because of a physical, mental, or emotional condition, does anyone  
in the family have serious difficulty concentrating, remembering,  
or making decisions?

YES ..... 1  
NO ..... 2 {HE34}  
REF ..... -7 {HE34}  
DK ..... -8 {HE34}

-----  
| DISPLAY THE SENTENCE 'Please answer ... age 5 or |  
| older.' IF ANY RU MEMBERS ARE < 5 YEARS OF AGE OR |  
| IN AGE CATEGORIES 1 OR 2. OTHERWISE, USE A NULL |  
DISPLAY.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
AUTOMATICALLY CODE PERSON AT HE33 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
HE34

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, |  
CONTINUE WITH HE33

HE33

====

Who is that?

PROBE: Anyone else?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
CONTINUE WITH HE34

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON IS > OR = 5 YEARS OF AGE OR IN AGE |  
CATEGORIES 3-9

HE34  
=====

Does anyone in the family have serious difficulty walking or climbing stairs?

YES ..... 1  
NO ..... 2 {HE36}  
REF ..... -7 {HE36}  
DK ..... -8 {HE36}

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
AUTOMATICALLY CODE PERSON AT HE35 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
HE36

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, |  
CONTINUE WITH HE35

HE35  
=====

Who is that?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]  
[2. First Name, [Middle Name], Last Name-65]  
[3. First Name, [Middle Name], Last Name-65]

-----  
CONTINUE WITH HE36

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON IS > OR = 5 YEARS OF AGE OR IN AGE |  
CATEGORIES 3-9

HE36  
=====

Does anyone in the family have difficulty dressing or bathing?

YES ..... 1  
NO ..... 2 {HE38}  
REF ..... -7 {HE38}  
DK ..... -8 {HE38}

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
AUTOMATICALLY CODE PERSON AT HE37 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
HE38

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, |  
CONTINUE WITH HE37

HE37  
=====

Who is that?

PROBE: Anyone else?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
CONTINUE WITH HE38

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON IS > OR = 5 YEARS OF AGE OR IN AGE |  
CATEGORIES 3-9

HE38

====

{Please answer the next few questions for family members age 15 or older.}

Because of a physical, mental, or emotional condition, does anyone in the family have difficulty doing errands alone such as visiting a doctor's office or shopping?

YES .....	1
NO .....	2 {HE40}
REF .....	-7 {HE40}
DK .....	-8 {HE40}

-----  
| DISPLAY THE SENTENCE 'Please answer ... age 15 or |  
| older.' IF ANY RU MEMBERS ARE < 15 YEARS OF AGE OR |  
| IN AGE CATEGORIES 1 - 3. OTHERWISE, USE A NULL |  
DISPLAY.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
AUTOMATICALLY CODE PERSON AT HE39 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
HE40

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, |  
CONTINUE WITH HE39

HE39  
=====

Who is that?

PROBE: Anyone else?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
CONTINUE WITH HE40

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ONLY RU MEMBERS WHO MEET THE FOLLOWING |  
| CONDITIONS: |  
| - PERSON IS NOT DECEASED |  
| - PERSON IS > OR = 15 YEARS OF AGE OR IN AGE |  
CATEGORIES 4-9

HE40

====

{Please answer the next few questions for family members of all ages.}

Does anyone in the family wear a hearing aid?

YES ..... 1  
NO ..... 2 {HE42}  
REF ..... -7 {HE42}  
DK ..... -8 {HE42}

-----  
| DISPLAY THE SENTENCE 'Please answer ... of all |  
| ages.' IF ANY RU MEMBERS ARE <15 YEARS OF AGE OR |  
| IN AGE CATEGORIES 1-3. OTHERWISE, USE A NULL |  
DISPLAY.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
AUTOMATICALLY CODE PERSON AT HE41 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
HE42

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, |  
CONTINUE WITH HE41

HE41  
=====

Who is that?

PROBE: Does anyone else wear a hearing aid?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
CONTINUE WITH HE42

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
MEMBERS.

HE42

====

Does anyone in the family wear eyeglasses or contact lenses?

YES ..... 1  
NO ..... 2 {BOX\_10}  
REF ..... -7 {BOX\_10}  
DK ..... -8 {BOX\_10}

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, |  
AUTOMATICALLY CODE PERSON AT HE43 BY CAPI.

-----  
| IF CODED '1' (YES) AND A SINGLE-PERSON RU, GO TO |  
BOX\_10

-----  
| IF CODED '1' (YES) AND A MULTI-PERSON RU, |  
CONTINUE WITH HE43

HE43  
=====

Who is that?

PROBE: Does anyone else wear eyeglasses or contact lenses?

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

-----  
CONTINUE WITH BOX\_10

-----  
| ROSTER DETAILS: |  
| TITLE: RU\_MEMBERS\_1 |  
| |  
| COL # 1 HEADER: NAME |  
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, |  
AND LAST NAMES (PERS.FULLNAME)

-----  
| ROSTER DEFINITION: |  
| THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR |  
SELECTION.

-----  
| ROSTER BEHAVIOR: |  
| 1. MULTIPLE SELECT ALLOWED. |  
| |  
2. ADD, DELETE, AND EDIT DISALLOWED.

-----  
| ROSTER FILTER: |  
| DISPLAY ALL RU MEMBERS EXCLUDING DECEASED RU |  
MEMBERS.

BOX\_06A  
=====

OMITTED.

BOX\_06  
=====

OMITTED.

LOOP\_07  
=====

OMITTED.

HE44  
=====

OMITTED.

HE44OV  
=====

OMITTED.

END\_LP07  
=====

OMITTED.

BOX\_07  
=====

OMITTED.

LOOP\_08  
=====

OMITTED.

HE45  
=====

OMITTED.

HE46  
=====

OMITTED.

HE47  
=====

OMITTED.

HE48  
=====

OMITTED.

HE49  
=====

OMITTED.

HE49A  
=====  
OMITTED.

END\_LP08  
=====  
OMITTED.

BOX\_08  
=====  
OMITTED.

LOOP\_09  
=====  
OMITTED.

HE50  
=====  
OMITTED.

HE51  
=====  
OMITTED.

HE52  
=====  
OMITTED.

HE52OV  
=====  
OMITTED.

HE52A  
=====  
OMITTED.

HE52B  
=====  
OMITTED.

HE52BOV  
=====  
OMITTED.

HE53  
=====  
OMITTED.

HE54  
=====  
OMITTED.

HE54OV

=====

OMITTED.

END\_LP09

=====

OMITTED.

BOX\_09

=====

OMITTED.

LOOP\_10

=====

OMITTED.

HE55

=====

OMITTED.

HE55\_01

=====

OMITTED.

HE55\_02

=====

OMITTED.

HE55\_03

=====

OMITTED.

HE56

=====

OMITTED.

HE56\_01

=====

OMITTED.

HE56\_02

=====

OMITTED.

HE57

=====

OMITTED.

HE57\_01

=====

OMITTED.

HE57\_02  
=====

OMITTED.

END\_LP10  
=====

OMITTED.

BOX\_10  
=====

-----  
GO TO NEXT QUESTIONNAIRE SECTION